Register of Pecuniary and Other Specified Interests of Members of Parliament:
Summary of annual returns as at 31 January 2017

Fifty-first Parliament

Presented to the House of Representatives pursuant to Appendix B of the Standing Orders of the House of Representatives
MISTER SPEAKER

I have the honour to provide to you, pursuant to clause 18(3) of Appendix B of the Standing Orders of the House of Representatives, a copy of the summary booklet containing a fair and accurate description of the information contained in the Register of Pecuniary and Other Specified Interests of Members of Parliament, as at 31 January 2017.

Sir Maarten Wevers KNZM
Registrar of Pecuniary and Other Specified Interests of Members of Parliament
Introduction

Since 2005, members of Parliament have been required to make an annual return of their pecuniary and other specified personal interests, as set out in clauses 5 to 8 of Appendix B of the *Standing Orders of the House of Representatives*. The interests that are required to be registered are listed below.

Items 1 to 9 provide a “snapshot” or stock of pecuniary and specified interests of members as at 31 January 2017. Items 10 to 13 identify a flow of members’ interests for the period from the member’s previous return. This report summarises the information provided to the Registrar in members’ returns in respect of any of the categories below, which may apply to a member:

1. Company directorships and controlling interests (clause 5(1)(a))
2. Interests (such as shares and bonds) in companies and business entities (clause 5(1)(b) and (2))
3. Employment (clause 5(1)(c))
4. Interests in trusts (clause 5(1)(d))
5. Organisations and trusts seeking Government funding (clause 5(1)(e) and (3))
6. Real property (clause 5(1)(f) and (1)(g))
7. Superannuation schemes (clause 5(1)(h))
8. Debtors (clauses 5(1)(i), 5(4), 6, and 7)
9. Creditors (clauses 5(1)(j), 5(4), 6, and 7)
10. Overseas travel (clause 8(1)(a) and (2))
11. Gifts (clause 8(1)(b) and (3))
12. Discharged debts (clause 8(1)(c) and (4))
13. Payments for activities (clause 8(1)(d) and (5)).

Registrar’s comments on returns process

My role as Registrar is to compile and maintain the Register, and provide advice and guidance to individual members in connection with their obligations. It remains the responsibility of members to submit a return that meets the requirements of Standing Orders.

This is the third and final round of annual returns for the 51st Parliament. The changes to the requirements of the Register, introduced following the 2014 review of Standing Orders, are now established. The returns process this year has been a smooth one. There have been no matters of undue or general concern raised by members. This reflects, in my view, members’ increasing familiarity with the requirements of the Register and their personal responsibilities in relation to it. I assess that, in the period since its introduction in 2005, the returns regime has continued to mature.

I wish to note however that although most members submitted their returns to me by the deadline specified in the Standing Orders, two were
received shortly after the due date. I have nevertheless decided to include the returns submitted by Hon Paula Bennett and Hon Chester Borrows, in the interest of completeness.

As in previous years, I welcome and commend the support shown by members for the Register’s purpose.
Hon Amy Adams (National, Selwyn)

1 Company directorships and controlling interests
   Amdon Farms Limited – farming
   Amdon Investments Limited – holding company

4 Beneficial interests in, and trustships of, trusts
   Montford Trust (trustee and beneficiary)
   Hampton Downs Trust (trustee and beneficiary)

6 Real property
   Farm property (owned by trust), Aylesbury
   Bare land (owned by trust), Darfield
   Bare land (owned by trust), Te Kauwhata
   Commercial property (owned by trust), Templeton
   Commercial property (owned by trust), Temuka
   Residential property (owned by trust), Cromwell
   Residential property (owned by trust), West Melton
   Residential apartment (owned by trust), Wellington

7 Superannuation schemes
   Versailles Superannuation Scheme
   Fisher Funds KiwiSaver

8 Debtors
   ASB Bank – bank deposit
   Montford Trust – loan repayable on demand

10 Overseas travel costs
   Australia – improving foreign relations through parliamentary sports (netball).
   Contributor to travel and accommodation: Parliamentary Sports Trust (subsidy).

11 Gifts
   Handbag – Maggie Barry Dinner Club
   Coldplay tickets and hospitality – SkyCity Entertainment Group
   All Blacks tickets and hospitality – Christchurch Stadium Trust

Jacinda Ardern (Labour, Mt Albert)

5 Organisations and trusts seeking Government funding
   Feed the Need – provides free lunches to low decile schools
   Cultivate Mentoring Lab – provides free mentoring service for women

6 Real property
   Family home, Point Chevalier
   Previous family home, Auckland Central (sold in October 2016, settled in February 2017)

7 Superannuation schemes
   AMP State Sector Superannuation Scheme (no contributions since 2005)
AMP Retail Superannuation Scheme
ANZ KiwiSaver
Fidelity Life Super Plan

9 Creditors
Westpac Bank – mortgage

10 Overseas travel costs
Two stops in Europe and North America – filming for TV programme. Contributor to travel and accommodation: JAM TV.

13 Payments for activities
JAM TV – direct donation to children’s charitable project in lieu of appearance fee

Kanwaljit Singh Bakshi (National, List)

1 Company directorships and controlling interests
Bakshi Enterprises Limited (not trading) – importing goods

4 Beneficial interests in, and trusteeships of, trusts
Bakshi Family Trust (trustee and beneficiary)
Kautha Trust (trustee and beneficiary)

6 Real property
Family home (owned by Bakshi Family Trust), Auckland
Investment properties (x2, owned by Kautha Trust), Auckland
Investment property (jointly held in partnership), Auckland
Investment property (owned by Bakshi Superannuation Scheme), Auckland

7 Superannuation schemes
Bakshi Superannuation Scheme

8 Debtors
Kautha Trust – personal loan

9 Creditors
Westpac Bank – mortgages (x2)
ASB Bank – mortgage

11 Gifts
Ticket for cricket match – ASB Bank

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
Darroch Ball (NZ First, List)
7  Superannuation schemes
   OneAnswer KiwiSaver

Todd Barclay (National, Clutha-Southland)
6  Real property
   Personal home, Arrowtown, Queenstown
7  Superannuation schemes
   Craigs Investment Partners KiwiSaver
9  Creditors
   ANZ Bank – mortgage
10 Overseas travel costs
    Taiwan – cultural exchange. Contributor to travel and accommodation: Taiwanese Government.
11 Gifts
    Two double-pass tickets to corporate box for two All Blacks games – Sky City

Hon Maggie Barry (National, North Shore)
1  Company directorships and controlling interests
   MMB Trustee Limited – trustee company (for the Maggie Barry Trust)
4  Beneficial interests in, and trusteeships of, trusts
   Maggie Barry Trust (trustee and beneficiary)
6  Real property
   Family home (owned by trust), Stanley Point, Auckland
   Half share of an apartment (owned by trust), Wellington
7  Superannuation schemes
   AMP KiwiSaver
9  Creditors
   ASB Bank – mortgage
   ASB Bank – loan
11 Gifts
   Chinese scroll – Minister for the Publicity Department of the CPC Central Committee of the Peoples’ Republic of China (donated to the Parliamentary Collection)

Andrew Bayly (National, Hunua)
1  Company directorships and controlling interests
   Paparata Limited (not trading) – property development
4  Beneficial interests in, and trusteeships of, trusts
   A.H. Bayly Family Trust (beneficiary)
   Kaitieke Trust (trustee and beneficiary)
Paparangi Trust (trustee and beneficiary)
Waitahinga Trust (blind trust, beneficiary)
Valerie and Trevor Bennett Family Trust (trustee and beneficiary)
Roger Philip Bayly Trust (trustee and beneficiary)
P.H.P. Bayly Trust (beneficiary)
M.H. Bayly Trust (beneficiary)

6 Real property
Family home (owned by trust), Karaka
Farm (owned by trust), Tuakau
Share of house (owned by trust), Coromandel
Share of house (owned by trust), Tauranga

7 Superannuation schemes
Simplicity KiwiSaver

8 Debtors
A.H. Bayly Family Trust – trust loan*
Paparangi Trust – trust loan*
Kaitieke Trust – loan*

9 Creditors
Waitahinga Trust – current account*

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Hon David Bennett (National, Hamilton East)

1 Company directorships and controlling interests
Agincourt Farms Limited – dairy farm business
Arapuni Investments Limited (25 percent) – dairy farm business

2 Other companies and business entities
GuocoLeisure – investment company

4 Beneficial interests in, and trustships of, trusts
D.A. Bennett Family Trust (trustee and beneficiary)

6 Real property
Dairy farms (x3), Te Awamutu
Residential property, Hamilton

7 Superannuation schemes
SF Superannuation Scheme

10 Overseas travel costs
Australia – Wellington Phoenix vs Central Coast Mariners. Contributor to travel: Singapore Airlines.

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11 Gifts
Accompanied partner to Victoria Derby 2016 – Emirates
Accompanied partner to Australian Open 2017 – Tennis Australia
Wellington Phoenix vs Central Coast Mariners – Wellington Phoenix
Accompanied partner to Mid-winter Ball – Macquarie
Accompanied partner to Fast 5 Netball World series – Netball Australia
Tickets to cricket games – Northern Districts Cricket

Hon Paula Bennett (National, Upper Harbour)
4 Beneficial interests in, and trusteeships of, trusts
TLG Family Trust (trustee and beneficiary)
6 Real property
Townhouse, Mt Eden, Auckland
House, Ōrātia, Auckland
House (jointly owned), Henderson, Auckland
7 Superannuation schemes
Classic Superannuation Schedule 3 Scheme
9 Creditors
Westpac Bank – mortgages (x3)
11 Gifts
Tickets to ASB Classic women’s tennis semi-finals – Auckland Tourism, Events and Economic Development (ATEED)
Tickets to Taupō Summer Concert – Taupō District Council
Drive in Formula One car – Bruce McLaren Motorsport Park

Mahesh Bindra (NZ First, List)
1 Company directorships and controlling interests
Bindra Urban Properties Limited – properties
4 Beneficial interests in, and trusteeships of, trusts
Bindra Family Trust (trustee and beneficiary)
6 Real property
Family home (jointly owned), Hillsborough, Auckland
Rental property (owned by Bindra Urban Properties Ltd), Hillsborough, Auckland
Residential property (jointly owned), Pētone, Lower Hutt
7 Superannuation schemes
AMP Superannuation
ANZ KiwiSaver
8  Debtors
   Bindra Family Trust – trustee loan*

9  Creditors
   ANZ Bank – mortgage

Chris Bishop (National, List)

2  Other companies and business entities
   Telstra Corporation Limited – telecommunications
   Kiwi Property Group – property ownership and management

5  Organisations and trusts seeking Government funding
   New Zealand Schools’ Debating Council Incorporated – organises debating competitions around New Zealand
   Wellington Speaking Union Incorporated – organises debating in Wellington secondary schools

6  Real property
   Family home (jointly owned), Pōtene, Lower Hutt

7  Superannuation schemes
   ANZ KiwiSaver

8  Debtors
   Rabobank – bank deposit

9  Creditors
   ANZ Bank – mortgage

10 Overseas travel costs
   United States of America – participation in State Department International Visitor Leadership Programme course. Contributor to travel (economy airfare) and accommodation: United States Government.

11 Gifts
   Meals and hospitality at St Gallen symposium – St Gallen Foundation for International Studies
   Meals, hospitality, and daily stipend while at International Visitor Leadership Programme course – United States Government
   Labour costs for office renovation – Ninox Investment Limited

Ria Bond (NZ First, List)

4  Beneficial interests in, and trusteeships of, trusts
   Ariki Hoterene Shortland Trust (trustee)

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7  Superannuation schemes
   ANZ KiwiSaver

10  Overseas travel costs
   Thailand – guest panel speaker (Standing Member for Youth Justice). Contributor to travel and accommodation: Asian Forum of Parliamentarians on Population and Development.

Hon Chester Borrows (National, Whanganui)
5  Organisations and trusts seeking Government funding
   Birthright Wanganui (patron) – support for vulnerable children
   Taranaki e-Learning Trust – provider of Computers in Homes programmes
   Hawera Youth Trust – provides facilities and programmes for youth
   Whanganui Community Patrol – community safety

6  Real property
   Family home (owned by superannuation scheme), Hāwera
   Rental property (owned by superannuation scheme), Wellington

7  Superannuation schemes
   G.O.C.B. Superannuation Scheme
   Fisher Funds TWO KiwiSaver Scheme

9  Creditors
   Westpac Bank – mortgages (in name of GOCB Trust)

10  Overseas travel costs
   USA – attended conference as speaker. Contributor to travel and accommodation: Church of Latter Day Saints, Salt Lake City.

Hon Simon Bridges (National, Tauranga)
6  Real property
   Family home (jointly owned), Mātua, Tauranga
   Apartment (in St Catherines Superannuation Scheme), Parnell, Auckland
   Apartment (in St Catherines Superannuation Scheme), Central Wellington

7  Superannuation schemes
   St Catherines Superannuation Scheme
   AMP KiwiSaver

9  Creditors
   Bank of New Zealand – mortgage

11  Gifts
   Honorary membership – Mount Maunganui Golf Club
   Honorary membership – Tauranga Golf Club
Steffan Browning (Green, List)
1 Company directorships and controlling interests
   Clean Greenz Organics Limited (not trading) – growing and trading organic produce, and consulting on organic growing and pest control
5 Organisations and trusts seeking Government funding
   Marlborough Environment Centre – environmental advocacy
   Friends of Pelorus Estuary – environmental advocacy
6 Real property
   Land (tenants in common), Anakoha Bay, Marlborough Sounds
7 Superannuation schemes
   Kiwibank KiwiSaver

Hon Gerry Brownlee (National, Ilam)
4 Beneficial interests in, and trustee ships of, trusts
   AJ Brownlee Family Trust (beneficiary)
6 Real property
   Property (section), Havelock, Marlborough
   Residential property (beneficial interest), Marlborough Sounds
   Residential properties, Ilam, Christchurch
   Residential property, Bryndwr, Christchurch
   Residential property, Fendalton, Christchurch
7 Superannuation schemes
   Bradnor Superannuation Scheme
   AXA Superannuation Scheme
   AXA KiwiSaver
9 Creditors
   Bank of New Zealand – mortgage
11 Gifts
   Two bottles of Mautai whiskey – Deputy Chief of the Chinese People’s Liberation Army General Staff

Rt Hon David Carter (National, List)
2 Other companies and business entities
   Alliance Group Limited – licensed meat exporters
   Ballance Agri-Nutrients Limited – fertiliser company
   Banks Peninsula Wool Growers Limited – wool company
   City of London Investment Trust – investment trust
   Collateral Mezzanine (NZ) Fund – investment fund
   Farmlands Limited – rural supply company
   Genesis Energy Limited – public company
Coats Group plc – public company
Heartland Bank Limited – banking
JP Morgan Japanese Investment Trust – investment trust
Meridian Energy Limited – public company
Merino Grower Investments Limited – wool company
Mighty River Power Limited – public company
Ravensdown Fertiliser Co-op Limited – fertiliser company
Silver Fern Farms Limited – licensed meat exporters
Wool Equities Limited – wool company
Wools of New Zealand – wool company

4 Beneﬁcial interests in, and trusteeships of, trusts
The David Carter Family Trust (trustee)
The Doone Trust (trustee)
Maurice Carter Charitable Trust (trustee)

6 Real property
Farm property, Banks Peninsula
Farm property, North Canterbury
House, Marlborough Sounds
Apartment, Wellington

7 Superannuation schemes
Sovereign Personal Superannuation Fund
David Carter Provident Fund
Milford Asset Management KiwiSaver

8 Debtors
The Doone Trust – trust advance* 
The David Carter Family Trust – trust advance*

9 Creditors
ANZ Bank – mortgage and overdraft
Heartland Bank Limited – mortgage

Dr David Clark (Labour, Dunedin North)

4 Beneﬁcial interests in, and trusteeships of, trusts
Clearwater Trust (trustee and beneﬁciary)
Faye Clark Family Trust (beneﬁciary)
Richard Clark Family Trust (beneﬁciary)

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5 Organisations and trusts seeking Government funding
Blueskin Bay Library Redevelopment Trust – a single-purpose trust seeking funding to redevelop and extend Blueskin Bay Library

6 Real property
Family home (owned by Clearwater Trust), Opoho, Dunedin
Holiday home (owned jointly by Richard Clark Family Trust and Faye Clark Family Trust), Alexandra
Holiday home (owned jointly by Richard Clark Family Trust and Faye Clark Family Trust), Tairua

7 Superannuation schemes
State Sector Retirement Savings Scheme
ASB and Sovereign First Choice KiwiSaver
Presbyterian Church of Aotearoa New Zealand Beneficiary Fund

8 Debtors
Clearwater Trust – advances *

9 Creditors
ANZ Bank – mortgage loan (as trustee of Clearwater Trust)

10 Overseas travel costs
China – speech to International Health Industry Forum. Contributor to travel (economy class airfares) and accommodation: Chinese Society of Health Industry.

David Clendon (Green, List)
5 Organisations and trusts seeking Government funding
He Waka Eke Noa Charitable Trust (Ugly Shakespeare Company) – theatre in schools

6 Real property
Family home (jointly owned), Kerikeri

7 Superannuation schemes
Booster KiwiSaver Scheme

8 Debtors
ASB Bank – mortgage

Barry Coates (Green, List)
2 Other companies and business entities
Carbon Scape – carbon capture, green graphite
Eat My Lunch – food service and food donations
Monk Fruit Corporation – natural sweetener

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AMP Capital Responsible Investment Leaders Fund – investment

6 Real property
Family home (jointly owned), Epsom, Auckland
Rental Property (leasehold, jointly owned), Greenlane, Auckland

7 Superannuation schemes
Scandia (no contributions since 1996)
Ethical Pensions Trust (no contributions since 2003)
Grosvenor – socially responsible investment fund

8 Debtors
Westpac Australia – savings
Barclays Bank – online saver

Hon Dr Jonathan Coleman (National, Northcote)

1 Company directorships and controlling interests
Pacific Medical Limited (not trading) – medical services
Hampstead Investments Limited (not trading) – property investment

4 Beneficial interests in, and trusteeships of, trusts
J D Coleman Trust (trustee and beneficiary)
Corinth Trust (trustee, no beneficial interest)

6 Real property
Residential property (owned by trust), North Shore, Auckland
Apartment (owned by trust), Wellington
House (owned by trust), Rodney

7 Superannuation schemes
AMP Savings and Investment Portfolio Personal Retirement Plan
Hampstead Superannuation Scheme
ASB Bank KiwiSaver

11 Gifts
Concert tickets – Auckland Council

Hon Judith Collins (National, Papakura)

2 Other companies and business entities
CDL Hotels Limited – hotel operator

4 Beneficial interests in, and trusteeships of, trusts
Sigmund Trust (trustee and beneficiary)
Judith Collins Family Trust (trustee and beneficiary)
Schoeller Family Trust (trustee)
Alexandra Rose Trust (trustee)
Barbara Collins Family Trust (trustee)
Edith Moorman Trust (trustee)

6 **Real property**
Family home (owned by trusts), Auckland
Commercial and residential property (owned by superannuation scheme), Wellington
Residential property (owned by superannuation scheme), Nelson

7 **Superannuation schemes**
Holly Superannuation Scheme

8 **Debtors**
Holly Superannuation Scheme – on-demand loan*

9 **Creditors**
ASB Bank – mortgage

11 **Gifts**
Tickets to Auckland Philharmonic Orchestra (x2) – New Zealand Herald Premier Series
Tickets to six Vodafone Warriors game (x2 each game) – Vodafone Warriors
Tickets to two Joseph Parker fights (x2 each fight) – Sky TV
Tickets to Joseph Parker fight (x2) – Parker family
Tickets to All Blacks vs Wales (x2) – ASB
Tickets to Bledisloe Cup (x2) – ASB
Tickets to ASB Women’s Tennis (x2) – ASB
Tickets to ASB Tennis (x2) – ASB
Tickets to Coldplay (x2) – Sky City
Tickets to ASB Men’s Tennis (x2) – Tennis Auckland

Hon Clayton Cosgrove (Labour, List)

2 **Other companies and business entities**
Comet Technology (St Thomas of Canterbury College) – young enterprise scheme “special status” company set up by four students from St Thomas of Canterbury College to develop “acci-link” product

4 **Beneficial interests in, and trusteeships of, trusts**
Eagle Bay Family Trust (beneficiary)
September Trust (blind trust, beneficiary)
Styx Living Laboratory (trustee)

5 **Organisations and trusts seeking Government funding**
Styx Living Laboratory Trust (unpaid position) – to develop a “living laboratory” that focuses on both learning and research in relation to the Styx River catchment and environs

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La Trobe University Public Sector Governance (unpaid position) – to serve as a base for independent research, as well as training and support for members of public accounts and similar committees
College of Business and Economics at the University of Canterbury (Adjunct Senior Fellow, unpaid position) – tertiary education
North Canterbury Special Olympics (patron, unpaid position) – assisting participants in Special Olympics events

6 Real property
Home, Christchurch
House, Auckland

7 Superannuation schemes
SIL Mutual Fund
AMP Flexible Lifetime Super Fund

10 Overseas travel costs
Australia – meeting. Contributor to travel and accommodation: Tabcorp.

Clare Curran (Labour, Dunedin South)

6 Real property
Family home, Musselburgh, Dunedin
Rental property, Wellington CBD

7 Superannuation schemes
Craigs Investment Partners KiwiSaver (Balanced Fund)

9 Creditors
Westpac Bank – mortgage

Marama Davidson (Green, List)

7 Superannuation schemes
KiwiSaver

10 Overseas travel costs
Italy – participation in the peace flotilla Women’s Boat to Gaza. Contributor to travel and accommodation: Kia Ora Gaza.
Israel – participation in the peace flotilla Women’s Boat to Gaza. Contributor to travel and accommodation: Kia Ora Gaza.

Kelvin Davis (Labour, Te Tai Tokerau)

1 Company directorships and controlling interests
Wharekura Rental Properties (not trading) – rental property

6 Real property
Family home, Kaitāia

7 Superannuation schemes
ASB KiwiSaver
9 Creditors
ASB Bank – mortgage

10 Overseas travel costs
Australia – invitation from La Trobe University focus group research project on section 501 of the Migration Act and its impact on NZ people and social service systems. Contributor to travel and accommodation: La Trobe University (economy class fare).

11 Gifts
Parliamentary hunting trip – NZ Game Animal Council

Hon Jacqui Dean (National, Waitaki)
4 Beneficial interests in, and trusteeships of, trusts
Dean Family Trust (trustee and beneficiary)

6 Real property
Family home (jointly owned), Ōāmaru
Rented property (owned by superannuation scheme), Ōāmaru
Commercial office (owned by trust), Ōāmaru
Commercial office/flat (owned by trust), Ōāmaru
Apartments (owned by superannuation scheme), Wellington
Apartments, Waikawa

7 Superannuation schemes
Edzell Superannuation Scheme

9 Creditors
Westpac Bank – mortgage

Catherine Delahunty (Green, List)
5 Organisations and trusts seeking Government funding
Kotare Trust – adult and community education

6 Real property
Family home (jointly owned), Thames, Coromandel
Flat (jointly owned), Point Chevalier, Auckland

7 Superannuation schemes
Kiwi Wealth KiwiSaver

9 Creditors
Kiwibank – mortgage

Matt Doocey (National, Waimakariri)
1 Company directorships and controlling interests
EastLondon Limited – property
4 Beneficial interests in, and trusteeships of, trusts
   Doocey Family Trust (beneficiary)
   Doocey Kalmar Family Trust (trustee and beneficiary)

6 Real property
   Family home (owned by trust), Rangiora
   Rental property, Redwood, Christchurch
   Residential property (owned by trust), Merivale, Christchurch

7 Superannuation schemes
   AMP KiwiSaver

9 Creditors
   Bank of New Zealand – mortgage

11 Gifts
   Hotel upgrades – Bolton Hotel, Wellington

Sarah Dowie (National, Invercargill)

4 Beneficial interests in, and trusteeships of, trusts
   Dowcliff Trust (trustee and beneficiary)
   PJ Johnston Trust (trustee)
   Karen Owen Trust (trustee)
   A and A Dowie Trust (trustee and beneficiary)
   Spark Starters (trustee)
   Dog Island Motu Piu Trust (trustee)

5 Organisations and trusts seeking Government funding
   Spark Starters (charitable trust) – educational
   Dog Island Motu Piu Trust (charitable trust) – conservation projects, Dog Island

6 Real property
   Family home (owned by trust), Invercargill

7 Superannuation schemes
   Grosvenor Financial Services KiwiSaver
   ASB State Services Retirement Savings Scheme (no longer contributing)

8 Debtors
   Dowcliff Trust – personal loan

9 Creditors
   Bank of New Zealand – mortgage

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10 **Overseas travel costs**
Norway – joint local government and industry delegation to explore aquaculture development strategies. Contributor to travel (economy class airfare) and accommodation (meals and refreshments included): Aquaculture New Zealand.

Sri Lanka – delegation from Southern Institute of Technology to establish links with tertiary educators and students in Sri Lanka. Contributor to travel (business class airfare) and accommodation (meals and refreshments included): Southern Institute of Technology.

**Hon Peter Dunne (United Future, Ōhariu)**

2 **Other companies and business entities**
- Tower Australia Limited – insurance services
- Goldridge Wealth Management – managed funds

6 **Real property**
- Joint family home, Wellington
- Joint family home, Taupō

7 **Superannuation schemes**
- Government Superannuation Fund (Parliamentary Scheme)

11 **Gifts**
- All Blacks vs Springboks game corporate hospitality – NZ Rugby
- All Blacks vs Australia game corporate hospitality – Lion Company

**Hon Ruth Dyson (Labour, Port Hills)**

2 **Other companies and business entities**
- Comet Technologies – young enterprise scheme “special status” company set up by four students from St Thomas of Canterbury College to develop “acci-link” product

5 **Organisations and trusts seeking Government funding**
- Linwood Union Church Trust – community activities, play groups for children, lunches, youth activities, and holiday programmes
- Avon-Heathcote Estuary Ihutai Trust – education and advocacy around quality water use
- Attitude Awards Trust – showcases achievements of disabled New Zealanders

6 **Real property**
- Family home, Christchurch
- Cottage, Akaroa

7 **Superannuation schemes**
- Mercer Supertrust Funds Individual Retirement Plan
- Fisher Funds KiwiSaver

9 **Creditors**
- Westpac Bank – mortgage
Rt Hon Bill English (National, List)

1. **Company directorships and controlling interests**
   Resolution Farms Limited (director with more than 5 percent of the voting rights)
   – owns farmland that is leased to farmers

6. **Real property**
   Family home, Dipton
   Farm (owned by Resolution Farms Limited), Dipton

7. **Superannuation schemes**
   Government Superannuation Fund (Parliamentary Scheme)

9. **Creditors**
   ANZ Bank – mortgage

10. **Overseas travel costs**
    Australia – presentation and attendance at the Consilium Conference. Contributor to travel and accommodation: Australian Centre of Independent Studies.

11. **Gifts**
    Helicopter flight during electorate visit (with Dr English, Jonathan Young MP and Mrs Young) – Precision Helicopters

Kris Faafoi (Labour, Mana)

1. **Company directorships and controlling interests**
   1C1 Contracting Services (UK) (not trading) – company used for freelance work in the United Kingdom

5. **Organisations and trusts seeking Government funding**
   Porirua City Community IT Educational Trust (board member) – supporting low income families’ access to IT services for education purposes

7. **Superannuation schemes**
   AXA KiwiSaver

10. **Overseas travel costs**
    Fiji – providing training for Fijian MPs as part of UNDP programme. Contributor to travel and accommodation: United Nations Development Programme.

11. **Gifts**
    Ticket to 2016 Addington Trotting Cup and tickets (x2) to 2017 Wellington Cup – New Zealand Racing Board

Hon Christopher Finlayson (National, List)

4. **Beneficial interests in, and trusteeships of, trusts**
   CF Finlayson Trust (trustee and beneficiary)

6. **Real property**
   Apartment, Wellington

7. **Superannuation schemes**
   Craigs Investment Partners kiwiSTART KiwiSaver
   Craigs Investment Partners superSTART
8  **Debtors**
   CF Finlayson Trust – advances to trust *

**Hon Te Ururoa Flavell (Māori Party, Waiairiki)**

1  **Company directorships and controlling interests**
   Te Matakahi Limited – education consultancy

2  **Other companies and business entities**
   NZ Funds – investment services

4  **Beneficial interests in, and trusteeships of, trusts**
   Parliamentary Sports Club Trust (trustee)
   Parliamentary Charitable Trust (trustee)

5  **Organisations and trusts seeking Government funding**
   Te Whare Wānanga o Te Arawa Work and Education Trust – education and training

6  **Real property**
   Family home (jointly owned), Ngongotahā, Rotorua

7  **Superannuation schemes**
   Asteron Super Plan
   ASB KiwiSaver

9  **Creditors**
   Bank of New Zealand – mortgage

**Hon Craig Foss (National, Tukituki)**

1  **Company directorships and controlling interests**
   Magpie Investments Limited – investment
   Nikau One Limited – investment
   No. 44 (Hawke’s Bay) Limited (not trading) – investment
   Team Foss Limited (not trading) – marketing
   Backing The Bay Limited (not trading) – marketing

4  **Beneficial interests in, and trusteeships of, trusts**
   Foss Family Trust (trustee and beneficiary)

6  **Real property**
   House, Waimārama
   House, Aramoana
   House, Havelock North
   Apartment, Wellington

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
7 **Superannuation schemes**
Bolthole Superannuation Scheme
Kiwi Wealth KiwiSaver

8 **Debtors**
Foss Family Trust – trustee advance*
Nikau One Limited – shareholder advance*

10 **Overseas travel costs**
Turkey – 100th commemoration of Chunuk Bair. Contributor to accommodation: Turkish Government.
Philippines – APEC SME Meeting. Contributor to accommodation: APEC.

**Paul Foster-Bell (National, List)**

2 **Other companies and business entities**
Mercury Energy Limited – electricity generation

4 **Beneficial interests in, and trusteeships of, trusts**
Foster-Bell Family Trust (trustee and beneficiary)
Rutherglen, Brandon Hall & La Vallette Trust (trustee)
Commonwealth Parliamentary Association (trustee)

5 **Organisations and trusts seeking Government funding**
Commonwealth Youth NZ (board director) – youth leadership development
Rainbow Wellington (vice-patron) – LGBTIQ community advocacy and support
Shakespeare Globe Centre of New Zealand (special ambassador) – language education

7 **Superannuation schemes**
Fisher Funds KiwiSaver

8 **Debtors**
National Westminster Bank plc (NatWest) – term deposit in GBP

11 **Gifts**
Monogrammed Royal Delft porcelain plate and signed photograph in monogrammed leather frame – Their Majesties King Willem-Alexander and Queen Máxima of the Netherlands
Meukow Grande Champagne XO Cognac and six assorted bottles of single malt Scotch whiskey – Spirits NZ/Lion Breweries Limited
Large bronze sculpted medallion depicting the National Assembly of France – Dr Philippe Vitel, Deputé de la Var

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Marama Fox (Māori Party, List)

7 Superannuation schemes
   Fidelity Life Assurance Company Limited – Super-Super Plan

10 Overseas travel costs
   Fiji – attendance at G20 Interfaith Summit. Contributor to travel (economy class airfare) and accommodation: G20 Interfaith Summit Association.

Julie Anne Genter (Green, List)

2 Other companies and business entities
   MRCagney – transport and planning consultancy

5 Organisations and trusts seeking Government funding
   Fulbright New Zealand – international education exchange

6 Real property
   Apartment, Mount Victoria, Wellington

7 Superannuation schemes
   SuperLife Ethica KiwiSaver
   Roth Individual Retirement Arrangement, United States

9 Creditors
   Kiwibank – mortgage

Hon Paul Goldsmith (National, List)

1 Company directorships and controlling interests
   Goldsmith & Wilson Limited (not trading) – business history

4 Beneficial interests in, and trusteeships of, trusts
   Goldsmith & Wilson Family Trust (trustee and beneficiary)

6 Real property
   Family home (owned by trust), Remuera
   House (half share), Waitakere Ranges

7 Superannuation schemes
   Simplicity KiwiSaver
   AMP Retail Superannuation (Parliamentary Scheme)

8 Debtors
   Goldsmith & Wilson Family Trust – loan repayable on demand

10 Overseas travel costs

11 Gifts
   Season pass – Auckland Racing Club
   Tickets to All Blacks vs Wales rugby match (x2) – SkyCity
13 Payments for activities
   Book royalties – Penguin Random House
   Payments for books published in New Zealand – NZ Authors’ Fund, Creative New Zealand

Hon Jo Goodhew (National, Rangitata)
1 Company directorships and controlling interests
   Mark Goodhew Limited – dentistry
4 Beneficial interests in, and trusteeships of, trusts
   Papyrus Trust (trustee and beneficiary)
6 Real property
   Family home (jointly owned), Timaru
   Title to one-week timeshare (jointly owned), Wānaka
   Rental property (jointly owned), Timaru
   Apartment (owned by Aronui Superannuation Scheme), Wellington
7 Superannuation schemes
   Aronui Superannuation Scheme
   AMP Wealth KiwiSaver
8 Debtors
   Papyrus Trust – trustee advance

Dr Kennedy Graham (Green, List)
4 Beneficial interests in, and trusteeships of, trusts
   New Zealand Centre for Global Studies (charitable education trust, trustee)
6 Real property
   Family home (tenants in common), Waiheke
   Apartment (jointly owned), Wellington
7 Superannuation schemes
   Kiwibank KiwiSaver
8 Debtors
   Kiwibank – floating rate deposit
10 Overseas travel costs
   Mexico and Senegal – attendance at Parliamentarians for Global Action meeting.
   Contributor to travel and accommodation: Parliamentarians for Global Action.
12 Discharged debts
Hon Nathan Guy (National, Ōtaki)

1 Company directorships and controlling interests
   Erica Guy Limited – public relations

2 Other companies and business entities
   Farmlands Co-Operative Society Limited – agricultural supplies
   Te Waiti Limited – commercial property investment
   Vogler Limited – commercial property investment
   Tahi Investments Limited – commercial property investment
   265 James Ltd – commercial property investment
   Snell LP – commercial property investment

4 Beneficial interests in, and trustships of, trusts
   Nathan Guy Trust (trustee and beneficiary)
   MJF Guy Family Trust (trustee and beneficiary)
   Elizabeth Guy Family Trust (trustee and beneficiary)
   Kereru Trust (trustee and beneficiary)
   Erica Guy Trust (trustee and beneficiary)
   The Nathan & Erica Guy Family Trust (trustee and beneficiary)
   Christopher Guy Trust (trustee and beneficiary)

6 Real property
   Farmland, dwellings (x4) and buildings (owned by trusts), north of Levin
   Family home (owned by trust), north of Levin
   Rental property (owned by trust), Waikanae Beach
   Rental property (owned by trust), Waitarere Beach
   House (owned by trust), Thorndon, Wellington
   Interests in commercial properties (x13) through Roof Above Head Superannuation Scheme’s investment in Te Waiti Limited (Whangarei and Hastings), Vogler Limited (Tauranga, Ngaruawahia, and Auckland), Tahi Investments Limited (Auckland, Hamilton, and Porirua), 265 James Ltd (Auckland, Hamilton, and Te Awamutu), and Snell LP (Morrisville and Auckland)

7 Superannuation schemes
   Roof Above Head Superannuation Scheme

9 Creditors
   Nathan Guy Trust – trust advance

11 Gifts
   Tickets to rugby game – SkyCity
   Tickets to rugby game – Deloitte
   Helicopter transport for Ag Supply drop-offs – Christchurch Helicopters
   Tickets to ASB Tennis Classic – DB Breweries Ltd
Joanne Hayes (National, List)

1. **Company directorships and controlling interests**
   - Hayes Farming Company – sheep and beef farming
   - Awatea Management Solutions Limited (not trading) – management consultancy business
   - Te Arorangi Ariki Limited (not trading) – whānau activites

6. **Real property**
   - Family farm (partnership), Feilding

7. **Superannuation schemes**
   - BNZ KiwiSaver

9. **Creditors**
   - PE and JK Hayes – farm mortgage

10. **Overseas travel costs**
    - Samoa – chaired a session of the Pacific Women Parliamentary Partnership Forum. Contributor to travel (business class airfare) and accommodation: Australian Government.
    - Taiwan – guest of Taiwanese Government. Contributor to travel and accommodation: Taiwanese Government.

Peeni Henare (Labour, Tāmaki Makaurau)

4. **Beneficial interests in, and trusteeships of, trusts**
   - Ngāti Hine Forestry Trust (trustee)

5. **Organisations and trusts seeking Government funding**
   - Ruapekapeka Pa Trust – Kaitiaki of Ruapekapeka Pa

7. **Superannuation schemes**
   - ANZ KiwiSaver
   - OneAnswer Fidelity Life Super Plan

Chris Hipkins (Labour, Rimutaka)

4. **Beneficial interests in, and trusteeships of, trusts**
   - C.J. Hipkins Family Trust (trustee and beneficiary)
   - Forest Road Superannuation Trust (trustee and beneficiary)

6. **Real property**
   - Residential property (owned by trust), Trentham Upper Hutt
   - Residential property (owned by superannuation scheme), Raumati South, Paraparaumu

7. **Superannuation schemes**
   - AMP KiwiSaver
AMP State Sector Retirement Savings Scheme
Forest Road Superannuation Trust

9 **Creditors**
Westpac Bank – mortgages (x2)

**Brett Hudson (National, List)**

2 **Other companies and business entities**
Fronde Systems Group Limited – information technology services
ParrotDog Brewing Limited – brewing and sales (wholesale and retail)

6 **Real property**
Family home (jointly owned), Khandallah, Wellington

7 **Superannuation schemes**
Kiwi Wealth KiwiSaver
AMP Personal Retirement Plan

9 **Creditors**
Bank of New Zealand – mortgage
BMW Financial Services – hire purchase

10 **Overseas travel costs**
Taiwan – relationship development. Contributor to travel and accommodation (meals and hospitality also provided): Taiwan Administration.

**Gareth Hughes (Green, List)**

6 **Real property**
Family home (jointly owned), Karori, Wellington

7 **Superannuation schemes**
ASB Bank – KiwiSaver

9 **Creditors**
Westpac Bank – mortgage

**Hon Steven Joyce (National, List)**

4 **Beneficial interests in, and trusteehips of, trusts**
S L Joyce Trust (trustee and beneficiary)
Joyce Family Trust (trustee and beneficiary)
Carrington Investment Trust (blind trust, beneficiary)

6 **Real property**
Family home (owned by Joyce Family Trust), Albany, Auckland
8  Debtors
Joyce Family Trust – loan repayable on demand

10  Overseas travel costs

11  Gifts
Helicopter flight – Stevenson Mining
Tickets to and hospitality at Bledisloe Cup rugby match (x2) – Lion

Hon Nikki Kaye (National, Auckland Central)

6  Real property
Personal home, Ponsonby, Auckland

7  Superannuation schemes
ASB Bank KiwiSaver

9  Creditors
ASB Bank – mortgage

11  Gifts
Tickets to and hospitality at 2016 Prime Ministers Olympic Gala Dinner (x2) – Sky Network Television Ltd
Tickets to and hospitality at 2016 NRL Nines – National Rugby League
Tickets to and hospitality at 2016 NRL Nines (x2) – Downer Group
Tickets to and hospitality at All Blacks test, Eden Park (x2) – Todd Corporation

Hon Annette King (Labour, Rongotai)

4  Beneficial interests in, and trusteeships of, trusts
Lind-King Family Trust (trustee and beneficiary)

6  Real property
Apartment (jointly owned), Queenstown

7  Superannuation schemes
ASB KiwiSaver

9  Creditors
ANZ Bank – mortgage

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Tutehounuku (Nuk) Korako (National, List)

1 **Company directorships and controlling interests**
   - International Inbound Tourism Services – inbound tourism services
   - Te Putake Limited (not trading) – cultural services
   - Ngāi Tahu Holdings Company – investing and asset management

2 **Other companies and business entities**
   - Genesis Energy – electricity generation

4 **Beneficial interests in, and trusteeships of, trusts**
   - Korako Family Trust (trustee and beneficiary)
   - Te Ihutai Ahuwhenua Trust (beneficiary)
   - Torororoa Ahuwhenua Trust (beneficiary)
   - Mawhera Incorporation (beneficiary)
   - Rakaia Incorporation (beneficiary)
   - Waitangi National Trust Board (trustee)

6 **Real property**
   - Rental property (owned by trust), Rāpaki, Lyttleton Harbour
   - Family home (owned by trust), Christchurch
   - Apartment (owned by trust), Wellington
   - Interests in blocks of Māori land in Stewart Island, Southland, Otago, West Coast, Marlborough, Canterbury, and Wairarapa
   - Vacant residential sections (x2), Rāpaki, Lyttelton Harbour

7 **Superannuation schemes**
   - Pa Boys Superannuation
   - ASB KiwiSaver

8 **Debtors**
   - Korako Family Trust – trust advance*
   - Pa Boys Superannuation Trust – trust advance*
   - ANZ Bank – bank deposit
   - Whai Rawa – savings account
   - Bank of New Zealand – savings account

9 **Creditors**
   - ANZ Bank – mortgage

10 **Overseas travel costs**
    - Taiwan – relationship development. Contributor to travel and accommodation (meals and hospitality also provided): Taiwan Administration.

13 **Payments for activities**
    - Director’s fees – Ngāi Tahu Holdings Company

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Barbara Kuriger (National, Taranaki-King Country)

1 Company directorships and controlling interests
Taranaki Growth Spurt Limited (not trading) – operated gym franchise
Shortland Farm Management Limited – general partner for limited liability partnership
Monster Ernie Farm Management Limited – general partner for limited liability partnership
Kuriger Trustees Limited – trustee company

2 Other companies and business entities
Greenplan (Wild Boar) 1999 Forestry Partnership No 43 – forestry venture
Fonterra Limited – dairy processing
Livestock Improvement Limited – bovine genetics
Shortland Farm Limited Partnership – dairy farm business
Shortland Farm No 2 Limited Partnership – dairy farm business
Oxbow Dairies Limited – dairy farm business
Ravensdown – fertilisers and animal health products

4 Beneficial interests in, and trusteeships of, trusts
B J Kuriger Family Trust (trustee)
L S Kuriger Family Trust (beneficiary)
LS & BJ Kuriger Family Trusts Partnership (trustee, both above trusts are partners in this entity)

6 Real property
Family home (owned by LS & BJ Kuriger Trusts Partnership), New Plymouth
Family home (owned by LS & BJ Kuriger Trusts Partnership), Te Awamutu
Dairy farm (owned by Shortland Farm Limited Partnership), Ōpunake
Dairy farm (owned by Shortland Farm No 2 Limited Partnership), Ōpunake
Dairy farm grazing unit (joint leasehold), Ōpunake
Apartment (owned by LS & BJ Kuriger Trusts Partnership), Wellington

7 Superannuation schemes
Kiwi Wealth KiwSaver

8 Debtors
LS and BJ Kuriger Trusts Partnership – loan account (owing via trusts partnership) *
Taranaki Growth Spurt Limited – loan account *

9 Creditors
ANZ Bank – mortgage

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Melissa Lee (National, List)

2 Other companies and business entities
   AMP – KiwiSaver, insurance, and financial services

5 Organisations and trusts seeking Government funding
   Asia New Zealand Foundation – promotes understanding of Asia in New Zealand
   Korean Cinerama Trust – film festival and promotes film links between New Zealand and Korea

6 Real property
   Family home, Auckland
   Rental property (owned by superannuation scheme), Wellington

7 Superannuation schemes
   Chul Ssinjin Superannuation Scheme

9 Creditors
   ANZ Bank – mortgage

11 Gifts
   Ticket to ASB Tennis – Tennis Auckland
   Calligraphy scroll – Korea Calligraphy Association
   Silk screen and health products – Alpha Group
   Scarf and gift bag – Gandhi Nivas
   Ceramic dish – Visiting academic delegation from Korea

Iain Lees-Galloway (Labour, Palmerston North)

1 Company directorships and controlling interests
   Alva Glen Limited – property
   Elmbank Limited – investment

4 Beneficial interests in, and trusteeships of, trusts
   JP Whiteley Family Trust (trustee and beneficiary)
   Estate of Barbara Mary Whiteley (trustee and beneficiary)

6 Real property
   Family home (jointly owned), Terrace End, Palmerston North
   Family home (owned by trust), Terrace End, Palmerston North
   Rental property (owned by company), Thorndon, Wellington

7 Superannuation schemes
   OnePath (ANZ Bank) KiwiSaver
   The Cookie Jar Superannuation Trust
9 Creditors
Kiwibank – mortgage
Estate of Barbara Mary Whiteley – loan*
JP Whiteley Family Trust – loan

Andrew Little (Labour, List)

6 Real property
Family home (jointly owned), Island Bay, Wellington

7 Superannuation schemes
Kiwi Wealth KiwiSaver
AXA Superannuation (AMP)

9 Creditors
ANZ Bank – mortgage

11 Gifts
Tickets to WOMAD (World of Music, Arts and Dance) New Zealand (x2) – WOMAD
Tickets to All Blacks vs Wales (x2) and three All Blacks vs Australia games (x2 each game) – New Zealand Rugby Union

Jan Logie (Green, List)

6 Real property
Family home, Cannons Creek, Porirua

7 Superannuation schemes
AMP KiwiSaver

9 Creditors
Bank of New Zealand – mortgage

10 Overseas travel costs

Hon Peseta Sam Lotu-Iiga (National, Maungakiekie)

4 Beneficial interests in, and trusteeships of, trusts
The Grimas Family Trust (beneficiary and trustee)

6 Real property
Family home (owned by trust), Onehunga, Auckland
Apartment (owned by superannuation scheme), Central Wellington

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7  **Superannuation schemes**
Samaria Superannuation Scheme

8  **Debtors**
The Grimas Family Trust – loan to trust

**Tim Macindoe (National, Hamilton West)**

2  **Other companies and business entities**
AMP – Whole of Life insurance policies and other investment services
Partners Life Limited – life and trauma cover and insurance policies
GuocoLeisure Limited – international corporate/property investments

4  **Beneficial interests in, and trusteeships of, trusts**
JF Macindoe Family Trust (trustee and beneficiary)
HLG Macindoe Family Trust (beneficiary)

5  **Organisations and trusts seeking Government funding**
Epilepsy Waikato Charitable Trust (patron) – education and support services for Waikato’s epilepsy community (I have written letters of support for funding applications)
Orchestras Central Trust (trustee) – co-ordination of management and events for central North Island’s major orchestras and advocacy for funding support

6  **Real property**
Family home (jointly owned), Grandview Heights, Hamilton

7  **Superannuation schemes**
Sarjess Superannuation Scheme
Westpac Bank KiwiSaver
UK Teachers’ Pension Scheme

8  **Debtors**
Kiwibank – investments
Octaviar Finance – investments

**Hon Nanaia Mahuta (Labour, Hauraki-Waikato)**

4  **Beneficial interests in, and trusteeships of, trusts**
Mahuta Whanau Trust (trustee and beneficiary)
Sir Robert Mahuta Foundation Trust (trustee)
Waikato College for Research and Development (trustee)

5  **Organisations and trusts seeking Government funding**
Te Whakaruruhau Māori Women’s Refuge – organisation in Hamilton that supports Māori women and children affected by domestic violence
Waikato College for Research and Development – tribal research and development institute
6  **Real property**  
   Family home, Ngāruawāhia  
   Rental property, Hamilton

7  **Superannuation schemes**  
   AMP Personal Superannuation Scheme  
   Fisher Funds KiwiSaver

9  **Creditors**  
   Westpac Bank – mortgage

13  **Payments for activities**  
   Maniapoto Treaty Settlement Claim Trust – reimbursement for expenses

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**Hon Trevor Mallard (Labour, Hutt South)**

5  **Organisations and trusts seeking Government funding**  
   Waiwhetū Marae Trust – marae management  
   The Moa Revival Project Advisory Board – genetic sequencing

6  **Real property**  
   Home, Wainuiōmata  
   Rental property (jointly owned), Dunedin

7  **Superannuation schemes**  
   ABN AMRO Superannuation Fund  
   Government Superannuation Fund (General Scheme)  
   Mercer KiwiSaver

9  **Creditors**  
   Bank of New Zealand – mortgage

11  **Gifts**  
   Match tickets and hospitality – NZ Rugby  
   Match tickets and hospitality – NZ Netball  
   Match tickets and hospitality – Sky TV  
   Match tickets and hospitality – NZ Cricket

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**Ron Mark (NZ First, List)**

1  **Company directorships and controlling interests**  
   Ron Mark Consulting Limited (not trading) – shelf company  
   Maaka Developments Limited (not trading) – shelf company  
   Super Splat (NZ) Limited (not trading) – shelf company

4  **Beneficial interests in, and trusteeships of, trusts**  
   Hoeke Trust (trustee and beneficiary)  
   Ngāti Kahungunu ki Wairarapa-Tāmaki Nui ā Rua Trust (beneficiary)  
   Wairarapa Moana Inc (beneficiary)
Wakatu Inc (beneficiary)
Maakirikiri Maori Aggregated Land Trust (beneficiary)

5 Organisations and trusts seeking Government funding
Ngāti Kahungunu ki Wairarapa-Tāmaki Nui ā Ruā Trust – treaty settlement

6 Real property
Family home (owned by trust), Carterton, Wairarapa
Apartment, Pētone, Wellington
Bare land leasehold property, McLeans Island, Christchurch
Numerous blocks of Māori land in Te Waipounamou, Tākitimu, Aotea, Waiariki, and Tairāwhiti

7 Superannuation schemes
Fidelity KiwiSaver

10 Overseas travel costs
USA – Presidents Prayer Breakfast. Contributor to travel and accommodation: Southpark Corporation Limited.

Tracey Martin (NZ First, List)

4 Beneficial interests in, and trusteeships of, trusts
Martin Family Trust (trustee and beneficiary)
Warkworth Town Hall Restoration Trust (trustee)
Huarahi Makuru Trust (trustee)

5 Organisations and trusts seeking Government funding
Huarahi Makura Trust – educational activities and youth employment
Warkworth Town Hall Restoration Trust – raising funds to restore and maintain the 105 year old Warkworth Town Hall
Mahurangi College Board of Trustees – public secondary school

6 Real property
Family home (jointly owned), Warkworth, Auckland

7 Superannuation schemes
AMP KiwiSaver

9 Creditors
ASB Bank – mortgage

13 Payments for activities
Honorarium as Board of Trustees member – Mahurangi College (gifted back to school)

Mojo Mathers (Green, List)

4 Beneficial interests in, and trusteeships of, trusts
Lamledra Hart Trust (beneficiary)

6 Real property
Home (jointly owned), Peel Forest Village, Canterbury, New Zealand
Holiday home, Peel Forest Village, Canterbury, New Zealand
Lamledra house (owned by trust), Gorran Haven, Cornwall, United Kingdom

7 Superannuation schemes
AMP KiwiSaver

Hon Todd McClay (National, Rotorua)

4 Beneficial interests in, and trusteeships of, trusts
McClay Family Trust (trustee and beneficiary)

6 Real property
Family homes (x2, owned by trust), Rotorua
Holiday home (owned by trust), Puhehina
House (jointly owned), Belgium

7 Superannuation schemes
OnePath KiwiSaver
T&N Family Superannuation Scheme

9 Creditors
Westpac Bank – mortgage

10 Overseas travel costs
Peru – APEC trade Ministers’ meeting. Contributor to local transport and accommodation: Government of Peru.
Chile – Pacific Alliance summit. Contributor to local transport and accommodation: Government of Chile.
China – G20 trade Ministers’ meeting. Contributor to local transport and accommodation: Government of China.
Laos – ASEAN Economic Ministers’ meeting. Contributor to local transport and accommodation: Government of Laos.
Norway – WTO mini ministerial meeting. Contributor to local transport and accommodation: Government of Norway.
Peru – APEC ministerial meeting. Contributor to local transport and accommodation: Government of Peru.
Iran – trade mission. Contributor to local transport: Government of Iran.
Switzerland – World Economic Forum. Contributor to accommodation: World Economic Forum
11 Gifts
Honorary membership – Arikikapakapa Golf Club
Coffee (donated to Rotary charity auction) – PT Santos Jaya Abadi, Indonesia
Jewellery box – Sandalwood Museum, China

Hon Murray McCully (National, East Coast Bays)
1 Company directorships and controlling interests
McCully Communications Limited – management company
Stonehill Developments Limited (not trading) – property company
Northland Radio Limited (not trading) – broadcaster
Fine Music Radio Limited (not trading) – broadcaster
Kauri Radio Limited (not trading) – broadcaster
Runymede and Parchment Company Limited (not trading) – holding company
Rangitopuni Holdings Limited (not trading) – property company

4 Beneficial interests in, and trusteehip[s] of, trusts
MS McCully Family Trust (trustee and beneficiary)
Parliamentary Charitable Trust (trustee)

6 Real property
Holiday home (owned by trust), Whangarei District
Apartment (owned by trust), Wellington
Residential property (owned by trust), Rodney District
Residential property (joint ownership), Far North District

7 Superannuation schemes
Government Superannuation Fund (Parliamentary Scheme)

8 Debtors
MS McCully Family Trust – loan
McCully Communications – loan
CC Finance – loan

11 Gifts
iPhone 7 – Sir Bani Yas Forum

Ian McKelvie (National, Rangitīkei)
1 Company directorships and controlling interests
Pukemarama Farm Limited – farming
Pukemarama Holdings Limited (not trading) – property
Omanuka Farm Limited – farming
Kakanui Holdings Limited (not trading) – retail
Dunchurch Enterprises (Manawatu) – property
Erratic Investments (not trading) – property
4 **Beneficial interests in, and trusteeships of, trusts**
Pukemarama No 1 Trust (trustee and beneficiary)
Pukemarama No 2 Trust (trustee and beneficiary)
Kakanui Trust (trustee and beneficiary)
Mark McKelvie Trust (trustee)
Rosemary McKelvie Trust (trustee)
CJF McKelvie Trust (trustee)
Greenway Trust (trustee)

5 **Organisations and trusts seeking Government funding**
Bike Manawatu (patron) – promotion of cycling
Special Olympics New Zealand (chairperson) – provision of sporting opportunities to people with special needs
NZ Dairy Event (patron) – dairy show
NZ Pony Club (patron) – provision of horse and pony sports and instruction to New Zealanders

6 **Real property**
Family home (jointly owned), Whareroa, Taupō
Farm land (owned by various entities), Manawatū
Commercial property, Palmerston North
Apartment (owned by trust), Wellington

7 **Superannuation schemes**
AMP KiwiSaver

8 **Debtors**
Pukemarama Farm – personal loan (on demand)
Pukemarama Trust No 1 – personal loan (on demand)

9 **Creditors**
Pukemarama Farm Limited – loan (on demand)

**Clayton Mitchell (NZ First, List)**

1 **Company directorships and controlling interests**
Prestige Cabarets Limited – retailer of imported Danish Furniture
Sky High Construction (not trading) – construction (shelf company)
Pluto Sextile Limited (not trading) – hospitality (shelf company)
Ivory Limited (not trading) – hospitality (shelf company)

4 **Beneficial interests in, and trusteeships of, trusts**
Clayton Mitchell Family Trust (trustee and beneficiary)
Daryl Boyd Mitchell Family Trust (trustee)
Bob Mitchell Family Trust (trustee)
Jay and Robyn Mitchell Family Trust (trustee)
Feng Shui Trust (trustee)
6 **Real property**
Family home (owned by trust), Mount Maunganui

7 **Superannuation schemes**
AMP KiwiSaver
Super Future Superannuation Scheme

9 **Creditors**
ANZ Bank – mortgage

**Hon Mark Mitchell (National, Rodney)**

6 **Real property**
Family home, Ōrewa, Auckland
Apartment, Thorndon, Wellington
Rental property (commercial), Pukekohe, Auckland

7 **Superannuation schemes**
Mercer KiwiSaver

8 **Debtors**
Possum Bourne Family Trust – personal loan

9 **Creditors**
ANZ Bank – mortgage

10 **Overseas travel costs**
Japan – further bilateral relations between Japan and New Zealand. Contributor to travel and accommodation: Ministry of Foreign Affairs, Japan.

11 **Gifts**
Tickets to All Blacks vs Australia – SKYCITY Entertainment Group Limited
Tickets to All Blacks vs Wales – SKYCITY Entertainment Group Limited
Pen – Japanese Minister

**Sue Moroney (Labour, List)**

6 **Real property**
Family home (jointly owned), Waikato
Rental property (jointly owned), Waikato
Apartment (jointly owned), Wellington
Holiday home (jointly owned), Coromandel

7 **Superannuation schemes**
IRIS Superannuation

9 **Creditors**
Kiwibank – mortgage
Todd Muller (National, Bay of Plenty)

2 Other companies and business entities
   Apata Group Limited – packing and cooling kiwifruit and avocados

4 Beneficial interests in, and trusteeships of, trusts
   TM & MA Muller Family Trust (trustee and beneficiary)
   Michael & Patricia Muller Family Trust (beneficiary)
   Muller Molloy Trust (trustee)

6 Real property
   Family home, Tauranga

7 Superannuation schemes
   Booster KiwiSaver

9 Creditors
   Bank of New Zealand – mortgage

11 Gifts
   Tickets to and corporate hospitality at New Zealand v Wales rugby match (x2) – SkyCity
   Tickets to and corporate hospitality at New Zealand v Australia rugby match (x2) – SkyCity

Stuart Nash (Labour, Napier)

1 Company directorships and controlling interests
   Ranui Apartments Limited – rental apartments (owned by superannuation scheme)
   Agincourt Properties Limited (not trading) – investment in property

4 Beneficial interests in, and trusteeships of, trusts
   Nash Family Trust (trustee and beneficiary)

6 Real property
   Family home (jointly owned), Napier
   Apartment block (owned by superannuation scheme), Napier

7 Superannuation schemes
   Nash Family Superannuation Scheme
   AMP KiwiSaver

9 Creditors
   ASB Bank – mortgage (x2)

Jono Naylor (National, List)

6 Real property
   Family home (jointly owned), Milson, Palmerston North
   Rental property (jointly owned), Kelvin Grove, Palmerston North
   Rental property (jointly owned), Roslyn, Palmerston North
7 **Superannuation schemes**
Kiwi Wealth KiwiSaver

9 **Creditors**
Bank of New Zealand – mortgage

**Hon Alfred Ngaro (National, List)**

1 **Company directorships and controlling interests**
“The Cord of Three Strands” (look-through company) – property ownership

4 **Beneficial interests in, and trusteeships of, trusts**
W.A.R.S. Trust (trustee and beneficiary)

6 **Real property**
Rental property, Panmure, Auckland
Family home, Te Atatū, Auckland

7 **Superannuation schemes**
AMP KiwiSaver

9 **Creditors**
Sovereign Bank – mortgage

11 **Gifts**
Tickets to Edinburgh Military Tattoo (x2) – British High Commission
Tickets to All Blacks v Wales (x2) – Sky City

**Hon Damien O’Connor (Labour, West Coast-Tasman)**

1 **Company directorships and controlling interests**
Tourism Partners Limited – consultancy
Mahana Berries Limited – horticulture

2 **Other companies and business entities**
O’Connor Crossroads Limited – farming

4 **Beneficial interests in, and trusteeships of, trusts**
O’Conor Home Trust (trustee)

6 **Real property**
Family home, Upper Moutere

7 **Superannuation schemes**
Mercer KiwiSaver

9 **Creditors**
Nelson Building Society – mortgage
Nelson Building Society – loan

**Simon O’Connor (National, Tāmaki)**

1 **Company directorships and controlling interests**
Aristotelian Trust Limited – trustee company
4 **Beneficial interests in, and trusteeships of, trusts**  
Aristotelian Trust (trustee and beneficiary)

6 **Real property**  
Apartment, Saint Heliers, Auckland

7 **Superannuation schemes**  
ASB KiwiSaver
Aristotelian Superannuation Scheme

9 **Creditors**  
ASB Bank – mortgage

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**Denis O’Rourke (NZ First, List)**

1 **Company directorships and controlling interests**  
East Side Housing Limited – holding houses for a family trust  
Ignition Enterprises Limited – operation for hire of small passenger vehicles

4 **Beneficial interests in, and trusteeships of, trusts**  
Central Plains Water Trust (trustee)  
Garden City Charitable Trust (trustee)  
Spicer Family Trust (trustee)  
Constable Family Trust (trustee)  
Cretney Family Trust (trustee)

6 **Real property**  
House, Christchurch  
Apartment, Wellington

7 **Superannuation schemes**  
Westpac Bank KiwiSaver

9 **Creditors**  
Westpac Bank – mortgage

13 **Payments for activities**  
Central Plains Water Trust – honorarium, fees, and expenses  
Garden City Charitable Trust – expenses

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**Pita Paraone (NZ First, List)**

1 **Company directorships and controlling interests**  
Ngāti Hine Forestry Trust – forestry, kiwifruit farming, and social housing

4 **Beneficial interests in, and trusteeships of, trusts**  
Tamati Maungarangi Paraone Estate (beneficiary)

6 **Real property**  
Family home (jointly owned), Howick, Auckland  
Māori land (multiple owners), Ngatihine H2B Block, Bay of Islands
7 Superannuation schemes
AMP KiwiSaver

Hon Hekia Parata (National, List)

4 Beneficial interests in, and trusteeships of, trusts
Gardiner & Parata Family Trust (trustee)
Gardiner & Parata Trading Trust (trustee)

6 Real property
Rental house, Titahi Bay
Family home, Gisborne
Ngamoe block, Ruatōria, East Coast

7 Superannuation schemes
AMP KiwiSaver

8 Debtors
Westpac Bank – mortgage

10 Overseas travel costs
Berlin, Germany – attendance and presentation at the International Summit on the Teaching Profession. Contributor to accommodation: hosts of the International Summit of Teaching Professionals.

Hon David Parker (Labour, List)

2 Other companies and business entities
Arapawa Island Forest Partnership – forestry
BLIS Technologies Limited – health products
Fund Managers Holdings Limited – fund management
Pharmazen Limited – animal remedies
Rakon Limited – high-tech manufacturing
ArcActive Limited – battery development

4 Beneficial interests in, and trusteeships of, trusts
Karitane Trust (beneficiary)
Tarras Trust (beneficiary)

6 Real property
Home, Dunedin
Holiday home, Karitane, Otago

7 Superannuation schemes
DWP Superannuation Scheme
ANZ KiwiSaver
8 Debtors
Karitane Trust – upon demand advances

9 Creditors
ANZ Bank – mortgage

10 Overseas travel costs
Hong Kong – study of Hong Kong innovation cycle and anti-corruption office. Contributor to travel and accommodation: Hong Kong Economic and Trade Office. Poland – recreation. Contributor to travel and accommodation: Selwyn Pellett.

Dr Parmjeet Parmar (National, List)
1 Company directorships and controlling interests
Kiwi Empire Confectionery Limited – confectionery manufacturing
Nanak Deep Investment Limited – investment property, Bucklands Beach, Auckland
King Trustee Management Limited – owns trust
Dreamland Distribution Limited (not trading) – distribution of milk to retailers
Ninian Holdings Limited – retail business, Flat Bush, Auckland and investment property, Manurewa, Auckland

2 Other companies and business entities
Mighty River (shares) – power company
Vector (shares) – power company
Genesis Energy (shares) – power company
R P & M Parmar Partnership – commercial and residential property, Flat Bush, Auckland

4 Beneficial interests in, and trusteeships of, trusts
King Family Trust (beneficiary)

6 Real property
Residential rental property (jointly owned), Remuera, Auckland
Residential rental property (jointly owned), Half Moon Bay, Auckland
Commercial property (jointly owned), Mount Wellington, Auckland
Family home (owned by trust), Eastern Beach, Auckland
Residential rental property (owned by Ninian Holdings Limited), Manurewa, Auckland
Residential rental property (owned by Nanak Deep Investment Limited), Bucklands Beach, Auckland
Commercial and residential property (owned by R P & M Parmar Partnership), Flat Bush, Auckland

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7 Superannuation schemes
   AMP (Vero) KiwiSaver

8 Debtors
   Bank of New Zealand – bank account
   King Family Trust – trust maintenance

9 Creditors
   Bank of New Zealand – mortgage
   Westpac Bank – mortgage

Rt Hon Winston Peters (NZ First, Northland)
1 Company directorships and controlling interests
   Oriwa Limited – consultancy and contract advice

4 Beneficial interests in, and trusteeships of, trusts
   Rawhiti Land Trust (beneficiary)

6 Real property
   House, St Marys Bay, Auckland
   House, Whananaki South, Northland
   Land, Whananaki South, Northland

7 Superannuation schemes
   Government Superannuation Fund (Parliamentary Scheme)

9 Creditors
   Westpac Bank – mortgage

Richard Prosser (NZ First, List)
6 Real property
   Family home (jointly owned), Rangiora, North Canterbury

7 Superannuation schemes
   ANZ OnePath KiwiSaver
   Balmoral Superannuation Trust (not yet active)

Maureen Pugh (National, List)
1 Company directorships and controlling interests
   JMS Partnership – farming
   Pugh Contracting Limited – building contracting company

2 Other companies and business entities
   Bonus Bonds – investment

4 Beneficial interests in, and trusteeships of, trusts
   Blaketown Rugby Club Pike River Memorial Scholarship Trust (trustee)

5 Organisations and trusts seeking Government funding
   Westland Industrial Heritage Park (patron) – restoring and storing old machinery
6 Real property
   Family home (jointly owned), Turiwhate, West Coast
   Farm (jointly owned), Turiwhate, West Coast
   Rental property (jointly owned), Gold Coast, Australia

7 Superannuation schemes
   Fisher Funds KiwiSaver

9 Creditors
   Bank of New Zealand – overdraft
   Westpac Bank – mortgage

10 Overseas travel costs
   Australia – improving foreign relations through parliamentary sport (netball).
   Contributor to travel and accommodation: Parliamentary Sports Trust (subsidy).

Shane Reti (National, Whangarei)

1 Company directorships and controlling interests
   Reti Holdings Limited – medical consulting and property investment
   Reti Contracting Limited – building construction
   Reti Philanthropic Foundation – philanthropy
   Winged Victory Limited – property investment

2 Other companies and business entities
   Whangarei Doctors Limited – medical services
   Primecare Kensington Services Limited – medical services
   SR & CJ Reti Family Trust Partnership – investment management

3 Employment
   Reti Holdings Limited – medical consulting

4 Beneficial interests in, and trusteeships of, trusts
   Shane Reti Family Trust (trustee)
   Christine Reti Family Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding
   Sport Northland – sport activities
   Northland Community Foundation – philanthropy
   Northland Hockey Association – hockey activities

6 Real property
   Commercial building, Whangarei
   Rental property, Kohimārama, Auckland
   Residential property, Whangarei
   Residential property, Far North

9 Creditors
   ASB Bank – mortgage
   ASB Bank – flexible finance credit facility
Grant Robertson (Labour, Wellington Central)

6 Real property
Family home (jointly owned), Northland, Wellington

7 Superannuation schemes
AMP KiwiSaver
State Sector Retirement Savings Scheme (AMP)

9 Creditors
ANZ Bank – mortgage

11 Gifts
Tickets and hospitality for All Blacks vs Australia – New Zealand Rugby
Tickets and hospitality for Wellington Hurricanes matches – Wellington Rugby

Denise Roche (Green, List)

1 Company directorships and controlling interests
Voluntary Organisation Management Assistance Group (VOMAG) (not trading) – management consultancy for not-for-profit organisations

6 Real property
Family home, Waiheke Island, Auckland

7 Superannuation schemes
AMP KiwiSaver (Ethical fund)

9 Creditors
TSB Bank – mortgage

Jami-Lee Ross (National, Botany)

1 Company directorships and controlling interests
Clarion Investments Limited – property

4 Beneficial interests in, and trusteeships of, trusts
Ross Schwaner Trust (trustee and beneficiary)

6 Real property
Townhouse, Dannemora, Auckland
House, Dannemora, Auckland
Apartment, Wellington CBD

7 Superannuation schemes
Clarion Superannuation Scheme

9 Creditors
ASB Bank – mortgage

Adrian Rurawhe (Labour, Te Tai Hauāuru)

4 Beneficial interests in, and trusteeships of, trusts
Waipu Trust (trustee and beneficiary)
The Motunui Epa Guardians Trust (trustee)

6 Real property
Family home (jointly owned), Whangaehu
Interests in 26 Māori land blocks in the Aotea district
Interest in 1 Māori land block in the Tai Tokerau district
Interests in 2 Māori land blocks in the Tākitimu district
Interests in 11 Māori land blocks in the Te Waipounamu district
Interests in Waipū General Land Block, Rātana Paa

7 Superannuation schemes
AMP KiwiSaver
Fidelity Life Power Super Plan

10 Overseas travel costs
Taiwan – indigenous trade exchange. Contributor to travel and accommodation: Government of the Republic of China (Taiwan).

Eugenie Sage (Green, List)

1 Company directorships and controlling interests
Barcola Limited (not trading) – property holding

6 Real property
Family home (jointly owned through Barcola Limited), Diamond Harbour, Christchurch
Residential section (jointly owned through Barcola Limited), Beckenham, Christchurch
Rural land (jointly owned), Buller, West Coast

7 Superannuation schemes
AMP KiwiSaver

Jenny Salesa (Labour, Manukau East)

1 Company directorships and controlling interests
Praescient Limited – rental property

2 Other companies and business entities
Apple – computer IT company
Google – computer IT company
National Oilwell Varco – worldwide provider of equipment for oil and gas drilling, production, oilfield services, and supply chain integration services
General Electric Limited – a multinational conglomerate United States corporation

5 Organisations and trusts seeking Government funding
Mayoral Fund for the Pacific (trustee) – Tongan representative on the advisory board for a fund with a focus on assistance and relief for disasters in the Pacific

6 Real property
Family home (jointly owned), Auckland
Rental property (owned by Praescient Limited), Auckland
Two acres of land (owned by 99-year lease), Haveluloto, Tonga

7 **Superannuation schemes**
   - 401K Fidelity Superannuation Scheme, United States
   - 401K John Hancock Superannuation Fund, United States
   - Tower KiwiSaver
   - TIAA-Cref Retirement Account, United States

9 **Creditors**
   - Kiwibank – mortgage

**Alastair Scott (National, Wairarapa)**

1 **Company directorships and controlling interests**
   - Matahari Vineyard Limited – producer of wine, grower and purchaser of grapes, exporter

2 **Other companies and business entities**
   - Dairy Investment Fund Limited – investment company

4 **Beneficial interests in, and trustee ships of, trusts**
   - A O Scott Family Trust (trustee and beneficiary)
   - A O & G J Scott Family Trust (trustee and beneficiary)
   - The Scott Family Trust (trustee and beneficiary)

6 **Real property**
   - Family home, Kelburn
   - Vineyard land (including house and winery buildings), Masterton
   - Beach property, Ōhope, Whakatāne

7 **Superannuation schemes**
   - ANZ KiwiSaver

8 **Debtors**
   - A O Scott Family Trust – long-term loan
   - A O & G J Scott Family Trust – long-term loan

**Carmel Sepuloni (Labour, Kelston)**

6 **Real property**
   - Family home, Titirangi, Auckland

7 **Superannuation schemes**
   - Westpac Bank KiwiSaver

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9 **Creditors**
Westpac Bank – mortgage

David Seymour (ACT NZ, Epsom)

4 **Beneficial interests in, and trusteeships of, trusts**
- BH & VA Seymour Family Trust (beneficiary)
- NN Faithful Family Trust (beneficiary)
- The Beachcomber Trust (beneficiary)

7 **Superannuation schemes**
- Oakura Superannuation Scheme

11 **Gifts**
- F5000 laps of Hampton Downs – Greg Thornton, Titan Historic Racing

James Shaw (Green, List)

2 **Other companies and business entities**
- Future Considerations Limited (United Kingdom) – organisational development services

7 **Superannuation schemes**
- Kiwibank Kiwi Wealth KiwiSaver

10 **Overseas travel costs**
- Canada – presentation on the history of proportional representation in New Zealand. Contributor to travel (economy class airfare) and accommodation: Green Party of Canada.

Scott Simpson (National, Coromandel)

1 **Company directorships and controlling interests**
- SAS Consulting Limited (not trading) – consulting services
- Amare Safety NZ Pty Limited – personal protective safety equipment supply
- Amare Properties NZ Limited – commercial property

4 **Beneficial interests in, and trusteeships of, trusts**
- Victoria Trust (trustee and beneficiary)
- RJB Family Trust (trustee)
- New Chums Trust (open space covenant trust, beneficiary)

6 **Real property**
- Family home (owned by trust), Thames
- Rental property (owned by trust), Remuera, Auckland
- Family home (owned by trust), Kuaotunu, Coromandel
- Land (owned by New Chums Trust), Whangapoua, Coromandel
- Apartment (jointly owned by trust), Wellington
7 Superannuation schemes
   ASB Bank KiwiSaver
   AMP Personal Superannuation Scheme
8 Debtors
   Victoria Trust – personal loan*
   ASB Bank – bank deposit
9 Creditors
   ASB Bank – mortgage
10 Overseas travel costs
   Australia – keynote speaker at Nationals for Regional New South Wales Conference. Contributor to travel and accommodation: The Nationals for Regional New South Wales.

Aupito William Sio (Labour, Māngere)
1 Company directorships and controlling interests
   Win-Win Investments Limited – property
5 Organisations and trusts seeking Government funding
   Samoa Association for Aoga Amata in Aotearoa – the promotion of Samoan language, curriculum, and models in Samoan bilingual early childhood education centres
6 Real property
   House, Manurewa
   House, Māngere Bridge
7 Superannuation schemes
   IRIS Superannuation
9 Creditors
   Bank of New Zealand – mortgage
   ANZ Bank – mortgage
10 Overseas travel costs
   Fiji – conference on religion and sustainable development in the Pacific, G20 Interfaith Summit. Contributor to travel and accommodation: Centre for Interfaith and Cultural Dialogue, Griffith University (co-convenor G20 Interfaith Summit).
   Australia – meetings with National Union of Workers, MPs, and the Pacific community in Brisbane. Contributor to travel and accommodation: Australian Labour Party.
11 Gifts
   Tickets to World Boxing Championship, Joseph Parker fight – Samoan Government

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Hon Dr Nick Smith (National, Nelson)

1 Company directorships and controlling interests
   Annesbrook Properties Limited – Nelson electorate office building

4 Beneficial interests in, and trusteeships of, trusts
   Cawthron Institute Trust (trustee)

5 Organisations and trusts seeking Government funding
   Cawthron Institute Trust – scientific research and education

6 Real property
   Family home, Nelson
   Electorate office and rental property, Nelson

7 Superannuation schemes
   Government Superannuation Fund (Parliamentary Scheme)

9 Creditors
   ANZ Bank – mortgage
   Anne Smith – mortgage
   MJD Newport – personal loan

Stuart Smith (National, Kaikōura)

1 Company directorships and controlling interests
   Fairhall Downs Estate Wines Limited – winemaking and sales

2 Other companies and business entities
   Fisher and Paykel Healthcare Corp Limited – manufacturing
   Sky City Entertainment Group Limited – owner and operator of casinos
   Dry Hills Services Limited – utilities and services provider to land associated with member’s family home
   Dry Hills Irrigation Limited – irrigation scheme related to member’s family home
   Oyster Property Group Limited (owned by Tayler-Smith Family Trust) – the issuing of participating securities in a proportionate ownership scheme relating to commercial property in Auckland
   Maat Consulting Limited (owned by Tayler-Smith Family Trust) – property management, investment, and insurance
   Augusta Capital Limited (owned by Tayler-Smith Family Trust) – funds management and property investment

4 Beneficial interests in, and trusteeships of, trusts
   Tayler-Smith Family Trust (trustee and beneficiary)
   The Cresswell Jackson New Zealand Wine Trust (trustee)

6 Real property
   Family home (owned by the Tayler-Smith Family Trust), Dry Hills, Blenheim
   Apartment (owned by the Tayler-Smith Family Trust), Thorndon, Wellington
   Timeshare Week (owned by Tayler-Smith Family Trust), Queenstown Mews

7 Superannuation schemes
   Kiwi Wealth KiwiSaver
8 **Debtors**
   Tayler-Smith Family Trust – term loan

10 **Overseas travel costs**
   Norway – Aquavision Conference. Contributor to travel and accommodation: Aquaculture New Zealand.
   China – to discuss food and beverage processing technology. Contributor to travel and accommodation: Tianjin Science and Technology Centre.

11 **Gifts**
   Tickets to and hospitality at Bledisloe Cup test in Auckland – SKYCITY Entertainment Limited

Barbara Stewart (NZ First, List)

4 **Beneficial interests in, and trusteeships of, trusts**
   Barbara Stewart Family Trust (trustee and beneficiary)
   R A Peach Estate Family Trust (trustee and beneficiary)

6 **Real property**
   Family home (jointly owned), Fencourt, Cambridge

7 **Superannuation schemes**
   Mercer Fund KiwiSaver

8 **Debtors**
   First Mortgage Trust – deposit
   Taranaki Savings Bank – term deposit

Fletcher Tabuteau (NZ First, List)

2 **Other companies and business entities**
   Berkshire Hathaway Inc – financial investments
   RIT Capital Partners – investment trust

6 **Real property**
   Family home (jointly owned), Hamurana, Rotorua
   Apartment (jointly owned), Thorndon, Wellington
   Apartment (owned by Tabuteau Family Superannuation Scheme), city centre, Wellington

7 **Superannuation schemes**
   ASB Bank KiwiSaver
   Tabuteau Family Superannuation Scheme

9 **Creditors**
   ASB Bank – mortgage

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11 Gifts
Two nights of accommodation in Nelson – Talley’s Group Limited

Rino Tirikatene (Labour, Te Tai Tonga)
1 Company directorships and controlling interests
Tikei Limited (not trading) – consulting
2 Other companies and business entities
The Proprietors of Mawhera Incorporation – commercial property
4 Beneficial interests in, and trusteeships of, trusts
Te Rino Tirikatene Whānau Trust (trustee and beneficiary)
6 Real property
Vacant land (no dwelling), Rātana Paa
Interests in various South Island Māori land blocks, North Canterbury, West Coast, South Westland, and Southland
7 Superannuation schemes
Ironridge Superannuation Scheme
ANZ KiwiSaver

Lindsay Tisch (National, Waikato)
1 Company directorships and controlling interests
WL & LM Tisch Limited (not trading) – consultancy
Heritage 653 Limited – property investment
Tisch Properties Limited – property investment
2 Other companies and business entities
Paladin Limited – property investment
Tower Limited – insurance
AMP – financial services
5 Organisations and trusts seeking Government funding
Pohlen Hospital Foundation – medical services
6 Real property
Family home (jointly owned), Matamata
Apartment, Wellington
Apartment, Mount Maunganui
Interest in time share apartment, Lake Rotoiti
7 Superannuation schemes
WLT Superannuation Scheme
Milford KiwiSaver
9 Creditors
Bank of New Zealand – mortgages (x2)
Hon Anne Tolley (National, East Coast)

4 Beneﬁcial interests in, and trustee­ships of, trusts
Ronnix Trust (beneficiary)

6 Real property
Family home (jointly owned), Ōhope
Rental property (jointly owned), Gisborne
Shops (x4, jointly owned), Napier
Apartment (owned by superannuation scheme), Wellington
House (owned by Ronnix Trust), Napier

7 Superannuation schemes
Acropolis Superannuation Scheme

9 Creditors
ANZ Bank – mortgage
Hastings Building Society – mortgage

11 Gifts
Tickets to the World of Wearable Arts (x3) – Saunders Unsworth

Metiria Turei (Green, List)

2 Other companies and business entities
New Zealand Biograins Limited – organic grains, flour, and foodstuffs
Comvita New Zealand – health and skincare products

5 Organisations and trusts seeking Government funding
Kokiri Training Centre Dunedin – education

6 Real property
House (jointly owned), Dunedin
Castle (jointly owned), Dunedin

7 Superannuation schemes
Aon KiwiSaver

9 Creditors
Kiwibank – mortgage

Phil Twyford (Labour, Te Atatū)

4 Beneﬁcial interests in, and trustee­ships of, trusts
Easingwood and Twyford Family Trust (trustee and beneficiary)

6 Real property
Family home (jointly owned), Te Atatū, Auckland

7 Superannuation schemes
Fisher Funds TWO KiwiSaver

9 Creditors
ASB Bank – mortgage
10 Overseas travel costs

USA – representing NZ Labour Party at inter-party meetings. Contributor to travel: Party of European Socialists.


Hon Louise Upston (National, Taupō)

4 Beneficial interests in, and trusteeships of, trusts

Upston Family Trust (trustee and beneficiary)
Grainstone Trust (trustee)

7 Superannuation schemes

Fisher Funds KiwiSaver

9 Creditors

ANZ Bank – personal loan

10 Overseas travel costs

Australia – improving foreign relations through parliamentary sports (netball). Contributor to travel and accommodation: Parliamentary Sports Trust (subsidy).

Hon Nicky Wagner (National, Christchurch Central)

1 Company directorships and controlling interests

E-Marketing Limited – management
David Wagner Holdings Limited – investment
11260 Limited (not trading) – website, online retail business
91991 Limited (not trading) – website, online retail business

2 Other companies and business entities

D K & N J Wagner – investment
Heartland Bank Limited – banking

4 Beneficial interests in, and trusteeships of, trusts

Timelord Trust (trustee and beneficiary)
Saveke Trust (trustee)
D K Wagner (1991) Family Trust (trustee and beneficiary)
N J Wagner (1991) Family Trust (trustee)
David K Wagner Family Trust (beneficiary)

6 Real property

Family home (jointly owned), Christchurch
Apartment (owned by superannuation scheme), Wellington
Commercial property (jointly owned), Christchurch
Commercial property (jointly owned), Christchurch
Holiday home (owned by trust), Picton
7 **Superannuation schemes**
- Saveke Superannuation Fund
- ANZ Bank KiwiSaver

8 **Debtors**
- Timelord Trust – loan*
- D K Wagner (1991) Family Trust – loan*
- N J Wagner (1991) Family Trust – loan*
- David Wagner Holdings Limited – loan*

9 **Creditors**
- Westpac Bank – mortgage
- Bank of New Zealand – mortgage

**Louisa Wall (Labour, Manurewa)**

1 **Company directorships and controlling interests**
- New Netball Team Limited – professional netball team
- Women in Sport Aotearoa Inc – leadership, research, and advocacy for women and girls in sport

4 **Beneficial interests in, and trusteeships of, trusts**
- Tū Wahine Trust (beneficiary)

6 **Real property**
- Family home (owned by trust), Manurewa, Auckland
- Whānau home (jointly owned), Taupō
- Rental property (jointly owned), Tūrangi

7 **Superannuation schemes**
- Kiwibank KiwiSaver
- AXA Personal Superannuation Fund

10 **Overseas travel costs**
- Denmark – attendance at the 4th Women Deliver Global Conference. Contributor to travel and accommodation: RESULTS International (Australia) Inc.

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11 Gifts
NRL Auckland Nines (corporate) – NRL
Joseph Parker vs Carlos Takam fight (corporate) – Auckland Council and Auckland Tourism, Events and Economic Development (ATEED)
All Blacks vs Australia (corporate) and Wellington Sevens (corporate) – New Zealand Rugby

Meka Whaitiri (Labour, Ikaroa-Rāwhiti)
4 Beneficial interests in, and trusteeships of, trusts
Ruruhiro Robin Whānau Trust (beneficiary)
Whaitiri Whānau Trust (trustee)
Hawke’s Bay Regional Sports Park Trust (trustee)

5 Organisations and trusts seeking Government funding
Hawke’s Bay Regional Sports Park Trust – provides the Hawkes Bay community with a central sports hub for athletics, netball, rugby league, crossfit as well as a community facility for regional events

6 Real property
Family home, Whakatū, Hastings
Beneficial land interests in Gisborne, Hastings, Himatangi, and Mangakino

7 Superannuation schemes
AMP KiwiSaver

Poto Williams (Labour, Christchurch East)
4 Beneficial interests in, and trusteeships of, trusts
Aaron Thomas and Rereao Marsters Family Trust (trustee and beneficiary)

6 Real property
Family home (jointly owned), Waimairi Beach, Christchurch
Apartment, Wellington
Blocks of land on Rarotonga and Manihiki, Cook Islands

7 Superannuation schemes
ANZ KiwiSaver

9 Creditors
Kiwibank – mortgage

10 Overseas travel costs
Australia – improving foreign relations through parliamentary sports (netball). Contributor to travel and accommodation: Parliamentary Sports Trust (subsidy).
Taiwan – indigenous trade exchange. Contributor to travel and accommodation: Government of the Republic of China (Taiwan).
Hon Maurice Williamson (National, Pakuranga)

1 Company directorships and controlling interests
Holyoake Industries Limited – air conditioning manufacture

4 Beneficial interests in, and trusteeships of, trusts
Rewa Trust (trustee and beneficiary)
Hugo Trust (trustee)

6 Real property
Family home (owned by Rewa Trust), Pakuranga
Holiday home (owned by Rewa Trust), Pāuanui

7 Superannuation schemes
Government Superannuation Fund (Parliamentary Scheme)
ANZ OnePath KiwiSaver

Michael Wood (Labour, Mt Roskill)

4 Beneficial interests in, and trusteeships of, trusts
JM Fairey Family Trust (trustee and beneficiary)
Michael Wood Family Trust (trustee and beneficiary)

6 Real property
Family home, Mount Roskill

7 Superannuation schemes
Grosvenor KiwiSaver Scheme

Michael Woodhouse (National, List)

4 Beneficial interests in, and trusteeships of, trusts
A & M Woodhouse Family Trust (trustee and beneficiary)

6 Real property
Family home, Andersons Bay, Dunedin
Holiday home, Cromwell, Central Otago
Apartment, Thorndon, Wellington

7 Superannuation schemes
ANZ Bank KiwiSaver
Highcliff Superannuation Scheme

8 Debtors
A & M Woodhouse Family Trust – loan*

9 Creditors
ASB Bank – mortgages (x2)

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11 **Gifts**
Tickets to and hospitality at All Blacks vs Wales Rugby test match – New Zealand Rugby
Tickets to and hospitality at ASB Tennis Classic – Kiely Thompson Caisley

**Dr Megan Woods (Labour, Wigram)**

2 **Other companies and business entities**
Woodsy’s Dreammaker Syndicate – lease of racehorse

5 **Organisations and trusts seeking Government funding**
New Zealand Business and Parliament Trust (trustee) – promoting understanding of Parliament and business

6 **Real property**
Family home, Spreydon, Christchurch

7 **Superannuation schemes**
Fisher Funds KiwiSaver
AMP Superannuation

9 **Creditors**
Kiwibank – mortgage

**Dr Jian Yang (National, List)**

1 **Company directorships and controlling interests**
Jinjan Limited – property ownership
LY & ES Trustee Limited – trustee services (for JEJS Family Trust)

4 **Beneficial interests in, and trusteeships of, trusts**
JEJS Family Trust (beneficiary)

6 **Real property**
Family home (owned by trust), Auckland
Rental property (x3, owned by Jinjan Limited), Auckland

7 **Superannuation schemes**
Fisher Funds TWO KiwiSaver
New Zealand Universities’ Superannuation Scheme

8 **Debtors**
JEJS Family Trust – loan to the trust to purchase family home*

9 **Creditors**
ASB Bank – mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
10 **Overseas travel costs**
China – delegation to strengthen New Zealand’s relationship with China. 
Contributor to accommodation: Chinese Government.

China – International Confucius Cultural Festival. Contributor to accommodation: 
Jining City Government, Shangdong Province.

11 **Gifts**
Erhu, Chinese musical instrument – Richard Lee

Jonathan Young (National, New Plymouth)

1 **Company directorships and controlling interests**
Seaview Superannuation Trustees Limited – trustee company
Alphacrucius Limited – private training establishment (PTE)
Alphacius College Limited – private training establishment (PTE)

4 **Beneficial interests in, and trusteeships of, trusts**
Young Two Trust (trustee and beneficiary)

6 **Real property**
Family home (owned by trust), New Plymouth
Rental property (owned by trust), Paihia
Rental property (owned by trust), Auckland
Rental property (owned by trust), Wellington

7 **Superannuation schemes**
Seaview Superannuation Trust

8 **Debtors**
Seaview Superannuation Trustees Limited – unsecured loan*

9 **Creditors**
Bank Direct – mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate 
that applied at the time the debt was incurred or, if the terms of the debt have been 
amended, at the time of that amendment.
APPENDIX B

PECUNIARY AND OTHER SPECIFIED INTERESTS

INTRODUCTION

1 Introduction

(1) This Appendix establishes the Register of Members’ Pecuniary and Other Specified Interests.

(2) The Appendix sets out requirements for members to make returns declaring interests that—

(a) are financial, business, or personal, and

(b) are specified in this Appendix, and

(c) are held by a member at the effective date of the return or have been received by a member in the period covered by the return, as appropriate.

(3) The purpose of the register is to facilitate the transaction of business by the House by promoting the highest standards of behaviour and conduct by members, and thereby strengthening public trust and confidence in parliamentary processes and decision-making.

(4) A person making a decision in the course of complying with this Appendix must be guided by the register’s purpose.

PART 1

2 Definitions

(1) For the purposes of the return and registration of pecuniary and other specified interests, unless the context otherwise requires,—

business entity—

(a) means any body or organisation, whether incorporated or unincorporated, that carries on any profession, trade, manufacture, or undertaking for pecuniary profit, and

(b) includes a business activity carried on by a sole proprietor, and

(c) does not include a unit trust

company means—

(a) a company registered under Part 2 of the Companies Act 1993:

(b) a body corporate that is incorporated outside New Zealand

effective date of the return means the date as at which the return is effective as required by clause 3(1) or clause 4(1) (as the case may be)

employed—

(a) means employed under a contract of service, but

(b) does not include holding the position of a member of Parliament or any other position for which the person in question would not be qualified unless he or she had been elected a member of Parliament (for example, the position of Minister of the Crown, Parliamentary Under-Secretary, Leader of the Opposition, or Whip)

general election means the election that takes place after the dissolution or expiration of Parliament

Government funding means funding from any one or more of the following:

(a) the Crown:

(b) any Crown entity:
(c) any State enterprise

**other specified interest** means a matter or activity that may not be of financial benefit to the member and that is required to be declared under clause 5 or clause 8

**pecuniary interest** means a matter or activity of financial benefit to the member that is required to be declared under clause 5 or clause 8

**polling day**, in relation to any election, means the day appointed in the writ for that election for the polling to take place if a poll is required

**register** means the Register of Pecuniary and Other Specified Interests of Members of Parliament established by clause 12

**registered superannuation scheme** means any superannuation scheme that is registered under the Superannuation Schemes Act 1989 (including any scheme referred to in section 19H of the Government Superannuation Fund Act 1956)

**Registrar** means the Registrar of Pecuniary and Other Specified Interests of Members of Parliament, and—

(a) is the Deputy Clerk or a person appointed under clause 13 to act as Registrar;

(b) includes every person who has been authorised by the Registrar to act on his or her behalf under the Standing Orders

**return** means a return of pecuniary and other specified interests required to be made under this Appendix

**voting right** means a currently exercisable right to cast a vote at meetings of the owners or proprietors of a business entity, not being a right to vote that is exercisable only in relation to a special, immaterial, or remote matter that is inconsequential to control of the entity.

(2) Every amount specified in this Appendix is inclusive of goods and services tax (if any).

(3) Every reference in this Appendix to a person elected at an election includes a person elected as a consequence of a recount or an election petition relating to that election.

### 3 Duty to make initial return

(1) Every member must make an initial return as at the day that is 90 days after the date that the member takes the oath or makes the affirmation required by section 11(1) of the Constitution Act 1986.

(2) Subclause (1) does not apply if,—

(a) in the case of a member who is elected at an election, polling day for the election is after 1 July in the year of the election, or

(b) in the case of a member who is declared to be elected under section 137 of the Electoral Act 1993, the date that the member’s election is notified in the Gazette is after 1 July in the year that the member is declared to be elected.

(3) An initial return must be transmitted by the member to the Registrar within 30 days of the effective date of the return.

### 4 Duty to make annual return

(1) Every member must make an annual return in each year as at 31 January.

(2) The annual return must be transmitted by the member to the Registrar by the last day of February in each year in which an annual return must be made.

### 5 Contents of return relating to member’s position as at effective date of return

(1) Every return must contain the following information as at the effective date of the return:

(a) the name of each company of which the member is a director or holds or controls more than 5 percent of the voting rights and a description of the main business activities of each of those companies, and

(b) the name of every other company or business entity in which the member has a pecuniary interest, other than an interest as a unit holder in a unit trust, and a description of the main business activities of each of those companies or entities,
and
(c) if the member is employed, the name of each employer of the member and a
description of the main business activities of each of those employers, and
(d) the name of the trust, and whether the member is a trustee, a beneficiary, or
both, for each trust to which the following apply:
   (i) the member knows or ought reasonably to know that the member is a
       beneficiary or a trustee or both of it, and
   (ii) it is not a trust whose name is disclosed under subclause (1)(e), and
   (iii) it is not a registered superannuation scheme whose name is disclosed
        under subclause (1)(h), and
(e) if the member is a member of the governing body of an organisation or a trustee
   of a trust that receives, or has applied to receive, Government funding, the name
   of that organisation or trust and a description of the main activities of that
   organisation or trust, unless the organisation or trust is a Government
department, a Crown entity, or a State enterprise, and
(f) the location of real property in which the member has a legal interest, other than
   an interest as a trustee, and a description of the nature of the real property, and
(g) the location of real property, and a description of the nature of the real property,
   held by a trust to which the following apply:
      (i) the member is a beneficiary of it, and
      (ii) the member knows or ought reasonably to know that the member is a
           beneficiary of it, and
      (iii) it is not a unit trust whose name is disclosed under subclause (1)(d), and
      (iv) it is not a registered superannuation scheme whose membership is open
           to the public and whose name is disclosed under subclause (1)(h), and
(h) the name of each registered superannuation scheme in which the member has a
   pecuniary interest, and
(i) the name of each debtor of the member who owes more than $50,000 to the
    member and a description, but not the amount, of each of the debts that are owed
    to the member by those debtors, and
(j) the name of each creditor of the member to whom the member owes more than
    $50,000 and a description, but not the amount, of each of the debts that are owed
    by the member to those creditors.

(2) For the purposes of subclause (1)(b), a member does not have a pecuniary interest in a
    company or business entity (entity A) merely because the member has a pecuniary
    interest in another company or business entity that has a pecuniary interest in entity A.

(3) For the purposes of subclause (1)(e), a member who is patron or vice-patron of an
    organisation that receives, or has applied to receive, Government funding, and who is not
    also a member of its governing body, does not have to name the organisation, unless the
    member has been actively involved in seeking such funding during the period specified in
    clause 9.

(4) For the purposes of subclause (1)(i) and (j), a member must also declare if the rate of
    interest payable in relation to any debt owed to a person other than a registered bank as
    defined in section 2(1) of the Reserve Bank of New Zealand Act 1989, or a building
    society as defined in section 2 of the Building Societies Act 1965, is less than the
    normal market interest rate that applied at the time the debt was incurred or, if the terms
    of the debt are amended, at the time of that amendment.

6 Relationship property settlements and debts owed by certain family
members do not have to be disclosed
A member does not have to disclose—
(a) a relationship property settlement, whether the member is a debtor or creditor in
    respect of the settlement, or
(b) the name of any debtor of the member and a description of the debt owed by that
debtor if the debtor is the member’s spouse or partner or any parent, child,
stepchild, foster-child, or grandchild of the member.

7 Short-term debts for supply of goods or services do not have to be disclosed
A member does not have to disclose the name of any debtor or creditor of the member and a description of the debt owed by that debtor or to that creditor if the debt is for the supply of goods or services and payment is required—
(a) within 90 days after the supply of the goods or services, or
(b) because the supply of the goods or services is continuous and periodic invoices are rendered for the goods or services, within 90 days after the date of an invoice rendered for those goods or services.

8 Contents of return relating to member’s activities for period ending on effective date of return
(1) Every return must contain the following information for the period specified in clause 9:
(a) for each country (other than New Zealand) that the member travelled to,—
   (i) the name of the country, and
   (ii) the purpose of travelling to the country, and
   (iii) the name of each person who contributed (in whole or in part) to the costs of the travel to and from the country, and
   (iv) the name of each person who contributed (in whole or in part) to the accommodation costs incurred by the member while in the country, and
(b) a description of each gift, and the name of its donor if the member knows the name or can reasonably ascertain it, that the member receives in the period covered by the return and—
   (i) that has an estimated market value in New Zealand of more than $500, or
   (ii) that has an estimated market value in New Zealand of $500 or less, is given by a donor who gives the member more than one gift in the period, and contributes to a total value of gifts to the member from the donor in the period of more than $500 not counting a gift declared under subparagraph (i), and
(c) a description of all debts of more than $500 that were owing by the member that were discharged or paid (in whole or in part) by any other person and the names of each of those persons, and
(d) a description of each payment received, and not previously declared, by the member for activities in which the member was involved, including the source of each payment, except that a description is not required of any payment that is—
   (i) paid as salary or allowances under the Members of Parliament (Remuneration and Services) Act 2013 or the Remuneration Authority Act 1977, or as a funding entitlement for parliamentary purposes under the Parliamentary Service Act 2000:
   (ii) paid in respect of any activity in which the member concluded his or her involvement prior to becoming a member (that is, before the commencement of a period set out in clause 9(2)(b) or (d), as applicable).
(2) The information referred to in subclause (1)(a) does not have to be included in the return if the travel costs or accommodation costs (as the case may be) were paid by the following or any combination of the following:
(a) the member;
(b) the member’s spouse or partner;
(c) any parent, child, stepchild, foster-child, or grandchild of the member;
(d) the Crown;
(e) any government, parliament, or international parliamentary organisation that
paid the travel costs or accommodation costs because the member was participating in the official inter-parliamentary relations programme funded by the Office of the Clerk.

(3) For the purposes of subclause (1)(b), gift—
(a) includes hospitality and donations in cash or kind other than donations disclosed under Part 6A of the Electoral Act 1993;
(b) excludes gifts received from family members (that is, any of the following: the member’s spouse or partner or any parent, child, stepchild, foster-child, or grandchild of the member).

(4) For the purposes of subclause (1)(c), debt excludes debts discharged by family members (that is, any of the following: the member’s spouse or partner or any parent, child, stepchild, foster-child, or grandchild of the member).

(5) For the purposes of subclause (1)(d), a description of a payment is required if the terms of the payment have been agreed in the period specified in clause 9, even if the payment has not been received during that period.

9 Period covered by return
(1) The period for which the information specified in clause 8 must be provided is the 12-month period ending on the effective date of the return.

(2) However,—
(a) a member does not have to include any information specified in clause 8 that has been included in a previous return:
(b) if the member is elected at an election and the member was not also a member of Parliament immediately before that election and the return is the first return required to be made by the member after that election, the period for which the information specified in clause 8 must be provided is the period beginning on polling day for that election and ending on the effective date of that return:
(c) if an initial return is required to be made by a member elected at a general election who was also a member of Parliament immediately before that general election, the period for which the information specified in clause 8 must be provided is the period beginning on 1 February in the year in which the general election is held and ending on the effective date of that return:
(d) if the member is declared to be elected under section 137 of the Electoral Act 1993 and the return is the first return required to be made by the member after being elected, the period for which the information specified in clause 8 must be provided is the period beginning on the date that the member’s election is notified in the Gazette and ending on the effective date of that return:
(e) if the previous return that the member had a duty to make was an initial return, the period for which the information specified in clause 8 must be provided is the period beginning on the day after the effective date of that initial return and ending on the effective date of the return that must be made.

(3) For the purposes of subclause (2)(b) and (d), the first return required to be made by a member may be either an initial return or an annual return.

10 Actual value, amount, or extent not required
Nothing in this Appendix requires the disclosure of the actual value, amount, or extent of any asset, payment, interest, gift, contribution, or debt.

11 Form of returns
Returns must be either—
(a) in a form specifically prescribed by the House, or
(b) in a form approved by the Registrar.
PART 2

12 Register of Pecuniary and Other Specified Interests of Members of Parliament

(1) A register called the Register of Pecuniary and Other Specified Interests of Members of Parliament is established.

(2) The register comprises all returns transmitted by members under this Appendix.

13 Office of Registrar

The office of Registrar of Pecuniary and Other Specified Interests of Members of Parliament is held by the Deputy Clerk or a person appointed by the Clerk, with the agreement of the Speaker, to act as Registrar.

14 Functions of Registrar

The functions of the Registrar are to—

(a) compile and maintain the register;

(b) provide advice and guidance to members in connection with their obligations under this Appendix;

(c) receive and determine requests for an inquiry under clause 16, and, if the Registrar thinks fit, conduct and report to the House on any such inquiry.

15 Auditor-General’s review

(1) The Registrar must supply to the Controller and Auditor-General a copy of every return within 21 days of the date by which all returns are due. The Registrar may, as the Registrar thinks fit, supply to the Auditor-General any other information relating to a return.

(2) The Auditor-General will review the returns provided under subclause (1) as soon as is reasonably practicable, and will advise the Registrar of any matters arising from the review.

16 Registrar’s inquiry

(1) A member who has reasonable grounds to believe that another member has not complied with his or her obligations to make a return may request that the Registrar conduct an inquiry into the matter.

(2) The request must be in writing, signed, and set out—

(a) the specific matter that the member believes to be a failure to comply, and

(b) the reasonable grounds for that belief.

(3) A member who makes a request for an inquiry under this clause must, as soon as reasonably practicable, forward a copy of the request to the member who is the subject of the request.

(4) On receiving a request, the Registrar conducts a preliminary review of the request to determine if, in the Registrar’s opinion, an inquiry is warranted. In making a determination under this subclause, the Registrar takes account of the degree of importance of the matter under inquiry, and whether the matter—

(a) may involve a breach of the obligations to make a return;

(b) is technical or trivial.

(5) On determining whether an inquiry is warranted, the Registrar must inform the member who made the request of this determination, and must also inform the member who was the subject of the request.

(6) If the Registrar determines that an inquiry is warranted, the Registrar conducts an inquiry.

(7) In conducting the inquiry, the Registrar—

(a) must invite the member who is the subject of the inquiry to provide a response to the matter under inquiry within 10 working days (provided that the Registrar
and the member may agree on a different period of time for the member’s response):

(b) may seek further information from the member who made the request for an inquiry, from the member who is the subject of the inquiry, and from any other person that the Registrar considers may have relevant information:

(c) may seek assistance or advice from the Auditor-General or from any other person, as the Registrar sees fit:

(d) may disclose any return or returns and information relevant to the inquiry to a person providing assistance or advice under paragraph (c).

(8) The Registrar may,—

(a) if the Registrar considers that the matter under inquiry does not involve a breach of the obligations to make a return, or is so minor as not to warrant the further attention of the House, determine that no further action is required:

(b) if the Registrar considers that the matter under inquiry involves an inadvertent or minor breach of the obligations to make a return, advise the member who is the subject of the inquiry to submit an amendment to the member’s return or returns to remedy the breach:

(c) determine that the matter under inquiry involves a question of privilege, and report this to the House at the first opportunity:

(d) report to the House on any other matter that may warrant the further attention of the House.

(9) Any report of the Registrar is presented by the Speaker to the House and published under the authority of the House.

17 Information on Registrar’s inquiry

(1) A request under clause 16 and all information relating to the Registrar’s consideration of that request are confidential until the Registrar determines whether to conduct an inquiry in respect of the request.

(2) After determining whether an inquiry is warranted under clause 16, and after informing members under clause 16(5), the Registrar may, at the Registrar’s discretion, disclose any or all of the following information:

(a) the name of the member who made the request:

(b) the date on which the request was received:

(c) the name of the member who was the subject of the request:

(d) the particular requirement or requirements in this Appendix to which the request relates.

(3) The proceedings of the conduct of an inquiry are strictly confidential, subject to clause 16(7) and (8).

(4) All returns and information disclosed to a person by the Registrar under clause 16(7)(d) are confidential and must be returned to the Registrar or destroyed when that person’s involvement in the inquiry is concluded.

(5) If the Registrar completes an inquiry under clause 16 without making a report to the House, the Registrar—

(a) must communicate the result of the inquiry to the member who requested the inquiry and the member who was the subject of the inquiry:

(b) publishes the result of the inquiry to the Parliament website.

(6) If the Registrar reports to the House that the matter under inquiry involves a question of privilege, the Registrar—

(a) must, before reporting to the House, inform the member that is the subject of the inquiry that it is intended to do so, and

(b) includes in the report any information relating to the inquiry that the Registrar considers is necessary to inform the House of the matter, and

(c) forwards to the Privileges Committee any information relating to the inquiry that
the Registrar considers is necessary for the committee’s consideration of the report.

(7) In considering a question of privilege determined by the Registrar, the Privileges Committee may request from the Registrar information that it considers is necessary for the committee’s consideration. The Registrar decides whether to provide the information requested.

(8) Information provided by the Registrar to the Privileges Committee under subclauses (6)(c) or (7) is received by the committee as evidence in private, unless it is received in secret.

18 Registrar must publish summary of returns of current members of Parliament

(1) The Registrar must, within 90 days of the due date for transmitting any initial returns that are required to be made following a general election, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in those initial returns that has been transmitted by persons who, at the date of publication, are members of Parliament.

(2) The Registrar must, within 90 days of the due date for transmitting annual returns, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in those annual returns that has been transmitted by persons who, at the date of publication, are members of Parliament.

(3) The Registrar must promptly provide a copy of the booklet to the Speaker.

(4) The Registrar must ensure that a summary containing a fair and accurate description of information contained in all returns is—

(a) maintained on a website:

(b) available for inspection by any person at Parliament Buildings in Wellington on every working day between the hours of 10 am and 4 pm.

(5) Subclause (4) does not apply in respect of information contained in the annual return of any member who has ceased to be a member of Parliament after submitting a return and before the information is published under subclause (4).

(6) A person may take a copy of any part of the summary referred to in subclause (4)(b) on the payment of a fee (if any) specified by the House.

19 Speaker must present copy of booklet to House of Representatives

The Speaker must, as soon as practicable after receipt of a copy of a booklet under clause 18(3), present a copy of the booklet to the House.

20 Errors or omissions

(1) Any member who becomes aware of an error or omission in any return previously made by that member must advise the Registrar of that error or omission as soon as practicable after becoming aware of it.

(2) The Registrar may, at the Registrar’s own discretion, publish amendments on a website to correct errors or omissions advised under subclause (1).

(3) Nothing in this Appendix requires members to advise the Registrar of changes to their interests that have occurred since the effective date of their last return.

21 Information about register

(1) Subject to clauses 15, 16, and 17, all returns and information held by the Registrar or by the Auditor-General relating to an individual member are confidential until destroyed under subclause (2).

(2) On the dissolution or expiration of Parliament, all returns and information that have been held for three complete terms of Parliament by the Registrar or by the Auditor-General relating to individual members must be destroyed.
22 Responsibilities of members and Registrar

(1) It is the responsibility of each member to ensure that he or she fulfils the obligations imposed on the member by this Appendix.

(2) The Registrar is not required to—
(a) notify any member of that member’s failure to transmit a return by the due date or of any error or omission in that member’s return, or
(b) obtain any return from a member.