Register of Pecuniary and Other Specified Interests of Members of Parliament: Summary of annual returns as at 31 January 2018

Fifty-second Parliament

Presented to the House of Representatives pursuant to Appendix B of the Standing Orders of the House of Representatives
REGISTER OF PECUNIARY AND OTHER SPECIFIED INTERESTS OF MEMBERS OF PARLIAMENT: SUMMARY OF ANNUAL RETURNS
MISTER SPEAKER

I have the honour to provide to you, pursuant to clause 18(3) of Appendix B of the Standing Orders of the House of Representatives, a copy of the summary booklet containing a fair and accurate description of the information contained in all returns received during the period for transmitting annual returns for the Register of Pecuniary and Other Specified Interests of Members of Parliament as at 31 January 2018.

Sir Maarten Wevers KNZM
Registrar of Pecuniary and Other Specified Interests of Members of Parliament
Introduction
Since 2005, members of Parliament have been required to make an annual return of their pecuniary and other specified personal interests, as set out in clauses 5 to 8 of Appendix B of the Standing Orders of the House of Representatives. The interests that are required to be registered are listed below.

Items 1 to 10 provide a “snapshot” or stock of pecuniary and specified interests of members as at 31 January 2018. Items 11 to 14 identify a flow of members’ interests for the period from the member’s previous return. This report summarises the information provided to the Registrar in members’ returns in respect of any of the categories below, which may apply to a member:

1. Company directorships and controlling interests (clause 5(1)(a))
2. Interests (such as shares and bonds) in companies and business entities (clause 5(1)(b) and (2))
3. Employment (clause 5(1)(c))
4. Interests in trusts (clause 5(1)(d))
5. Organisations and trusts seeking Government funding (clause 5(1)(e) and (3))
6. Real property (clause 5(1)(f) and (1)(g))
7. Superannuation schemes (clause 5(1)(h))
8. Managed investment schemes (clause 5(1)(i))
9. Debtors (clauses 5(1)(j), 5(4), 6, and 7)
10. Creditors (clauses 5(1)(k), 5(4), 6, and 7)
11. Overseas travel (clause 8(1)(a) and (2))
12. Gifts (clause 8(1)(b) and (3))
13. Discharged debts (clause 8(1)(c) and (4))
14. Payments for activities (clause 8(1)(d) and (5)).

Registrar’s comments on returns process
This round of returns, the first of the 52nd Parliament, has been conducted under a revised set of provisions in Appendix B of the Standing Orders. The revisions were made following the 2017 review of Standing Orders, and introduce some further refinements intended to improve the Register’s operation.

The purpose of the Register was simplified. Clause 1(3) now states that the purpose of the Register is “to record members’ interests, thereby providing transparency and strengthening public trust and confidence in parliamentary processes and decision-making”.

In addition, a new category of declarable interest was included – the first such change since the Register’s creation in 2005. Members are now required to declare interests in managed investment schemes, such as managed funds and other financial investment products. This new
category reflects the evolving landscape of financial products in New Zealand. This year’s returns demonstrate that the new category has supported the Register’s purpose in providing transparency of members’ interests.

Changes were also made to the content of summary reports, such as this one. Formerly, Standing Orders required me to include in each summary report the interests only of those members who were members of Parliament at the date of the summary’s publication. This meant that the interests of members who submitted returns as at 31 January of the reporting year, but left the service of the House before the summary’s publication, were not included in my report to the House. I am now required to include all returns I receive during the submission period. This report therefore contains a complete summary of the interests of all members who were members between 1 February 2017 and 31 January 2018, along with members newly elected at the 2017 general election.

The full provisions of Appendix B of the Standing Orders, which reflect the revised requirements of the Register, are reproduced in this report for information purposes. I have also included an excerpt from the Standing Orders Committee’s report on the 2017 review of Standing Orders, which explains the reasoning behind the changes.

Although as in previous years I have provided advice and guidance to members in relation to their obligations in relation to the Register, particularly newly-elected members, it remains the responsibility of individual members to submit a return that meets the requirements of Standing Orders.

All members submitted their returns by the specified date. I welcome the support shown by members for the Register’s purpose.
Hon Amy Adams (National, Selwyn)

1 Company directorships and controlling interests
   Amdon Farms Limited – farming
   Amdon Investments Limited – holding company

4 Beneficial interests in, and trusteeships of, trusts
   Montford Trust (trustee and beneficiary)
   Hampton Downs Trust (trustee and beneficiary)

6 Real property
   Farm property (owned by trust), Aylesbury
   Bare land (owned by trust), Darfield
   Bare land (owned by trust), Te Kauwhata
   Commercial property (owned by trust), Templeton
   Commercial property (owned by trust), Temuka
   Residential property (owned by trust), Cromwell
   Residential property (owned by trust), West Melton
   Residential apartment (owned by trust), Wellington

7 Superannuation schemes
   Versailles Superannuation Scheme
   Fisher Funds KiwiSaver Scheme

9 Debtors
   ASB Bank – bank deposit
   Montford Trust – loan repayable on demand

12 Gifts
   Tickets and hospitality at All Blacks v Lions test (x2) – New Zealand Rugby
   Flight upgrade to trans-Tasman flight – Emirates

Kiritapu Allan (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts
   Westridge Family Trust (beneficiary)
   Kiritapu (Kitty) Wilson Whānau Trust (beneficiary)
   Lake Taupo Forest Trust (beneficiary)
   Tauwera Farm Trust (beneficiary)
   Te Rangimarama Trust (beneficiary)
   Kaimanawa 3B2A and 3B2B Ahu Whenua (beneficiary)
   Ketetahi Springs Trust (beneficiary)
   Lake Rotoaira Trust (beneficiary)
   Lake Rotoaira Forest Trust (beneficiary)
   Te Kawakawa Ahu Whenua Trust (beneficiary)
   Waituhi Kuratau 1B1 Trust (beneficiary)
Whangaipeke 9 & 10 Trust (beneficiary)
Whangaipeke 7B1 Trust (beneficiary)
Whangaipeke 7B2 Trust (beneficiary)
Whangaipeke X Trust (beneficiary)
East Taupo Lands Trust (beneficiary)
Hautu 2B Trust (beneficiary)

6 **Real property**
Family home (jointly owned), Whakatāne, Bay of Plenty
Wellington accommodation (jointly owned), Thorndon, Wellington

7 **Superannuation schemes**
AMP KiwiSaver

10 **Creditors**
Bank of New Zealand – mortgage

**Virginia Andersen (Labour, List)**

6 **Real property**
Family home (jointly owned), Belmont, Lower Hutt

7 **Superannuation schemes**
AMP State Sector Retirement Savings Scheme
AMP KiwiSaver

10 **Creditors**
Kiwibank – mortgage on family home

**Rt Hon Jacinda Ardern (Labour, Mt Albert)**

6 **Real property**
Family home, Mt Albert electorate

7 **Superannuation schemes**
AMP State Sector Superannuation Scheme (no contributions since 2005)
AMP Retail Superannuation Scheme
ANZ KiwiSaver
Fidelity Life Super Plan

10 **Creditors**
Westpac Bank – mortgage

11 **Overseas travel costs**
Australia – Bilateral meeting with Prime Minister of Australia. Contributor to travel and accommodation: Government of Australia.
Philippines – Official visit East Asia Summit (EAS) meeting. Contributor to travel and accommodation: Government of the Philippines.
The primary expenses relating to all travel were funded by the Crown. Some accommodation, internal flights, and/or other incidental expenses were met by the host Government.

12 Gifts
One red Pelikan Souveran fountain pen, with bottle of ink, and one red Pelikan Souveran rollerball pen – President of the Federal Republic of Germany
APEC Gift: Brown & Proud NTC handset and NTC tablet with leather cover (to be donated) – National Organising Committee for ASEAN
APEC Gift: Samsung Galaxy J5 Prime handset and S3 Frontier watch (to be donated) – National Organising Committee for ASEAN
APEC Gift: Framed oil painting by Jane Arrieta Ebarle in presentation box (given to the Parliamentary Collection) – President of the Philippines
Hospitality and tickets for three All Blacks matches – New Zealand Rugby
Concert tickets, Adele – Regional Facilities Auckland
Garments (x3) – Maaike
Garments (x2) and loaned items – Juliette Hogan
Garments (x2) and loaned items – Ingrid Starnes

Kanwaljit Singh Bakshi (National, List)
1 Company directorships and controlling interests
Bakshi Enterprises Limited (not trading) – importing goods

4 Beneficial interests in, and trusteehips of, trusts
Bakshi Family Trust (trustee and beneficiary)
Kautha Trust (trustee and beneficiary)

6 Real property
Family home (owned by Bakshi Family Trust), Auckland
Investment properties (x2, owned by Kautha Trust), Auckland
Investment property (jointly held in partnership), Auckland
Investment property (owned by Bakshi Superannuation Scheme), Auckland

7 Superannuation schemes
Bakshi Superannuation Scheme

9 Debtors
Kautha Trust – personal loan*

10 Creditors
Westpac Bank – mortgages (x2)
ASB Bank – mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
11 **Overseas travel costs**
India – Parliamentarians of Indian Origin conference. Contributor to travel and accommodation: Government of India.

12 **Gifts**
Class upgrade on flight – Hong Kong Airlines

**Darroch Ball (NZ First, List)**

7 **Superannuation schemes**
OneAnswer KiwiSaver

**Hon Maggie Barry (National, North Shore)**

1 **Company directorships and controlling interests**
MMB Trustee Limited – trustee company (for the Maggie Barry Trust)

4 **Beneficial interests in, and trusteeships of, trusts**
Maggie Barry Trust (trustee and beneficiary)

6 **Real property**
Family home (owned by trust), Stanley Point, Auckland
Half share of an apartment (owned by trust), Wellington

7 **Superannuation schemes**
AMP KiwiSaver

10 **Creditors**
ASB Bank – mortgage
ASB Bank – loan

**Andrew Bayly (National, Hunua)**

1 **Company directorships and controlling interests**
Paparata Limited (director and shareholder, not trading) – property development
Paparimu Land Limited – investment in residential property

4 **Beneficial interests in, and trusteeships of, trusts**
A.H. Bayly Family Trust (beneficiary)
Kaitieke Trust (trustee and beneficiary)
Paparangi Trust (trustee and beneficiary)
Waitahinga Trust (blind trust) – (beneficiary)
Valerie and Trevor Bennett Family Trust (trustee and beneficiary)
Roger Philip Bayly Trust (trustee and beneficiary)
P.H.P. Bayly Trust (beneficiary)
M.H. Bayly Trust (beneficiary)

6 **Real property**
Family home (owned by trust), Karaka
Farm (owned by trust), Tuakau
Share of house (owned by trust), Coromandel
Share of house (owned by trust), Tauranga
Share of property, Onehunga

7 Superannuation schemes
Simplicity KiwiSaver

9 Debtors
A.H. Bayly Family Trust – trust loan*
Paparangi Trust – trust loan*
Kaitieke Trust – loan*
Paparimu Land Limited – loan*

10 Creditors
Waitahinga Trust – current account*

Hon David Bennett (National, Hamilton East)
1 Company directorships and controlling interests
Agincourt Farms Limited – dairy farm business
Arapuni Investments Limited (50 percent) – dairy farm business

2 Other companies and business entities
GuocoLeisure – investment company

4 Beneficial interests in, and trusteeships of, trusts
D.A. Bennett Family Trust (trustee and beneficiary)

6 Real property
Dairy farms (x3), Te Awamutu
Drystock property, Te Awamutu
Residential property, Hamilton

7 Superannuation schemes
SF Superannuation Scheme
Booster KiwiSaver

12 Gifts
Tickets to cricket games – Northern Districts Cricket
Accompanied partner to Boxing Day Test – Cricket Australia
Accompanied partner to Victoria Derby Day Races – Tabcorp/Booth Transport

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
Hon Paula Bennett (National, Upper Harbour)

4 Beneficial interests in, and trusteeships of, trusts
TG Family Trust (trustee and beneficiary)

6 Real property
Townhouse, Mt Eden, Auckland
House, Ōrātia, Auckland
House (jointly owned with parents), Henderson, Auckland

7 Superannuation schemes
Classic Super Schedule 3 Scheme

Hon Paula Bennett (National, Upper Harbour)

12 Gifts
ASB Classic Tennis Women’s semi-final tickets (x2) – DB Breweries
ASB Classic Tennis Women’s final tickets (x2) – Tennis Auckland
Items of World clothing (x5) – Worldbrand

Chris Bishop (National, Hutt South)

2 Other companies and business entities
Telstra Corporation Limited – telecommunications
Kiwi Property Group – property ownership and management
Parrotdog Brewery Limited – craft beer

5 Organisations and trusts seeking Government funding
New Zealand Schools' Debating Council – organises schools debating competitions
Wellington Speaking Union – organises schools debating competitions in Wellington

6 Real property
Family home (jointly owned), Pētone, Lower Hutt

7 Superannuation schemes
ANZ KiwiSaver

10 Creditors
ANZ Bank – mortgage
Hon Simon Bridges (National, Tauranga)

1 Company directorships and controlling interests
   EHJ Property Limited – property investment

6 Real property
   Family home (jointly owned), Mātua, Tauranga
   Apartment (in St Catherines Superannuation Scheme), Parnell, Auckland
   Apartment (in St Catherines Superannuation Scheme), Central Wellington
   Commercial property (owned by EHJ Property Limited), Central Tauranga

7 Superannuation schemes
   Milford Asset Management KiwiSaver
   St Catherines Superannuation Scheme

10 Creditors
   Bank of New Zealand – mortgages

Simeon Brown (National, Pakuranga)

2 Other companies and business entities
   National Australia Bank – finance

6 Real property
   Family home (jointly owned), Manurewa, Auckland

7 Superannuation schemes
   BNZ KiwiSaver

10 Creditors
   ANZ Bank – home loan

Hon Gerry Brownlee (National, Ilam)

4 Beneficial interests in, and trusteeships of, trusts
   AJ Brownlee Family Trust (beneficiary)

6 Real property
   Property (section), Havelock, Marlborough
   Residential property (beneficial interest), Marlborough Sounds
   Residential property, Ilam, Christchurch
   Residential property, Bryndwr, Christchurch
   Residential property, Fendalton, Christchurch
   Property (section), Papanui, Christchurch

7 Superannuation schemes
   Bradnor Superannuation Scheme
   AXA Superannuation Scheme
   AXA KiwiSaver

10 Creditors
   Bank of New Zealand – mortgage
Rt Hon David Carter (National, List)

2 Other companies and business entities
   Alliance Group Limited – licensed meat exporters
   Ballance Agri-Nutrients Limited – fertiliser company
   Banks Peninsula Wool Growers Limited – wool company
   Farmlands Limited – rural supply company
   Coats Group PLC – public company
   Heartland Bank Limited – banking
   Merino Grower Investments Limited – wool company
   Ravensdown Fertiliser Co-op Limited – fertiliser company
   Silver Fern Farms Limited – licensed meat exporters
   Wool Equities Limited – wool company
   Wools of New Zealand – wool company

4 Beneficial interests in, and trusteeships of, trusts
   The David Carter Family Trust (trustee)
   The Doone Trust (trustee)
   Maurice Carter Charitable Trust (trustee)

6 Real property
   Farm property, Banks Peninsula
   Farm property, North Canterbury
   House, Marlborough Sounds
   Apartment, Wellington

7 Superannuation schemes
   Sovereign Personal Superannuation Fund
   Milford Asset Management KiwiSaver

9 Debtors
   The Doone Trust – trust advance’
   The David Carter Family Trust – trust advance’

10 Creditors
   ANZ Bank – mortgage and overdraft
   Heartland Bank Limited – mortgage

Hon Dr David Clark (Labour, Dunedin North)

4 Beneficial interests in, and trusteeships of, trusts
   Clearwater Trust (trustee and beneficiary)

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Faye Clark Family Trust (beneficiary)
Richard Clark Family Trust (beneficiary)

6 Real property
Family home (owned by Clearwater Trust), Ōpoho, Dunedin
Holiday home (owned jointly by Richard Clark Family Trust and Faye Clark Family Trust), Alexandra
Holiday home (owned jointly by Richard Clark Family Trust and Faye Clark Family Trust), Tairua

7 Superannuation schemes
State Sector Retirement Savings Scheme
Presbyterian Church of Aotearoa New Zealand Beneficiary Fund
Booster KiwiSaver
Clearwater Superannuation Trust

9 Debtors
Clearwater Trust – advances†

10 Creditors
ANZ Bank – mortgage loan (as trustee of Clearwater Trust)

Tamati Coffey (Labour, Waiairiki)
1 Company directorships and controlling interests
T2 Hospitality Limited – hospitality

4 Beneficial interests in, and trusteeships of, trusts
Tumu Kaituna 8B1 Trust (trustee)
Tauhara Middle 4A 1J 11 Sub 17 and Tauhara Middle 4A 1J No 11 Sub 18 Ahu Whenua Trust (trustee)
Rotorua Energy Charitable Trust (trustee)
T2 Trust (trustee and beneficiary)

6 Real property
Home property (owned by trust), Kāwaha Point, Rotorua

7 Superannuation schemes
ANZ KiwiSaver

10 Creditors
ANZ Bank – home mortgage

† Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
Hon Dr Jonathan Coleman (National, Northcote)

1. Company directorships and controlling interests
   - Pacific Medical Limited (not trading) – medical services
   - Hampstead Investments (not trading) – property investment

4. Beneficial interests in, and trusteeships of, trusts
   - JD Coleman Trust (trustee and beneficiary)
   - Corinth Trust (trustee)

6. Real property
   - Residential property (owned by trust), North Shore, Auckland
   - Apartment (owned by trust), Wellington
   - House (owned by trust), Rodney

7. Superannuation schemes
   - AMP Savings and Investment Portfolio Personal Retirement Plan
   - Hampstead Superannuation Scheme
   - ASB Bank KiwiSaver

12. Gifts
   - Adele concert tickets – Harcourts Real Estate
   - Joseph Parker boxing tickets – Duco Events
   - All Blacks and Lions tour rugby tickets – New Zealand Rugby
   - ASB Bank Classic tennis tickets – ASB Bank
   - ASB Bank Classic tennis tickets – Auckland Tennis
   - Australian Open tennis tickets – ANZ Bank

Hon Judith Collins (National, Papakura)

2. Other companies and business entities
   - CDL Hotels Limited – hotel operator

4. Beneficial interests in, and trusteeships of, trusts
   - Sigmund Trust (trustee and beneficiary)
   - Judith Collins Family Trust (trustee and beneficiary)
   - Schoeller Family Trust (trustee)
   - Alexandra Rose Trust (trustee)
   - Barbara Collins Family Trust (trustee)
   - Edith Moorman Trust (trustee)

6. Real property
   - Family home (owned by trusts), Auckland
   - Commercial and residential property (owned by superannuation scheme), Wellington
   - Residential property (owned by superannuation scheme), Nelson

7. Superannuation schemes
   - Holly Superannuation Scheme
9 **Debtors**
Holly Superannuation Scheme – on demand loan*

10 **Creditors**
ASB Bank – mortgage

12 **Gifts**
Tickets to two Super Rugby games – Nib NZ Limited
Ticket to NRL Nines – Duco Promotions
Tickets to rugby games: Wales v Tonga and All Blacks v Samoa – SkyCity
Tickets to All Blacks v Great British Lions – NZ Rugby
Tickets to All Blacks v Great British Lions – Todd Corporation
Tickets to ASB Tennis – ASB
Tickets to ASB Tennis – Tennis Auckland
Tickets to ASB Tennis – SkyCity
Tickets to Adele – Darren Brady
Tickets to Joseph Parker fight – Sky TV

**Dr Liz Craig (Labour, List)**

6 **Real property**
Family home (jointly owned), Belleknowes, Dunedin
Family home (jointly owned), Richmond, Invercargill
Farmlet (jointly owned), Rōmahapa, South Otago
Conservation block land (jointly owned), Little Bay, Coromandel

7 **Superannuation schemes**
AMP KiwiSaver
UniSaver (a NZ University Superannuation Scheme)
UniSuper (an Australian University Superannuation Scheme)

**Hon Clare Curran (Labour, Dunedin South)**

6 **Real property**
Family Home, Musselburgh, Dunedin

7 **Superannuation schemes**
Craigs Investment Partners KiwiSaver (Balanced Fund)

10 **Creditors**
Westpac Bank – mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
12 Gifts
Tickets to ASB Classic Tennis final (x3) – Fairfax Media

Marama Davidson (Green, List)
7 Superannuation schemes
Kiwibank KiwiSaver

Hon Kelvin Davis (Labour, Te Tai Tokerau)
1 Company directorships and controlling interests
Wharekura Rental Properties (not trading) – property rental
6 Real property
Family home, Kaitāia
7 Superannuation schemes
ASB KiwiSaver
10 Creditors
ASB Bank – mortgage

Hon Jacqui Dean (National, Waitaki)
4 Beneficial interests in, and trusteeships of, trusts
Dean Family Trust (trustee and beneficiary)
6 Real property
Family home (jointly owned), Ōāmaru
Rented property (owned by superannuation scheme), Ōāmaru
Commercial office/flat (owned by trust), Ōāmaru
Apartment (owned by superannuation scheme), Wellington
Apartment, Waikawa
7 Superannuation schemes
Edzell Superannuation Scheme
ASB KiwiSaver
8 Managed investment schemes
Bonus Bonds
10 Creditors
Westpac Bank – mortgage

Matt Doocey (National, Waimakariri)
1 Company directorships and controlling interests
EastLondon Limited – property
4 Beneficial interests in, and trusteeships of, trusts
   Doocey Family Trust (beneficiary)
   Doocey Kalmar Family Trust (trustee and beneficiary)

6 Real property
   Family home (owned by trust), Rangiora, Waimakariri
   Rental property, Redwood, Christchurch
   Residential property (owned by trust), Merivale, Christchurch

7 Superannuation schemes
   AMP KiwiSaver

10 Creditors
   Bank of New Zealand – mortgage

Sarah Dowie (National, Invercargill)
4 Beneficial interests in, and trusteeships of, trusts
   Dowcliff Trust (trustee and beneficiary)
   Karen Owen Trust (trustee)
   A and A Dowie Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding
   Dog Island Motu Piu Trust (charitable trust) – conservation projects, Dog Island
   Spark Starters (charitable trust) – educational

6 Real property
   Family home (owned by trust), Invercargill

7 Superannuation schemes
   Grosvenor Financial Services KiwiSaver
   ASB State Services Retirement Savings Scheme (no longer contributing)

9 Debtors
   Dowcliff Trust – personal loan*

10 Creditors
   Bank of New Zealand – home loan secured by way of mortgage

Hon Ruth Dyson (Labour, Port Hills)
5 Organisations and trusts seeking Government funding
   Linwood Union Church Trust – community activities, play groups for children,
   lunches, youth activities and holiday programmes
   Avon-Heathcote Estuary Ihutai Trust – education and advocacy around quality
   water use

* Interest rate payable in relation to the debt is less than the normal market interest rate
  that applied at the time the debt was incurred or, if the terms of the debt have been
  amended, at the time of that amendment.
Attitude Awards Trust – showcase achievements of disabled New Zealanders

6 Real property
Family home, Christchurch
Cottage, Akaroa

7 Superannuation schemes
Mercer Funds Supertrust Funds Individual Retirement Plan
Fisher Funds KiwiSaver

Paul Eagle (Labour, Rongotai)

6 Real property
Family home (jointly owned), Island Bay, Wellington
Rental property (jointly owned), Hātaitai, Wellington

7 Superannuation schemes
ANZ Bank KiwiSaver

12 Gifts
Tickets to rugby game (x4) – Wellington Rugby/Hurricanes Limited
Tickets to soccer game (x4) – Wellington Phoenix

Rt Hon Bill English (National, List)

1 Company directorships and controlling interests
Resolution Farms Limited (director with more than 5 percent of the voting rights)
– owns farmland that is leased to farmers

6 Real property
Family home, Dipton
Farm (owned by Resolution Farms Limited), Dipton

7 Superannuation schemes
Government Superannuation Fund (Parliamentary Scheme)

11 Overseas travel costs
Belgium – official visit. Contributor to travel and accommodation: Government of Belgium.
United Kingdom – official visit. Contributor to travel and accommodation: Government of the United Kingdom.
Germany – official visit. Contributor to travel and accommodation: Government of Germany.
Hong Kong – official visit. Contributor to travel and accommodation: Government of China.
Samoa – official visit. Contributor to travel and accommodation: Government of Samoa.


The primary expenses relating to all travel were funded by the Crown. Some accommodation, internal flights, and/or other incidental expenses were met by the host Government.

12 Gifts
Carissa Meng painting – Dr Jian Yang
Black men’s satchel – Light Leathers Tannery

Hon Kris Faafoi (Labour, Mana)
1 Company directorships and controlling interests
1C1 Contracting Services (UK) (not trading) – company used for freelance work in the United Kingdom

6 Real property
Family home, Camborne, Porirua

7 Superannuation schemes
AXA KiwiSaver

10 Creditors
ANZ Bank – mortgage

Andrew Falloon (National, Rangitata)
2 Other companies and business entities
Granity Forest Limited – forestry

4 Beneficial interests in, and trusteeships of, trusts
Falloon Family Trust (beneficiary)

6 Real property
Family home (jointly owned), Pleasant Point, South Canterbury
Wellington dwelling (jointly owned), Karori, Wellington

7 Superannuation schemes
ASB KiwiSaver

10 Creditors
BNZ – mortgage

Hon Christopher Finlayson (National, List)
4 Beneficial interests in, and trusteeships of, trusts
C.F. Finlayson Trust (trustee and beneficiary)

6 Real property
Apartment, Wellington
7 Superannuation schemes
Craigs Investment Partners KiwiStart KiwiSaver
Craigs Investment Partners SuperSTART

9 Debtors
C.F. Finlayson Trust – advances to trust

12 Gifts
Statuette of a bear, some form of polished green-coloured stone – Canadian
Attorney-General
An alcohol drinking flask in the form of what seems to be a sheep or a goat (quite
difficult to identify the species) made of a form of dark or green-coloured
material, possibly bronze or iron – visiting delegation from the Supreme People’s
Court of the People’s Republic of China
Painting of Wellington from the top of Mt Victoria – bequest from the estate of
the late F.B.N Fox, latterly of Wellington

Hon Julie Anne Genter (Green, List)
6 Real property
Apartment, Mount Victoria, Wellington

7 Superannuation schemes
SuperLife Ethica KiwiSaver
Roth Individual Retirement Arrangement, United States

10 Creditors
Kiwibank – mortgage

Golriz Ghahraman (Green, List)
6 Real property
Family home (jointly owned), Freemans Bay, Auckland

7 Superannuation schemes
Fisher Funds TWO KiwiSaver Scheme

Hon Paul Goldsmith (National, List)
1 Company directorships and controlling interests
Goldsmith & Wilson Limited (not trading) – business history

4 Beneficial interests in, and trusteeships of, trusts
Goldsmith and Wilson Family Trust (trustee and beneficiary)

6 Real property
Family home (owned by trust), Remuera
House (half share), Waitakere Ranges

7 Superannuation schemes
Simplicity KiwiSaver
Craigs Investment Partners Superannuation Scheme
9 Debtors
Goldsmith and Wilson Family Trust – loan repayable on demand*

10 Creditors
ASB Bank – mortgage

12 Gifts
Season pass – Auckland Racing Club
Tickets to Australian Open Tennis, Melbourne (x2) – ANZ Bank

14 Payments for activities
Book royalties – Penguin Random House
Payments for books published in New Zealand – NZ Authors’ Fund, Creative New Zealand

Hon Nathan Guy (National, Ōtaki)

1 Company directorships and controlling interests
Erica Guy Limited – public relations

2 Other companies and business entities
Farmlands Co-Operative Society Limited – agricultural supplies
Te Waiiti Limited – commercial property investment
Vogler Limited – commercial property development
Tahi Investments Limited – commercial property investment
265 James Limited – commercial property investment
Snell LP – commercial property investment

4 Beneficial interests in, and trusteeships of, trusts
Nathan Guy Trust (trustee and beneficiary)
MJF Guy Family Trust (trustee and beneficiary)
Elizabeth Guy Family Trust (trustee and beneficiary)
Kereru Trust (trustee and beneficiary)
Erica Guy Trust (trustee and beneficiary)
The Nathan and Erica Guy Family Trust (trustee and beneficiary)
Christopher Guy Trust (trustee and beneficiary)
Estate MJF Guy (trustee)

6 Real property
Famlan, dwellings (x4) and buildings (owned by trusts), north of Levin
Family home (owned by trust), north of Levin
Rental property (owned by trust), Waikanae Beach
House (owned by trust), Thorndon, Wellington

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
Interests in commercial properties (x15) through Roof Above Head Superannuation Scheme’s investment in Te Waiti Limited (Whangarei and Hastings), Volger Limited (Tauranga, Ngāruawāhia and Auckland), Tahi Investments Limited (Auckland, Hamilton and Porirua), 265 James Limited (Auckland, Hamilton and Te Awamutu), and Snell LP (Morrinsville, Auckland, Palmerston North and Auckland)

7 Superannuation schemes
Roof Above Head Superannuation Scheme

9 Debtors
Nathan Guy Trust – trust advance

12 Gifts
Tickets and hospitality to All Blacks v Lions rugby test – Westpac
  Rug – Mihan Dairy City, Iran
  Tickets to ASB Classic – ASB

Joanne Hayes (National, List)

1 Company directorships and controlling interests
Hayes Farming Company – sheep and beef farming
Te Aorangi Ariki Limited (not trading) – whānau activities
Awatea Management Solutions Limited (not trading) – management consultancy

6 Real property
Family farm (partnership), Feilding

7 Superannuation schemes
BNZ Bank KiwiSaver

10 Creditors
PE and JK Hayes – farm mortgage

11 Overseas travel costs


Hon Peeni Henare (Labour, Tāmaki Makaurau)

7 Superannuation schemes
Fidelity Life Super Plan
Harete Hipango (National, Whanganui)

4 Beneficial interests in, and trusteeships of, trusts
   Morikaunui Incorporation (beneficiary)
   Atihaunui Whanganui Incorporation (beneficiary)

6 Real property
   Family home (jointly owned), Whanganui

7 Superannuation schemes
   Booster KiwiSaver

10 Creditors
   Cooperative Bank – mortgage (joint)

Hon Chris Hipkins (Labour, Rimutaka)

4 Beneficial interests in, and trusteeships of, trusts
   C.J. Hipkins Family Trust (trustee and beneficiary)
   Forest Road Superannuation Trust (trustee and beneficiary)

6 Real property
   Residential property (owned by family trust), Trentham, Upper Hutt
   Residential property (owned by superannuation trust), Raumati South, Paraparaumu

7 Superannuation schemes
   AMP KiwiSaver
   AMP State Sector Retirement Savings Scheme
   Forest Road Superannuation Trust

10 Creditors
   Westpac Bank – mortgages (x3)

Brett Hudson (National, List)

2 Other companies and business entities
   Fronde Systems Group Limited – information technology services
   ParrotDog Brewing Limited – brewing and sales (wholesale and retail)

6 Real property
   Family home (jointly owned), Khandallah, Wellington

7 Superannuation schemes
   Kiwi Wealth KiwiSaver
   AMP Personal Retirement Plan

10 Creditors
   Bank of New Zealand – mortgage (jointly held)
   BMW Financial Services – hire purchase
11 **Overseas travel costs**

Gareth Hughes (Green, List)

6 **Real property**
Family home (jointly owned), Karori, Wellington

7 **Superannuation schemes**
ASB KiwiSaver

10 **Creditors**
Westpac Bank – mortgage

Raymond Huo (Labour, List)

1 **Company directorships and controlling interests**
Vivafields Limited (shareholder) – rental property investment

4 **Beneficial interests in, and trusteeships of, trusts**
Chesterfields Trust (trustee and beneficiary)
NZ Chinese Language Week Trust (trustee)

5 **Organisations and trusts seeking Government funding**
Asia New Zealand Foundation (advisory board member) – promoting Asia-New Zealand relations
NZ China Council (advisory board member) – promoting New Zealand-China relations

6 **Real property**
Family home (owned by family trust), Auckland
Rental investment properties (x9, as a shareholder of the company that owns the properties), Auckland

7 **Superannuation schemes**
Booster Superannuation Scheme
ANZ KiwiSaver Scheme

10 **Creditors**
Westpac Bank – mortgage
ANZ Bank – mortgage

Hon Willie Jackson (Labour, List)

1 **Company directorships and controlling interests**
Wakatere Limited – whānau programme productions
Ngā Whare Waatea Marae Incorporated – non-commercial urban marae

4 **Beneficial interests in, and trusteeships of, trusts**
Wakatere Family Trust (trustee and beneficiary)
6 Real property
Family home (jointly owned), Māngere Bridge, Auckland
Family home (jointly owned), Rotorua
Apartment (jointly owned), Wellington

7 Superannuation schemes
Westpac Superannuation Fund
IRIS SuperLife

10 Creditors
ASB Bank – mortgage

14 Payments for activities
Director’s fees, Te Putea Whakatupu Trust (ceased in December 2017) – Fisheries Commission

Hon Shane Jones (NZ First, List)
4 Beneficial interests in, and trusteeships of, trusts
Te Puna Trust (trustee)
Hihi Trust (trustee)
6 Real property
House, Tai Tokerau
Family home (joint property), Kerikeri
Houses (x2), Mangonui, Tai Tokerau
House, Mill Bay, Tai Tokerau
7 Superannuation schemes
Fisher Funds KiwiSaver
10 Creditors
Westpac Bank – mortgage
Kiwibank – mortgage
ANZ Bank – mortgage
12 Gifts
Qantas Chairman’s Lounge – Qantas

Hon Steven Joyce (National, List)
4 Beneficial interests in, and trusteeships of, trusts
SL Joyce Trust (trustee and beneficiary)
Joyce Family Trust (trustee and beneficiary)
Carrington Investment Trust (blind trust) (beneficiary)
6 Real property
Family home (owned by Joyce Family Trust), Albany, Auckland
9 **Debtors**
Joyce Family Trust – loan repayable on demand*

12 **Gifts**
Tickets to Adele (x2) – SkyCity
Tickets to All Blacks v British and Irish Lions (x2) – NZ Rugby

**Anahila Kanongata’a Suisuiki (Labour, List)**

3 **Employment**
Radio Tonga of Aotearoa 1593 AM – radio broadcaster

5 **Organisations and trusts seeking Government funding**
Api Ko Hofoa Society Incorporated – Tongan community development
NZ Tongan Rugby Football Association – rugby development
Pacifica Incorporated – women’s group
Tongan Language Year Committee – Tongan language development

6 **Real property**
Family home, Manurewa, Auckland
Family home, Hofoa, Tonga

7 **Superannuation schemes**
Bank of New Zealand KiwiSaver
Mercer Super Trust

10 **Creditors**
ANZ Bank – mortgage and personal loan
Marac Finance – personal loan

14 **Payments for activities**
Koha received from Onehunga Tongan Methodist Church for speech at event

**Hon Nikki Kaye (National, Auckland Central)**

6 **Real property**
Personal home, Ponsonby, Auckland
Apartment, Wellington Central, Wellington

7 **Superannuation schemes**
ASB Bank KiwiSaver

10 **Creditors**
ASB Bank – mortgage

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* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
12 Gifts
Tickets to, and hospitality at, 2018 ASB Classic (x2) – DB Breweries
Tickets to, and hospitality at, 2017 NRL Auckland Nines (x2) – Downer Group
Tickets to, and hospitality at, SkyCity Breakers Game (x2) – SkyCity
Tickets to, and hospitality at, Adele Concert (x2) – SkyCity

Matt King (National, Northland)
6 Real property
Family home (jointly owned), Ōkaihau, Northland
Farm (jointly owned), Ōkaihau, Northland
7 Superannuation schemes
AMP KiwiSaver

Tutehounuku (Nuk) Korako (National, List)
1 Company directorships and controlling interests
Te Putake Limited (not trading) – cultural services
Ngai Tahu Holdings Company – investing and asset management
4 Beneficial interests in, and trusteeships of, trusts
Korako Family Trust (trustee and beneficiary)
Te Ihutai Ahuwhenua Trust (trustee and beneficiary)
Torotora Ahuwhenua Trust (beneficiary)
Mawhera Incorporation (beneficiary)
Rakaia Incorporation (beneficiary)
Waitangi National Trust Board (retired)
Pa Boys Superannuation Trust (trustee and beneficiary)
6 Real property
Rental property (owned by trust), Rāpaki, Lyttelton Harbour
Family home (owned by trust), Wellington
Apartment (owned by trust), Wellington
Interests in blocks of Māori land in Stewart Island, Southland, Otago, West Coast, Marlborough, Canterbury, and Wairarapa
Vacant residential section (x2), Rāpaki, Lyttelton Harbour
7 Superannuation schemes
Pa Boys Superannuation Scheme
ASB KiwiSaver
9  **Debtors**

Korako Family Trust – trust advance*

Pa Boys Superannuation Trust – trust advance*

ANZ Bank – bank deposit

Whai Rawa – savings account

BNZ Bank – savings account

10  **Creditors**

ANZ Bank – mortgage

14  **Payments for activities**

Director’s fees – Ngai Tahu Holdings Corporation

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**Barbara Kuriger (National, Taranaki-King Country)**

1  **Company directorships and controlling interests**

Taranaki Growth Spurt Limited (not trading) – operated gym franchise

Shortland Farm Management Limited – general partner for limited liability company

Monster Ernie Farm Management Limited – general partner for limited liability partnership

Kuriger Trustees Limited – trustee company

2  **Other companies and business entities**

Greenplan (Wild Boar) 1999 Forestry Partnership No 43 – forestry venture

Fonterra Limited – dairy processing

Livestock Improvement Limited – bovine genetics

Shortland Farm Limited Partnership – dairy farm business

Shortland Farm No 2 Limited Partnership – dairy farm business

Oxbow Dairies Limited – dairy farm business

Ravensdown – fertiliser and animal health products

4  **Beneficial interests in, and trusteeships of, trusts**

BJ Kuriger Family Trust (trustee)

LS Kuriger Family Trust (beneficiary)

LS & BJ Kuriger Family Trusts Partnership (trustee, both above trusts are partners in this entity)

6  **Real property**

Family home (owned by LS & BJ Kuriger Trusts Partnership), New Plymouth

Family home (owned by LS & BJ Kuriger Trusts Partnership), Te Awamutu

Dairy farm (owned by Shortland Farm Limited Partnership), Ōpunake

Dairy farm (owned by Shortland Farm No 2 Limited Partnership), Ōpunake

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Dairy farm grazing unit (joint leasehold interest), Ōpunake
Apartment (owned by LS & BJ Kuriger Trusts Partnership), Wellington

7 Superannuation schemes
Kiwi Wealth KiwiSaver

9 Debtors
LS & BJ Kuriger Trusts Partnership – loan account owing via trusts partnership
Taranaki Growth Spurt Limited – loan account

10 Creditors
ANZ Bank – mortgage

Denise Lee (National, Maungakiekie)

5 Organisations and trusts seeking Government funding
Sir Peter Blake Marine Education Centre – marine education for young people
Tamaki Cadet Unit (patron) – cadet training
Onehunga Fencible & Historic Society (patron) – preservation of history
Ellerslie Residents Association – enhancement of local Ellerslie issues

6 Real property
Family home, Mt Wellington, Auckland

7 Superannuation schemes
AMP KiwiSaver

10 Creditors
NZ Home Loans – mortgage

12 Gifts
Concert tickets (x2) – Regional Facilities Auckland

Melissa Lee (National, List)

2 Other companies and business entities
AMP – KiwiSaver, insurance, and financial services

5 Organisations and trusts seeking Government funding
Asia New Zealand Foundation (Honorary NZ Adviser) – promotes understanding of Asia in New Zealand
Korean Cinerama Trust (Vice Chair) – film festival & film links promotion between NZ and Korea

6 Real property
Family home, Auckland
Rental property (owned by superannuation scheme), Wellington

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7 Superannuation schemes
   Chul Ssinjin Superannuation Scheme

10 Creditors
   ANZ Bank – mortgage

12 Gifts
   Hospitality and functions, ornamental gifts and congratulatory bouquet of flowers
   – Embassy of the Republic of Korea in New Zealand
   Domestic travel and hospitality – Māori Tourism Board
   Ticket to competition grand finale – Michael Hill International Violin
   Competition Charitable Trust
   Traditional Lao Dress – Wat Lao Buddharam Association Trust Board
   Domestic travel and hospitality – Wellington Korean Society/CAAW Limited
   Golfing paraphernalia – Gilhong Ko

Hon Iain Lees-Galloway (Labour, Palmerston North)

1 Company directorships and controlling interests
   Alva Glen Limited – property
   Elmbank Limited – investment

4 Beneficial interests in, and trusteeships of, trusts
   JP Whiteley Family Trust (trustee and beneficiary)
   Estate of Barbara Mary Whiteley (trustee and beneficiary)

5 Organisations and trusts seeking Government funding
   Growing and Learning Together Trust – early childhood education

6 Real property
   Family home (jointly owned), Terrace End, Palmerston North
   Family home (owned by trust), Terrace End, Palmerston North
   Rental property (owned by company), Thorndon, Wellington

7 Superannuation schemes
   One Path (ANZ Bank) KiwiSaver
   The Cookie Jar Superannuation Trust

10 Creditors
   Kiwibank – mortgage
   Estate of Barbara Mary Whiteley – loan*
   JP Whiteley Family Trust – loan

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12 Gifts
Tickets and hospitality to All Blacks v Lions test, Eden Park Auckland – SkyCity
Tickets to All Whites v Peru football match – White Ribbon
Qantas Chairman’s Lounge Membership – Qantas

Hon Andrew Little (Labour, List)
6 Real property
Family home (jointly owned), Island Bay, Wellington

7 Superannuation schemes
Kiwi Wealth KiwiSaver
AXA Superannuation (AMP)

10 Creditors
ANZ Bank – mortgage
Oakley Moran – legal representation fees incurred in defence of ongoing alleged defamation proceedings

12 Gifts
Tickets (x2) (only one used) – WOMAD (World of Music, Arts and Dance)
VIP tickets to the British and Irish Lions rugby team tour (x6) – New Zealand Rugby

Jan Logie (Green, List)
6 Real property
Family home, Cannons Creek, Porirua

7 Superannuation schemes
AMP KiwiSaver

10 Creditors
Bank of New Zealand – mortgage

Marja Lubeck (Labour, List)
1 Company directorships and controlling interests
Max433 Trustee Limited – trustee company

4 Beneficial interests in, and trusteeships of, trusts
Max433 Trust (beneficiary)
Shane Eyton Family Trust (beneficiary)

6 Real property
Family home (owned by trust), Rodney, Auckland
Rental property (owned by trust), Auckland

7 Superannuation schemes
Superlife IRIS Super Plan
Jo Luxton (Labour, List)

1 Company directorships and controlling interests
   Headstart Early Learning Centre Limited – early childhood centre

6 Real property
   Family home (jointly owned), Ashburton
   Rental property (jointly owned), Ashburton

7 Superannuation schemes
   Booster KiwiSaver

10 Creditors
   BNZ – mortgage

Hon Tim Macindoe (National, Hamilton West)

2 Other companies and business entities
   AMP – whole of life insurance policies and other investment services
   Partners Life Limited – life and trauma cover insurance policies
   GuocoLeisure Limited – international corporate/property investments

4 Beneficial interests in, and trusteeships of, trusts
   JF Macindoe Family Trust (trustee and beneficiary)
   HLG Macindoe Family Trust (beneficiary)

5 Organisations and trusts seeking Government funding
   Epilepsy Waikato Charitable Trust (patron) – education and support services for Waikato’s epilepsy community (I have written letters of support for funding applications.)
   Orchestras Central Trust (trustee) – coordination of management and events for central North Island’s major orchestras and advocacy for funding support

6 Real property
   Family home (jointly owned), Grandview Heights, Hamilton

7 Superannuation schemes
   Sarjess Superannuation Scheme
   Westpac Bank KiwiSaver
   UK Teachers’ Pension Scheme

9 Debtors
   Kiwibank – investments
   Octaviar Finance – investments

Hon Nanaia Mahuta (Labour, Hauraki-Waikato)

4 Beneficial interests in, and trusteeships of, trusts
   Mahuta Whanau Trust (trustee)
   Sir Robert Mahuta Foundation Trust (trustee)
   Waikato College for Research and Development (trustee)
5 **Organisations and trusts seeking Government funding**
Waikato College for Research and Development – tribal research and
development institute

6 **Real property**
Family home, Ngāruawāhia
Rental property, Hamilton

7 **Superannuation schemes**
AMP Personal Superannuation Scheme
Fisher Funds KiwiSaver

10 **Creditors**
Westpac Bank – mortgage

14 **Payments for activities**
Maniapoto Māori Trust Board – reimbursement for expenses incurred as Lead

**Rt Hon Trevor Mallard (Labour, List)**

5 **Organisations and trusts seeking Government funding**
Waikato College for Research and Development – tribal research and
development institute

6 **Real property**
Family home, Ngāruawāhia
Rental property, Hamilton

7 **Superannuation schemes**
AMP Personal Superannuation Scheme
Fisher Funds KiwiSaver

10 **Creditors**
Westpac Bank – mortgage

11 **Overseas travel costs**
Bermuda – observe America’s Cup. Contributor to accommodation: Team New
Zealand (camp bed in Team New Zealand living room).

12 **Gifts**
Match tickets and hospitality – NZ Football
Match tickets and hospitality – Basketball NZ
Match tickets and hospitality – National Rugby League
Match tickets and hospitality – NZ Cricket
Match tickets and hospitality – Westpac NZ
Match tickets and hospitality – Netball NZ
Match tickets and hospitality – Wellington Rugby
Match tickets and hospitality – NZ Rugby
Flight upgrade – Emirates Airlines
Jenny Marcroft (NZ First, List)

4 Beneficial interests in, and trusteeships of, trusts
- S & J Anderson Family Trust (trustee and beneficiary)
- Jennifer Marcroft Trust (trustee and beneficiary)

6 Real property
- Family home (owned by trust), Matakana, Auckland

7 Superannuation schemes
- ASB KiwiSaver

10 Creditors
- ASB Bank – mortgage

Hon Ron Mark (NZ First, List)

1 Company directorships and controlling interests
- Ron Mark Consulting Limited (not trading) – shelf company
- Maaka Developments Limited (not trading) – shelf company
- Super Splat (NZ) Limited (not trading) – shelf company

4 Beneficial interests in, and trusteeships of, trusts
- Hoeke Trust (trustee and beneficiary)
- Ngāti Kahungunu ki Wairarapa Tāmaki Nui ā Rua Trust (beneficiary)
- Wairarapa Moana Inc (beneficiary)
- Wakatu Inc (beneficiary)
- Maakirikiri Aggregated Land Trust (beneficiary)
- Taratahi Maori Land Trust (beneficiary)

5 Organisations and trusts seeking Government funding
- Ngāti Kahungunu ki Wairarapa Tāmaki Nui ā Rua Trust – treaty settlement

6 Real property
- Family home (owned by trust), Carterton, Wairarapa
- Apartment (owned by trust), Pōtne, Wellington
- Leasehold property (bare land owned by Regional Council), McLeans Island, Christchurch.
- Numerous blocks of Māori land in Te Waipounamu, Tākitimu, Aotea, Waiariki, and Tairāwhiti

7 Superannuation schemes
- Fidelity KiwiSaver

Hon Tracey Martin (NZ First, List)

4 Beneficial interests in, and trusteeships of, trusts
- Martin Family Trust (beneficiary)

5 Organisations and trusts seeking Government funding
- Huarahi Makuru – education
Warkworth Town Hall Restoration Trust – to restore and maintain the Warkworth Town Hall

6 Real property
Family home (jointly owned), Warkworth

7 Superannuation schemes
AMP KiwiSaver

10 Creditors
ASB Bank – mortgage

Kieran McAnulty (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts
Masterton Community Trust (trustee)
Wairarapa Aviation Hub Community Trust (trustee)
Wings over Wairarapa Community Trust (trustee)

7 Superannuation schemes
Kiwi Wealth KiwiSaver

14 Payments for activities
Director fees, Trust House Limited (resigned 20 October 2017)
Meeting fees, Masterton Community Trust

Hon Todd McClay (National, Rotorua)

4 Beneficial interests in, and trusteeships of, trusts
McClay Family Trust (trustee and beneficiary)

6 Real property
Family homes (x2, owned by trust), Rotorua
Holiday home (owned by trust), Bay of Plenty
Home (jointly owned), Belgium

7 Superannuation schemes
Onepath KiwiSaver
T&N McClay Superannuation Scheme

10 Creditors
Westpac Bank – mortgage

11 Overseas travel costs
Chile – Ministerial Trade Dialogue. Contributor to accommodation: Government of Chile.
12 Gifts
Membership – Aririkapakapa Golf Club
Tickets, Australian Open Tennis – ANZ

Ian McKelvie (National, Rangitīkei)

1 Company directorships and controlling interests
Pukemarama Farm Limited – farming
Pukemarama Holdings Limited (not trading) – property
Kakanui Holdings Limited (not trading) – retail
Dunchurch Enterprises (Manawatū) – property
Erratic Investments (not trading) – property

4 Beneficial interests in, and trusteeships of, trusts
Pukemarama No 1 Trust (trustee and beneficiary)
Pukemarama No 2 Trust (trustee and beneficiary)
Kakanui Trust (trustee and beneficiary)
Mark McKelvie Trust (trustee)
Rosemary McKelvie Trust (trustee)
CJF McKelvie Trust (trustee)
Greenaway Trust (trustee)

5 Organisations and trusts seeking Government funding
Bike Manawatu (patron) – promotion of cycling
Special Olympics New Zealand (chairman) – provision of sporting opportunities to people with special needs
NZ Dairy Event (patron) – dairy show
NZ Pony Club (patron) – provision of horse and pony sports and instruction to New Zealanders
Manawatu Riding for the Disabled (patron) – provision of horse sports to people with special needs

6 Real property
Family home (jointly owned), Whareoa, Taupō
Farmland (owned by various entities), Manawatū
Commercial property, Palmerston North
Apartment (owned by trust), Wellington

7 Superannuation schemes
AMP KiwiSaver

9 Debtors
Pukemarama Farm – personal loan (on demand)
Pukemarama Trust No 1 – personal loan (on demand)

10 Creditors
Pukemarama Farm Limited – loan (on demand)
11 **Overseas travel costs**
Singapore – Special Olympics Asia Pacific Conference. Contributor to travel and accommodation: Special Olympics New Zealand.

12 **Gifts**
Dinner and All Blacks v Lions game tickets, Wellington (x2) – New Zealand Racing Board

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**Clayton Mitchell (NZ First, List)**

1 **Company directorships and controlling interests**
Sky High Construction (not trading) – construction (shelf company)

2 **Other companies and business entities**
The Wooden Toy Box Limited – online toy retail business
Prestigo Cabarets Limited – furniture retail

4 **Beneficial interests in, and trusteeships of, trusts**
Clayton Mitchell Family Trust (trustee and beneficiary)
Bob Mitchell Family Trust (trustee)
Daryl Boyd Mitchell Family Trust (trustee)
Jay & Robyn Mitchell Family Trust (trustee)
Feng Shui Trust (trustee)

6 **Real property**
Family home (jointly owned), Mt Maunganui

7 **Superannuation schemes**
AMP KiwiSaver
Super Future Superannuation Fund

8 **Managed investment schemes**
AMP – Whole of Life policy

10 **Creditors**
ANZ – mortgage

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**Hon Mark Mitchell (National, Rodney)**

6 **Real property**
Family home, Ōrewa, Auckland
Apartment, Thorndon, Wellington
Rental property (commercial), Pukekohe, Auckland

7 **Superannuation schemes**
Mercer KiwiSaver

9 **Debtors**
Possum Bourne Family Trust – personal loan

10 **Creditors**
ANZ Bank – mortgage
12 Gifts
Tickets to cricket (x3) – ANZ Bank

Todd Muller (National, Bay of Plenty)

2 Other companies and business entities
Apata Group Limited – packing and cooling kiwifruit and avocados

4 Beneficial interests in, and trustships of, trusts
TM & MA Muller Family Trust (trustee and beneficiary)
Michael and Patricia Muller Family Trust (beneficiary)
Muller Molloy Trust (trustee)

6 Real property
Family home, Tauranga

7 Superannuation schemes
Booster KiwiSaver

10 Creditors
Bank of New Zealand – mortgage

11 Overseas travel costs

Hon Stuart Nash (Labour, Napier)

1 Company directorships and controlling interests
Ranui Apartments Limited – rental apartments (owned by superannuation scheme)
Agincourt Properties Limited (not trading) – investment

4 Beneficial interests in, and trustships of, trusts
Nash Family Trust (trustee and beneficiary)

6 Real property
Family home (jointly owned), Napier
Apartment block (owned by superannuation scheme), Napier

7 Superannuation schemes
AMP KiwiSaver
Nash Family Superannuation Scheme

10 Creditors
ANZ Bank – mortgage (x2)

12 Gifts
Tickets to tennis match – DB Breweries
Tickets to rugby match – SkyCity Auckland
**Hon Alfred Ngaro (National, List)**

1. **Company directorships and controlling interests**
   - “The Cord of Three Strands” (look-through company) – property ownership

2. **Beneficial interests in, and trusteeships of, trusts**
   - W.A.R.S Trust (trustee and beneficiary)

3. **Real property**
   - Family home, Te Atatū, Auckland

4. **Superannuation schemes**
   - AMP KiwiSaver

5. **Creditors**
   - Sovereign Bank – mortgage

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**Hon Damien O’Connor (Labour, West Coast-Tasman)**

1. **Company directorships and controlling interests**
   - Tourism Partners Limited – consultancy
   - Mahana Berries Limited – horticulture

2. **Other companies and business entities**
   - O’Connor Crossroads Limited – farming

3. **Beneficial interests in, and trusteeships of, trusts**
   - O’Conor Home Trust (trustee)

4. **Real property**
   - Family home, Upper Moutere

5. **Superannuation schemes**
   - Mercer KiwiSaver

6. **Creditors**
   - Nelson Building Society – mortgage
   - Nelson Building Society – loan

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**Greg O’Connor (Labour, Ōhāriu)**

1. **Company directorships and controlling interests**
   - Tulloch Imports Limited – import farm machinery
   - Hohepa Foundation – financial investment

2. **Other companies and business entities**
   - Mercury Energy Limited – electricity provider
   - Heartland Bank Limited – financial institution
   - Genesis Energy Limited – electricity provider
   - Pyne Gould Corporation Limited – investment company
   - Neuren Pharmaceuticals Limited – pharmaceutical manufacturer

3. **Organisations and trusts seeking Government funding**
   - Hohepa Homes Trust – intellectually disabled residential care
6 Real property
   Family home (jointly owned), Wellington
   Share in residential property, Westport

7 Superannuation schemes
   Police Superannuation Scheme
   ASB KiwiSaver

9 Debtors
   ANZ Bank – term deposit
   Police and Families Credit Union – term deposit
   Trevor and Bev Watkins – indefinite personal loan*

14 Payments for activities
   Director fees from Tulloch Imports Limited (agreed but not yet received)

Simon O’Connor (National, Tāmaki)

1 Company directorships and controlling interests
   Aristotelian Trust Limited – trustee company

4 Beneficial interests in, and trusteeships of, trusts
   Aristotelian Trust (trustee and beneficiary)

6 Real property
   Rental property (owned by retirement scheme), Auckland
   Apartment (owned by trust), Wellington

7 Superannuation schemes
   ASB KiwiSaver
   Aristotelian Superannuation Scheme

10 Creditors
   ASB Bank – mortgage

Hon David Parker (Labour, List)

2 Other companies and business entities
   Arapawa Island Forest Partnership – forestry
   BLIS Technologies Limited – health products
   Fund Managers Holdings Limited – fund management
   Pharmazen Limited – animal remedies/food processing
   Rakon Limited – high-tech manufacturing
   ArcActive Limited – battery development

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4 **Beneficial interests in, and trusteeships of, trusts**
   Karitane Trust (beneficiary)
   Tarras Trust (beneficiary)

6 **Real property**
   Home (owned by trust, downstairs flat rented), Dunedin
   Holiday home (owned by trust), Karitāne, Otago

7 **Superannuation schemes**
   DWP Superannuation Scheme
   ANZ KiwiSaver

8 **Managed investment schemes**
   Fund Managers Otago Limited – NZ Mortgage Income Trust
   Fund Managers Otago Limited – NZ Mortgage Income Trust (No 2 Fund)

9 **Debtors**
   Karitane Trust – upon-demand advances*
   ANZ Bank – deposits

10 **Creditors**
   ANZ Bank – mortgage

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**Dr Parmjeet Parmar (National, List)**

1 **Company directorships and controlling interests**
   - Kiwi Empire Confectionery Limited – confectionery manufacturing
   - Nanak Deep Investment Limited – investment property, Bucklands Beach, Auckland
   - King Trustee Management Limited – owns trust
   - Dreamland Distribution Limited (not trading) – distribution of milk to retailers
   - Ninian Holdings Limited – retail business, Flat Bush, Auckland, and investment property, Manurewa, Auckland

2 **Other companies and business entities**
   - Mighty River (shares) – power company
   - Vector (shares) – power company
   - Genesis Energy (shares) – power company
   - RP & M Partnership – commercial and residential property, Flat Bush, Auckland

4 **Beneficial interests in, and trusteeships of, trusts**
   - King Family Trust (beneficiary)

6 **Real property**
   - Residential rental property, Remuera, Auckland
   - Residential rental property, Half Moon Bay, Auckland

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Commercial property, Mt Wellington, Auckland
Family home (owned by trust), Eastern Beach, Auckland
Residential rental property (owned by Ninian Holdings Limited), Manurewa, Auckland
Residential rental property (owned by Nanak Deep Investment Limited), Bucklands Beach, Auckland
Commercial and residential property (owned by R P & M Parmar Partnership), Flat Bush, Auckland

7 Superannuation schemes
AMP (Vero) KiwiSaver

8 Managed investment schemes
Accelerate, AMP Unit Trust – Select Balanced (x2)

9 Debtors
BNZ – bank account
King Family Trust – trust maintenance

10 Creditors
Bank of New Zealand – mortgage
Westpac Bank – mortgage

11 Overseas travel costs
India – to attend the Parliamentarians’ of Indian Origin Conference. Contributor to travel and accommodation: Government of India.

12 Gifts
Satchel bag – Government of India
Decoration plate – Government of India

Mark Patterson (NZ First, List)

1 Company directorships and controlling interests
Ngapara Farms Limited (50 percent shareholder) – sheep and beef farming
Springbrook Farm Limited – land holding company

2 Other companies and business entities
Farmlands Cooperative – farm servicing cooperative
Ravensdown Fertiliser Cooperative – fertiliser cooperative
Balance Cooperative – fertiliser cooperative
Alliance Group Limited – meat cooperative
Silver Fern Farms – meat company
Primary Wool Cooperative – wool cooperative
Comvita Limited – mānuka honey
Arivida Limited – rest home/retirement villages

4 Beneficial interests in, and trusteeships of, trusts
Springbrook Trust (trustee and beneficiary)
5 **Organisations and trusts seeking Government funding**
Clutha Gold Trail Trust – cycle trail provision and development

6 **Real property**
Greenbank Farm, sheep and beef farm (owned by Springbrook Farm Limited), Lawrence
Coghill Farm, sheep and beef farm, Waitahuna

7 **Superannuation schemes**
AMP KiwiSaver

8 **Managed investment schemes**
AMP Life Limited – endowment life insurance policies

9 **Debtors**
Springbrook Trust (member is a beneficial trustee) – inter-family loan*

10 **Creditors**
Rabobank – farm business loan
Rabobank – seasonal finance
AMP Life Limited – personal loan

14 **Payments for activities**
Lawrence Area School Board of Trustees fee

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**Chris Penk (National, Helensville)**

1 **Company directorships and controlling interests**
Ong & Partners Limited – professional legal services

4 **Beneficial interests in, and trusteeships of, trusts**
The Barkley Trust (trustee and beneficiary)

5 **Organisations and trusts seeking Government funding**
Kelston Boys High School Board of Trustees – governance (education)

6 **Real property**
Family home (owned by The Barkley Trust), Waitakere, Auckland
Rental property (owned by The Barkley Trust), Tauranga

7 **Superannuation schemes**
ASB Bank KiwiSaver
Australian Defence Force Superannuation Scheme

10 **Creditors**
SBS Bank – home loans

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* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
Rt Hon Winston Peters (NZ First, List)

1. **Company directorships and controlling interests**
   Oriwa Limited (not trading) – consultancy and contract advice

4. **Beneficial interests in, and trusteeships of, trusts**
   Rawhiti Land Trust (beneficiary)

6. **Real property**
   House, St Marys Bay, Auckland
   House, Whananaki South, Northland
   Land, Whananaki South, Northland

7. **Superannuation schemes**
   Government Superannuation Fund (Parliamentary Scheme)

10. **Creditors**
    Westpac Bank – mortgage

11. **Overseas travel costs**
    Viet Nam – Asia Pacific Economic Cooperation Ministerial meeting. Contributor to accommodation: Government of Viet Nam.
    Philippines – Association of Southeast Asian Nations summit. Contributor to accommodation: Government of the Philippines.

12. **Gifts**
    Season passes to Ellerslie races (x2) (unused) – Ellerslie Auckland Racing Club

Willow-Jean Prime (Labour, List)

1. **Company directorships and controlling interests**
   Tukau Limited – consulting company

2. **Other companies and business entities**
   Whanau Whakatupu – property
   Tūroa Holdings – farming

4. **Beneficial interests in, and trusteeships of, trusts**
   Waikare Marae (trustee and beneficiary, hapū member)
   Waikare Māori Committee (trustee, member, and beneficiary, hapū member)
   Waikare Inlet Taiapure Management Committee (trustee, member)
   Te Tuunga o Te Kapotai Charitable Trust (trustee and beneficiary, hapū member)
   Te Ruapekapeka Pā Management Trust (trustee and beneficiary, hapū member)
   Te Runanga o Ngati Hinē (beneficiary, iwi member)
   Te Runanga-a-Iwi o Ngapuhi (beneficiary, iwi member)

5. **Organisations and trusts seeking Government funding**
   Waikare Inlet Taiapure Management Committee – management of Waikare Inlet
   Te Ruapekapeka Pā Management Trust – management of Ruapekapeka Pā

6. **Real property**
   Family home (jointly owned), Pakaraka, Northland
   Rental property (jointly owned), Moerewa, Northland
Priyanca Radhakrishnan (Labour, List)

6 Real property
Family home (jointly owned), Glen Eden, Auckland

7 Superannuation schemes
ANZ KiwiSaver

10 Creditors
ANZ Bank – mortgage

11 Overseas travel costs
India – Conference for Parliamentarians of Indian Origin. Contributor to domestic travel and accommodation: Government of India.

Dr Shane Reti (National, Whangarei)

1 Company directorships and controlling interests
Reti Holdings Limited – medical consulting and property investment
Reti Contracting Limited – building construction
Reti Philanthropic Foundation – philanthropy
Winged Victory Limited – property investment

2 Other companies and business entities
Whangarei Doctors Limited – medical services
Primecare Kensington Services Limited – medical services
SR & CJ Reti Family Trust Partnership – investment management

3 Employment
Reti Holdings Limited – medical consulting

4 Beneficial interests in, and trusteeships of, trusts
Shane Reti Family Trust (trustee)
Christine Reti Family Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding
Sport Northland – sport activities
Northland Community Foundation – philanthropy
Northland Hockey Association – hockey activities
Hundertwasser and Wairu Maori Arts Centre – tourism
Waitangi National Trust – tourism

6 Real property
Commercial building, Whangarei
Rental property, Kohimārama, Auckland
Residential property, Whangarei
Residential property, Far North

10 Creditors
ASB Bank – mortgages
ASB Bank – flexible finance credit facility

12 Gifts
Tickets to Northland Rugby corporate box (x9) – Stan Semenoff Group

Hon Grant Robertson (Labour, Wellington Central)

6 Real property
Family home (jointly owned), Northland, Wellington

7 Superannuation schemes
AMP KiwiSaver
State Sector Retirement Savings Scheme (AMP)

10 Creditors
ANZ Bank – mortgage

12 Gifts
Hospitality at Rugby League World Cup matches (x3) – Rugby League World Cup Limited
Tickets and hospitality at ASB Tennis Classic – Heineken Limited
Tickets to All Blacks v Lions – Air New Zealand
Tickets and hospitality for Black Caps Tests and One Day fixtures (x2) – New Zealand Cricket

Jami-Lee Ross (National, Botany)

1 Company directorships and controlling interests
Clarion Investments Limited – property

4 Beneficial interests in, and trusteeships of, trusts
Ross Schwaner Trust (trustee and beneficiary)

6 Real property
House, Dannemora, Auckland
Apartment, Wellington CBD

7 Superannuation schemes
Clarion Superannuation Scheme

10 Creditors
ASB Bank – mortgage

12 Gifts
ASB Classic Tennis – DB Breweries
Adrian Rurawhe (Labour, Te Tai Hauāuru)

4 **Beneficial interests in, and trusteeships of, trusts**
   - Waipu Trust (trustee and beneficiary)
   - The Motunui Epa Guardians Trust (trustee)

6 **Real property**
   - Family Home (jointly owned), Whangaehu
   - Interests in 26 Māori land blocks in the Aotea District
   - Interests in one Māori land block in the Tai Tokerau District
   - Interests in two Māori land blocks in the Takitimu District
   - Interests in 11 Māori land blocks in the Waipounamu District
   - Interests in Waipu General land block, Ratana Paa

7 **Superannuation schemes**
   - AMP KiwiSaver
   - Booster Investment Management Limited Fidelity Super-Super Plan Number 3

Dr Deborah Russell (Labour, New Lynn)

4 **Beneficial interests in, and trusteeships of, trusts**
   - New Zealand Business and Parliament Trust (trustee)
   - Tarata Trust (beneficiary)

6 **Real property**
   - Family home (jointly owned), Titirangi, Auckland
   - House (jointly owned), Karori, Wellington

7 **Superannuation schemes**
   - Simplicity KiwiSaver
   - UniSuper (Australia) Superannuation Scheme (UniSuper Management Pty Limited)
   - UniSaver (New Zealand) Superannuation Scheme (Mercer (NZ) Limited)

10 **Creditors**
   - ASB Bank – mortgage

Hon Eugenie Sage (Green, List)

6 **Real property**
   - Family home (jointly owned), Diamond Harbour, Christchurch
   - Residential section (jointly owned), Beckenham, Christchurch
   - Rural land (jointly owned), Buller, West Coast

7 **Superannuation schemes**
   - AMP KiwiSaver

12 **Gifts**
   - Framed photograph of forest and lake – Craig Potton
Hon Jenny Salesa (Labour, Manukau East)

1. **Company directorships and controlling interests**
   Praescient Limited – rental property

6. **Real property**
   Family home (jointly owned), Auckland
   Rental property (owned by Praescient Limited), Auckland
   Two acres of land (owned by 99-year lease), Haveluloto, Tonga
   Apartment (jointly owned by Kaha’u Superannuation Fund), Wellington

7. **Superannuation schemes**
   401K Fidelity Superannuation Scheme, United States
   401K John Hancock Superannuation Fund, United States
   Tower KiwiSaver
   TIAA-Cref Retirement Account, United States
   Kaha’u Superannuation Fund

10. **Creditors**
    Kiwibank – mortgage

Alastair Scott (National, Wairarapa)

1. **Company directorships and controlling interests**
   Matahiwi Vineyard Limited – producer of wine, grower and purchaser of grapes, exporter

2. **Other companies and business entities**
   Dairy Investment Fund Limited – investment company

4. **Beneficial interests in, and trustships of, trusts**
   AO Scott Family Trust (trustee and beneficiary)
   AO & GJ Scott Family Trust (trustee and beneficiary)
   The Scott Family Trust (trustee and beneficiary)

6. **Real property**
   Family home, Kelburn
   Vineyard land (including house and winery buildings), Masterton
   Beach property, Ōhope, Whakatāne

7. **Superannuation schemes**
   ANZ KiwiSaver

9. **Debtors**
   AO Scott Family Trust – long-term loan
   AO & GJ Scott Family Trust – long-term loan

Hon Carmel Sepuloni (Labour, Kelston)

6. **Real property**
   Family home, Titirangi, Auckland
7  **Superannuation schemes**  
Westpac Bank KiwiSaver

10  **Creditors**  
Westpac Bank – mortgage

12  **Gifts**  
Corporate box tickets to third Lions v All Blacks test at Eden Park (x2) – SkyCity  
VIP tickets to Rugby League World Cup semi-final, Tonga v England, Mt Smart Stadium (x2) – Sport NZ  
VIP tickets to ASB Classic Women’s Tennis final, ASB Tennis Arena (x2) – DB Breweries  
Complimentary short haul upgrade from economy to business class, Auckland to Apia – Air New Zealand

**David Seymour (ACT NZ, Epsom)**

3  **Employment**  
Media Works Limited – celebrity dancer

4  **Beneficial interests in, and trusteeships of, trusts**  
BH & VA Seymour Family Trust (beneficiary)  
NN Faithful Family Trust (beneficiary)  
The Beachcomber Trust (beneficiary)

7  **Superannuation schemes**  
Oakura Superannuation Scheme

**Hon James Shaw (Green, List)**

2  **Other companies and business entities**  
Future Considerations Limited (United Kingdom) – organisational development services

6  **Real property**  
Family home (jointly owned), Wellington

7  **Superannuation schemes**  
Kiwibank Kiwi Wealth KiwiSaver

10  **Creditors**  
Westpac Bank – mortgage

**Hon Scott Simpson (National, Coromandel)**

1  **Company directorships and controlling interests**  
SAS Consulting Limited (not trading) – consulting services  
Amare Safety Pty Limited – personal protective safety equipment  
Amare Properties NZ Limited – commercial property

4  **Beneficial interests in, and trusteeships of, trusts**  
Victoria Trust (trustee and beneficiary)
RJB Family Trust (trustee)

New Chums Trust (open space covenant trust, beneficiary)

6 **Real property**
Family home (owned by trust), Thames
Rental property (owned by trust), Remuera, Auckland
Family home (owned by trust), Kuaōtunu, Coromandel
Land (owned by New Chums Trust), Whangapoua, Coromandel
Apartment (50 percent jointly owned by trust), Thorndon, Wellington

7 **Superannuation schemes**
ASB Bank KiwiSaver
AMP Personal Superannuation Scheme

8 **Managed investment schemes**
ASB Investment Fund – Balanced Fund

9 **Debtors**
Victoria Trust – personal loan*
ASB Bank – bank deposit

10 **Creditors**
ASB Bank – mortgage

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**Hon Aupito William Sio (Labour, Māngere)**

1 **Company directorships and controlling interests**
Win-Win Investments Limited – property

5 **Organisations and trusts seeking Government funding**
Samoa Association for Aoga Amata in Aotearoa – the promotion of Samoan language, curriculum and models in Samoan bilingual early childhood education centres

6 **Real property**
House, Manurewa
House, Māngere Bridge

7 **Superannuation schemes**
IRIS Superannuation/Superlife
Booster KiwiSaver

10 **Creditors**
BNZ – mortgage
ANZ Bank – mortgage

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12 Gifts
Rugby League World Cup 2017 VIP tickets to Tonga v England (x2), Tonga v Samoa (x2), and New Zealand v Samoa (x2) – Sport New Zealand

Hon Dr Nick Smith (National, Nelson)
1 Company directorships and controlling interests
Annesbrook Properties Limited – Nelson electorate office building
4 Beneficial interests in, and trusteeships of, trusts
Cawthron Institute Trust (trustee)
5 Organisations and trusts seeking Government funding
Cawthron Institute Trust – scientific research and education
6 Real property
Family home, Nelson
Electorate office and rental property, Nelson
7 Superannuation schemes
Government Superannuation Fund (Parliamentary Scheme)
10 Creditors
ANZ Bank – mortgage
Anne Smith – mortgage
MJD Newport – personal loan

Stuart Smith (National, Kaikōura)
1 Company directorships and controlling interests
Fairhall Downs Estate Wines Limited (not trading, in the process of being wound up) – winemaking and sales
2 Other companies and business entities
Fisher & Paykel Healthcare Limited – manufacturing
SkyCity Entertainment Limited – owner and operator of casinos
Dry Hills Services Limited – utilities and services provider to land associated with member’s family home
Dry Hills Irrigation Limited – irrigation scheme related to member’s family home
Oyster Property Group Limited (owned by Tayler-Smith Family Trust) – the issue of participating securities in a proportionate ownership scheme relating to commercial property in Auckland
Maat Consulting Limited (owned by Tayler-Smith Family Trust) – property management, investment and insurance
Augusta Capital Limited (owned by Tayler-Smith Family Trust) – funds management and property investments
4 Beneficial interests in, and trusteeships of, trusts
Tayler-Smith Family Trust (trustee and beneficiary)
The Creswell Jackson New Zealand Wine Trust (trustee)
6  **Real property**  
Family home (owned by the Tayler-Smith Family Trust), Dry Hills, Blenheim  
Apartment (owned by the Tayler-Smith Family Trust), Thorndon, Wellington  
Timeshare week (owned by the Tayler-Smith Family Trust), Queenstown Mews  

7  **Superannuation schemes**  
Kiwi Wealth KiwiSaver  

9  **Debtors**  
Tayler-Smith Family Trust – term loan*  

**Erica Stanford (National, East Coast Bays)**  
4  **Beneficial interests in, and trusteeships of, trusts**  
Poppelbaum Family Trust (beneficiary)  

6  **Real property**  
Family home, Ōkura  
Residential property, family home (owned by parents’ family trust), Ōkura  
Residential property, holiday home (owned by parents’ family trust), Whangamata  

7  **Superannuation schemes**  
Mercer KiwiSaver  

10  **Creditors**  
Bank of New Zealand – mortgage on family home  

**Jamie Strange (Labour, List)**  
6  **Real property**  
Family home (jointly owned), Hamilton  
Apartment (owned by SuperSix Superannuation Scheme), Wellington  

7  **Superannuation schemes**  
SuperSix Superannuation Scheme  

10  **Creditors**  
ASB Bank – mortgage  

**Chlöe Swarbrick (Green, List)**  
1  **Company directorships and controlling interests**  
Tips Limited – marketing consultancy service  
Duncan Limited (not trading) – café operation  
Spacetime Limited – marketing consultancy service

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What’s Good Limited – internet publishing and broadcasting

3 Employment
Spacetime Limited (as chair of board, contracted three times a year for one day each) – marketing consultancy service

7 Superannuation schemes
ANZ KiwiSaver

8 Managed investment schemes
ANZ One Answer Multi Asset Class Fund

Fletcher Tabuteau (NZ First, List)

2 Other companies and business entities
Berkshire Hathaway Incorporated – financial investments

6 Real property
Family home (jointly owned), Hamurana, Rotorua
Apartment (jointly owned), Thorndon, Wellington
Apartment (owned by Tabuteau Family Superannuation Scheme), City Centre, Wellington

7 Superannuation schemes
ASB Bank KiwiSaver
Tabuteau Family Superannuation Scheme

8 Managed investment schemes
Craigs Investment Partners MyStart

10 Creditors
ASB Bank – mortgage

Jan Tinetti (Labour, List)

1 Company directorships and controlling interests
Etools Limited – education conference technical support

4 Beneficial interests in, and trusteeships of, trusts
Merton Tinetti Family Trust (trustee and beneficiary)

6 Real property
Family home (jointly owned by Merton Tinetti Family Trust), Tauranga

7 Superannuation schemes
ANZ KiwiSaver
Fidelity Retirement Scheme
AMP Retirement Scheme

10 Creditors
ANZ Bank – mortgage
Rino Tirikatene (Labour, Te Tai Tonga)
1  Company directorships and controlling interests
   Tikei Limited (not trading) – consulting
2  Other companies and business entities
   The Proprietors of Mawhera Incorporation – commercial property
4  Beneficial interests in, and trusteeships of, trusts
   Te Rino Tirikatene Whānau Trust (trustee and beneficiary)
6  Real property
   Vacant land (no dwelling), Ratana Paa
   Interests in various South Island Māori land blocks, North Canterbury, West Coast, South Westland and Southland
7  Superannuation schemes
   Ironridge Superannuation Scheme
   ANZ KiwiSaver

Hon Anne Tolley (National, East Coast)
4  Beneficial interests in, and trusteeships of, trusts
   Ronnix Family Trust (beneficiary)
6  Real property
   Family home (jointly owned), Ōhope
   Rental property (jointly owned), Gisborne
   Shops (x4, jointly owned), Napier
   Apartment (owned by superannuation scheme), Wellington
   House (owned by Ronnix Family Trust), Napier
7  Superannuation schemes
   Acropolis Superannuation Scheme
10 Creditors
   ANZ Bank – mortgages
   Hastings Building Society – mortgage
12 Gifts
   Tickets to ballet (x4) – NZ Ballet
   Tickets to WOW (x2) – NIB

Hon Phil Twyford (Labour, Te Atatū)
4  Beneficial interests in, and trusteeships of, trusts
   Easingwood and Twyford Family Trust (trustee and beneficiary)
6  Real property
   Family home (jointly owned), Te Atatū, Auckland
7  Superannuation schemes
   Fisher Funds TWO KiwiSaver
10 Creditors
ASB Bank – mortgage

Hon Louise Upston (National, Taupō)
6 Real property
Family home (jointly owned), Cambridge
7 Superannuation schemes
Fisher Funds KiwiSaver
10 Creditors
ANZ Bank – personal loan

Tim Van de Molen (National, Waikato)
1 Company directorships and controlling interests
Caritim Limited – agriculture
Hiltim Limited – agriculture
Rascal Revolution Limited – baby clothing
Steel Trees Limited – horticulture
Waikato Filtration Limited – swimming and spa pools and drinking water
2 Other companies and business entities
ANZ Banking Group Limited – banking
Ravensdown Limited – fertiliser and agricultural services
3 Employment
New Zealand Defence Force – military
4 Beneficial interests in, and trusteeships of, trusts
van de Molen Family Trust (trustee and beneficiary)
6 Real property
Horticultural property (part share, owned by company), Mātangi, Waikato
Agricultural property (owned by company), Tamahere, Waikato
Residential houses (x2) (owned by trust), Tamahere, Waikato
7 Superannuation schemes
ASB Bank KiwiSaver
10 Creditors
JASH Business Trust – personal loan
ASB Bank – bank loan (as trustee of van de Molen Family Trust)
ASB Bank – bank loan (as director of Caritim Limited)
ANZ Bank – bank loan (as director of Caritim Limited)
Hon Nicky Wagner (National, List)

1 Company directorships and controlling interests
   E-Marketing Limited – management
   David Wagner Holdings Limited – investment
   11260 Limited – website, online retail business
   91991 Limited – website, online retail business

2 Other companies and business entities
   DK and NJ Wagner – investment
   Heartland Bank Limited – banking

4 Beneficial interests in, and trusteeships of, trusts
   Timelord Trust (trustee and beneficiary)
   Saveke Trust (trustee)
   DK Wagner (1991) Family Trust (trustee and beneficiary)
   NJ Wagner (1991) Family Trust (trustee)
   David K Wagner Family Trust (beneficiary)

6 Real property
   Family home (jointly owned), Christchurch
   Apartment (owned by superannuation scheme), Wellington
   Commercial property (jointly owned), Christchurch
   Commercial property (jointly owned), Christchurch
   Holiday home (owned by trust), Picton
   Rental property (owned by superannuation scheme), Blenheim

7 Superannuation schemes
   Saveke Superannuation Fund
   ANZ Bank KiwiSaver

8 Managed investment schemes
   Aspiring Asset Management Limited – Aspiring Fund

9 Debtors
   Timelord Trust – loan*
   DK Wagner (1991) Family Trust – loan*
   NJ Wagner (1991) Family Trust – loan*
   David Wagner Holdings Limited – loan*

10 Creditors
   Westpac Bank – mortgage
   BNZ Bank – mortgage

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Hamish Walker (National, Clutha-Southland)

4 Beneficial interests in, and trusteeships of, trusts
   Walker Family Trust (trustee and beneficiary)

6 Real property
   House, Wārepa, Balclutha

7 Superannuation schemes
   Ronald Superannuation Scheme
   Kiwi Wealth KiwiSaver

8 Managed investment schemes
   Sharesies Investment Limited Global Fund

Louisa Wall (Labour, Manurewa)

1 Company directorships and controlling interests
   Northern Stars – professional netball team
   Women in Sport Aotearoa Inc – leadership, research and advocacy for women and girls in sport
   Essilor Vision Foundation – providing optometry services to low-decile school children

4 Beneficial interests in, and trusteeships of, trusts
   Tū Wahine Trust (trustee and beneficiary)

6 Real property
   Family home (owned by trust), Manurewa
   Whānau home (jointly owned), Taupō
   Rental property (jointly owned), Tūrangi

7 Superannuation schemes
   Kiwibank KiwiSaver
   AXA Personal Superannuation Fund

12 Gifts
   NRL Auckland Nines (corporate hospitality) and Rugby League World Cup 2017 (x4 games, corporate hospitality) – National Rugby League
   ANZ ODI (corporate hospitality) – New Zealand Cricket
   Lions tour (x6 games, corporate hospitality) – NZ Rugby
   Adele Tickets – Regional Facilities Auckland
   Glasses – Essilor Vision Foundation

Angie Warren-Clark (Labour, List)

2 Other companies and business entities
   AMP – insurance

4 Beneficial interests in, and trusteeships of, trusts
   Noel Clark Trust (beneficiary)
6 **Real property**  
Family home (jointly owned), Papamoa Beach, Tauranga  
Rental property (jointly owned), Papamoa Beach, Tauranga  
Pine blocks (owned by trust), Northland

7 **Superannuation schemes**  
Kiwi Wealth KiwiSaver  
AMP New Zealand Retirement Trust

10 **Creditors**  
ANZ Bank – mortgages (x2)

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**Dr Duncan Webb (Labour, Christchurch Central)**

1 **Company directorships and controlling interests**  
Duncan Webb Lawyer Limited (not trading) – legal services

2 **Other companies and business entities**  
Heartland Bank Limited – banking

4 **Beneficial interests in, and trusteeships of, trusts**  
TA DA Trust (trustee and beneficiary)

6 **Real property**  
Family home (owned by trust), Christchurch

7 **Superannuation schemes**  
Kiwibank KiwiSaver

9 **Debtors**  
ANZ Bank – term deposits

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**Hon Meka Whaitiri (Labour, Ikaora-Rāwhiti)**

4 **Beneficial interests in, and trusteeships of, trusts**  
Ruruhiroa Robin Whanau Trust (beneficiary)  
Whaitiri Whanau Holdings Trust (trustee and beneficiary)  
Hawkes Bay Regional Sports Park Trust (trustee and beneficiary)  
Aroha Te Rangi Robin Trust (beneficiary)

5 **Organisations and trusts seeking Government funding**  
Hawkes Bay Regional Sports Park Trust – community-based service  
Aroha Te Rangi Robin Trust – Papakāinga housing

6 **Real property**  
Family home, Whakatū, Hastings  
Family home (owned by trust), Manutuke, Gisborne  
Beneficial land interests in Gisborne, Hastings, Himatangi, and Mangakino

7 **Superannuation schemes**  
AMP KiwiSaver
10 **Creditors**  
Heartland Bank Ltd – personal loan (vehicle)

**Poto Williams (Labour, Christchurch East)**

4 **Beneficial interests in, and trusteeships of, trusts**  
Aaron Thomas and Rereao Marsters Family Trust (trustee and beneficiary)

6 **Real property**  
Family home, Waimairi Beach, Christchurch  
Blocks of land, Rarotonga and Manihiki, Cook Islands

7 **Superannuation schemes**  
ANZ KiwiSaver

10 **Creditors**  
Kiwibank – mortgage

12 **Gifts**  
Tickets and hospitality to cricket (x2) – Canterbury Cricket Club

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**Hon Michael Wood (Labour, Mt Roskill)**

4 **Beneficial interests in, and trusteeships of, trusts**  
Michael Wood Family Trust (trustee and beneficiary)

6 **Real property**  
Family home, Mt Roskill

7 **Superannuation schemes**  
Boost KiwiSaver

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**Hon Michael Woodhouse (National, List)**

4 **Beneficial interests in, and trusteeships of, trusts**  
A and M Woodhouse Family Trust (trustee and beneficiary)

6 **Real property**  
Family home, Andersons Bay, Dunedin  
Holiday home, Cromwell, Central Otago  
Apartment, Thorndon, Wellington

7 **Superannuation schemes**  
ANZ KiwiSaver  
Highcliff Superannuation Scheme
9 Debtors
A and M Woodhouse Family Trust – loan*

10 Creditors
ASB Bank – mortgage (x2)

12 Gifts
Tickets and hospitality to Otago Sportsperson of the Year awards – ASB Bank
Hospitality at ASB Bank annual function – ASB Bank
Tickets and hospitality to All Blacks v British Lions Rugby Test Match – Sovereign

Hon Dr Megan Woods (Labour, Wigram)

2 Other companies and business entities
Woodsy’s Dreammaker Syndicate – lease of a race horse

6 Real property
Family home, Spreydon, Christchurch

7 Superannuation schemes
Fisher Funds KiwiSaver
AMP Superannuation

10 Creditors
Kiwibank – mortgage

Dr Jian Yang (National, List)

1 Company directorships and controlling interests
Jinjan Limited – property ownership
LY & ES Trustee Limited – trustee services (for JEJS Family Trust)

4 Beneficial interests in, and trusteeships of, trusts
JEJS Family Trust (discretionary beneficiary)

6 Real property
Family home (owned by trust), Auckland
Rental property (x3, owned by Jinjan Limited), Auckland

7 Superannuation schemes
Fisher Funds TWO KiwiSaver

9 Debtors
JEJS Family Trust – loan to the trust to purchase the family home*

10 Creditors
ASB Bank – mortgage

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11 **Overseas travel costs**


12 **Gifts**
Oil painting – Carissa Meng
Watercolour painting – Cao Jun

**Jonathan Young (National, New Plymouth)**

1 **Company directorships and controlling interests**
Seaview Superannuation Trustees Limited – trustee company
Alphacrucius Limited – private training establishment (PTE)
Alphacius College Limited – private training establishment (PTE)

4 **Beneficial interests in, and trusteeships of, trusts**
Young Two Trust (trustee and beneficiary)

6 **Real property**
Family home (owned by trust), New Plymouth
Rental property (owned by trust), Paihia
Rental property (owned by trust), Auckland
Rental property (owned by trust), Wellington

7 **Superannuation schemes**
Seaview Superannuation Trust

9 **Debtors**
Seaview Superannuation Trustees Limited – unsecured loan*

10 **Creditors**
ASB Bank – mortgage

12 **Gifts**
Flights, accommodation and tickets (Lions, All Blacks rugby test) – Air New Zealand
Womad ticket – Taranaki Arts Festival Trust

**Lawrence Yule (National, Tukituki)**

1 **Company directorships and controlling interests**
New Zealand Local Government Association Limited – Local Government New Zealand advocacy

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
4 **Beneficial interests in, and trusteeships of, trusts**
   Fraser Family Trust (trustee)
   SR & BJ Williams Trust (trustee)
   Local Authority Protection Programme (trustee)

5 **Organisations and trusts seeking Government funding**
   Wharariki Trust – community support in Flaxmere

6 **Real property**
   Farmland (x2), Hastings

7 **Superannuation schemes**
   AMP KiwiSaver

9 **Debtors**
   Fraser Family Trust – second mortgage*

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* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of that amendment.
APPENDIX B

PECUNIARY AND OTHER SPECIFIED INTERESTS

INTRODUCTION

1 Introduction

(1) This Appendix establishes the Register of Members’ Pecuniary and Other Specified Interests.

(2) The Appendix sets out requirements for members to make returns declaring interests that—
   (a) are financial, business, or personal, and
   (b) are specified in this Appendix, and
   (c) are held by a member at the effective date of the return or have been received by a member in the period covered by the return, as appropriate.

(3) The purpose of the register is to record members’ interests, thereby providing transparency and strengthening public trust and confidence in parliamentary processes and decision-making.

(4) A person making a decision in the course of complying with this Appendix must be guided by the register’s purpose.

PART 1

2 Definitions

(1) For the purposes of the return and registration of pecuniary and other specified interests, unless the context otherwise requires,—

   business entity—
   (a) means any body or organisation, whether incorporated or unincorporated, that carries on any profession, trade, manufacture, or undertaking for pecuniary profit, and
   (b) includes a business activity carried on by a sole proprietor, but
   (c) does not include a managed investment scheme

   company means—
   (a) a company registered under Part 2 of the Companies Act 1993:
   (b) a body corporate that is incorporated outside New Zealand

   effective date of the return means the date as at which the return is effective as required by clause 3(1) or clause 4(1) (as the case may be)

   employed—
   (a) means employed under a contract of service, but
   (b) does not include holding the position of a member of Parliament or any other position for which the person in question would not be qualified unless he or she had been elected a member of Parliament (for example, the position of Minister of the Crown, Parliamentary Under-Secretary, Leader of the Opposition, or Whip)
general election means the election that takes place after the dissolution or expiration of Parliament

Government funding means funding from any one or more of the following:

(a) the Crown:
(b) any Crown entity:
(c) any State enterprise

managed investment scheme has the same meaning as in section 9 of the Financial Markets Conduct Act 2013

other specified interest means a matter or activity that may not be of financial benefit to the member and that is required to be declared under clause 5 or clause 8

pecuniary interest means a matter or activity of financial benefit to the member that is required to be declared under clause 5 or clause 8

polling day, in relation to any election, means the day appointed in the writ for that election for the polling to take place if a poll is required

register means the Register of Pecuniary and Other Specified Interests of Members of Parliament established by clause 12

Registrar means the Registrar of Pecuniary and Other Specified Interests of Members of Parliament, and—

(a) is the Deputy Clerk or a person appointed under clause 13 to act as Registrar:
(b) includes every person who has been authorised by the Registrar to act on his or her behalf under the Standing Orders

retirement scheme includes—

(a) a retirement scheme within the meaning of section 6(1) of the Financial Markets Conduct Act 2013, and
(b) any trust or other arrangement established in New Zealand or any other country with a purpose of providing retirement benefits to individuals; for example, a private superannuation scheme

return means a return of pecuniary and other specified interests required to be made under this Appendix

voting right means a currently exercisable right to cast a vote at meetings of the owners or proprietors of a business entity, not being a right to vote that is exercisable only in relation to a special, immaterial, or remote matter that is inconsequential to control of the entity.

(2) Every amount specified in this Appendix is inclusive of goods and services tax (if any).
(3) Every reference in this Appendix to a person elected at an election includes a person elected as a consequence of a recount or an election petition relating to that election.

3 Duty to make initial return

(1) Every member must make an initial return as at the day that is 90 days after the date that the member takes the oath or makes the affirmation required by section 11(1) of the Constitution Act 1986.

(2) Subclause (1) does not apply if,—
(a) in the case of a member who is elected at an election, polling day for the election is after 1 July in the year of the election, or
(b) in the case of a member who is declared to be elected under section 137 of the Electoral Act 1993, the date that the member’s election is notified in the Gazette is after 1 July in the year that the member is declared to be elected.

(3) An initial return must be transmitted by the member to the Registrar within 30 days
of the effective date of the return.

4 Duty to make annual return
(1) Every member must make an annual return in each year as at 31 January.
(2) The annual return must be transmitted by the member to the Registrar by the last
day of February in each year in which an annual return must be made.

5 Contents of return relating to member’s position as at effective date of
return
(1) Every return must contain the following information as at the effective date of the
return:
   (a) the name of each company of which the member is a director or holds or
       controls more than 5 percent of the voting rights and a description of the main
       business activities of each of those companies, and
   (b) the name of every other company or business entity in which the member has a
       pecuniary interest, other than as an investor in a managed investment scheme,
       and a description of the main business activities of each of those companies or
       entities, and
   (c) if the member is employed, the name of each employer of the member and a
       description of the main business activities of each of those employers, and
   (d) the name of the trust, and whether the member is a trustee, a beneficiary, or
       both, for each trust to which the following apply:
       (i) the member knows or ought reasonably to know that the member is a
           beneficiary or a trustee or both of it, and
       (ii) it is not a trust whose name is disclosed under subclause (1)(e), and
       (iii) it is not a retirement scheme whose name is disclosed under subclause
            (1)(h), and
       (iv) it is not a managed investment scheme whose name is disclosed under
            subclause (1)(i), and
   (e) if the member is a member of the governing body of an organisation or a
       trustee of a trust that receives, or has applied to receive, Government
       funding, the name of that organisation or trust and a description of the main
       activities of that organisation or trust, unless the organisation or trust is a
       Government department, a Crown entity, or a State enterprise, and
   (f) the location of real property in which the member has a legal interest, other
       than an interest as a trustee, and a description of the nature of the real
       property, and
   (g) the location of real property, and a description of the nature of the real
       property, held by a trust to which the following apply:
       (i) the member is a beneficiary of it, and
       (ii) the member knows or ought reasonably to know that the member is a
            beneficiary of it, and
       (iii) it is not a unit trust whose name is disclosed under subclause (1)(d), and
       (iv) it is not a retirement scheme whose membership is open to the public
           and whose name is disclosed under subclause (1)(h), and
   (h) the name of each retirement scheme and the manager of each retirement
       scheme in which the member has a pecuniary interest, and
   (i) the name of each managed investment scheme and the manager of each
       managed investment scheme in which the member has a pecuniary interest
and which is not a retirement scheme whose name is disclosed under subclause (1)(h), and

(j) the name of each debtor of the member who owes more than $50,000 to the member and a description, but not the amount, of each of the debts that are owed to the member by those debtors, and

(k) the name of each creditor of the member to whom the member owes more than $50,000 and a description, but not the amount, of each of the debts that are owed by the member to those creditors.

(2) For the purposes of subclause (1)(b), a member does not have a pecuniary interest in a company or business entity (entity A) merely because the member has a pecuniary interest in another company or business entity that has a pecuniary interest in entity A.

(3) For the purposes of subclause (1)(e), a member who is patron or vice-patron of an organisation that receives, or has applied to receive, Government funding, and who is not also a member of its governing body, does not have to name the organisation, unless the member has been actively involved in seeking such funding during the period specified in clause 9.

(4) For the purposes of subclause (1)(j) and (k), a member must also declare if the rate of interest payable in relation to any debt owed to a person other than a registered bank as defined in section 2(1) of the Reserve Bank of New Zealand Act 1989, or a building society as defined in section 2 of the Building Societies Act 1965, is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt are amended, at the time of that amendment.

6 Relationship property settlements and debts owed by certain family members do not have to be disclosed
A member does not have to disclose—

(a) a relationship property settlement, whether the member is a debtor or creditor in respect of the settlement, or

(b) the name of any debtor of the member and a description of the debt owed by that debtor if the debtor is the member’s spouse or partner or any parent, child, stepchild, foster-child, or grandchild of the member.

7 Short-term debts for supply of goods or services do not have to be disclosed
A member does not have to disclose the name of any debtor or creditor of the member and a description of the debt owed by that debtor or to that creditor if the debt is for the supply of goods or services and payment is required—

(a) within 90 days after the supply of the goods or services, or

(b) because the supply of the goods or services is continuous and periodic invoices are rendered for the goods or services, within 90 days after the date of an invoice rendered for those goods or services.

8 Contents of return relating to member’s activities for period ending on effective date of return
(1) Every return must contain the following information for the period specified in clause 9:

(a) for each country (other than New Zealand) that the member travelled to,—

(i) the name of the country, and
(ii) the purpose of travelling to the country, and
(iii) the name of each person who contributed (in whole or in part) to the costs of the travel to and from the country, and
(iv) the name of each person who contributed (in whole or in part) to the accommodation costs incurred by the member while in the country, and

(b) a description of each gift, and the name of its donor if the member knows the name or can reasonably ascertain it, that the member receives in the period covered by the return and—

(i) that has an estimated market value in New Zealand of more than $500, or

(ii) that has an estimated market value in New Zealand of $500 or less, is given by a donor who gives the member more than one gift in the period, and contributes to a total value of gifts to the member from the donor in the period of more than $500 not counting a gift declared under subparagraph (i), and

(c) a description of all debts of more than $500 that were owing by the member that were discharged or paid (in whole or in part) by any other person and the names of each of those persons, and

(d) a description of each payment received, and not previously declared, by the member for activities in which the member was involved, including the source of each payment, except that a description is not required of any payment that is—

(i) paid as salary or allowances under the Members of Parliament (Remuneration and Services) Act 2013 or the Remuneration Authority Act 1977, or as a funding entitlement for parliamentary purposes under the Parliamentary Service Act 2000:

(ii) paid in respect of any activity in which the member concluded his or her involvement prior to becoming a member (that is, before the commencement of a period set out in clause 9(2)(b) or (d), as applicable).

(2) The information referred to in subclause (1)(a) does not have to be included in the return if the travel costs or accommodation costs (as the case may be) were paid by the following or any combination of the following:

(a) the member:

(b) the member’s spouse or partner:

(c) any parent, child, stepchild, foster-child, or grandchild of the member:

(d) the Crown:

(e) any entity that paid the travel costs or accommodation costs because the member was participating in the official inter-parliamentary relations programme approved by the Speaker of the House.

(3) For the purposes of subclause (1)(b), gift—

(a) includes hospitality and donations in cash or kind other than donations disclosed under Part 6A of the Electoral Act 1993:

(b) excludes gifts received from family members (that is, any of the following: the member’s spouse or partner or any parent, child, stepchild, foster-child, or grandchild of the member).

(4) For the purposes of subclause (1)(c), debt excludes debts discharged by family members (that is, any of the following: the member’s spouse or partner or any
parent, child, stepchild, foster-child, or grandchild of the member).

(5) For the purposes of subclause (1)(d), a description of a payment is required if the terms of the payment have been agreed in the period specified in clause 9, even if the payment has not been received during that period.

9 Period covered by return
(1) The period for which the information specified in clause 8 must be provided is the 12-month period ending on the effective date of the return.
(2) However,—
   (a) a member does not have to include any information specified in clause 8 that has been included in a previous return:
   (b) if the member is elected at an election and the member was not also a member of Parliament immediately before that election and the return is the first return required to be made by the member after that election, the period for which the information specified in clause 8 must be provided is the period beginning on polling day for that election and ending on the effective date of that return:
   (c) if an initial return is required to be made by a member elected at a general election who was also a member of Parliament immediately before that general election, the period for which the information specified in clause 8 must be provided is the period beginning on 1 February in the year in which the general election is held and ending on the effective date of that return:
   (d) if the member is declared to be elected under section 137 of the Electoral Act 1993 and the return is the first return required to be made by the member after being elected, the period for which the information specified in clause 8 must be provided is the period beginning on the date that the member’s election is notified in the Gazette and ending on the effective date of that return:
   (e) if the previous return that the member had a duty to make was an initial return, the period for which the information specified in clause 8 must be provided is the period beginning on the day after the effective date of that initial return and ending on the effective date of the return that must be made.
(3) For the purposes of subclause (2)(b) and (d), the first return required to be made by a member may be either an initial return or an annual return.

10 Actual value, amount, or extent not required
Nothing in this Appendix requires the disclosure of the actual value, amount, or extent of any asset, payment, interest, gift, contribution, or debt.

11 Form of returns
Returns must be either—
   (a) in a form specifically prescribed by the House, or
   (b) in a form approved by the Registrar.

PART 2
12 Register of Pecuniary and Other Specified Interests of Members of Parliament
(1) A register called the Register of Pecuniary and Other Specified Interests of Members of Parliament is established.
(2) The register comprises all returns transmitted by members under this Appendix.

13 **Office of Registrar**

The office of Registrar of Pecuniary and Other Specified Interests of Members of Parliament is held by the Deputy Clerk or a person appointed by the Clerk, with the agreement of the Speaker, to act as Registrar.

14 **Functions of Registrar**

The functions of the Registrar are to—

(a) compile and maintain the register:

(b) provide advice and guidance to members in connection with their obligations under this Appendix:

(c) receive and determine requests for an inquiry under clause 16, and, if the Registrar thinks fit, conduct and report to the House on any such inquiry.

15 **Auditor-General’s review**

(1) The Registrar must supply to the Controller and Auditor-General a copy of every return within 21 days of the date by which all returns are due. The Registrar may, as the Registrar thinks fit, supply to the Auditor-General any other information relating to a return.

(2) The Auditor-General will review the returns provided under subclause (1) as soon as is reasonably practicable, and will advise the Registrar of any matters arising from the review.

16 **Registrar’s inquiry**

(1) A member who has reasonable grounds to believe that another member has not complied with his or her obligations to make a return may request that the Registrar conduct an inquiry into the matter.

(2) The request must be in writing, signed, and set out—

(a) the specific matter that the member believes to be a failure to comply, and

(b) the reasonable grounds for that belief.

(3) A member who makes a request for an inquiry under this clause must, as soon as reasonably practicable, forward a copy of the request to the member who is the subject of the request.

(4) On receiving a request, the Registrar conduct a preliminary review of the request to determine if, in the Registrar’s opinion, an inquiry is warranted. In making a determination under this subclause, the Registrar takes account of the degree of importance of the matter under inquiry, and whether the matter—

(a) may involve a breach of the obligations to make a return:

(b) is technical or trivial.

(5) On determining whether an inquiry is warranted, the Registrar must inform the member who made the request of this determination, and must also inform the member who was the subject of the request.

(6) If the Registrar determines that an inquiry is warranted, the Registrar conducts an inquiry.

(7) In conducting the inquiry, the Registrar—

(a) must invite the member who is the subject of the inquiry to provide a response to the matter under inquiry within 10 working days (provided that the Registrar and the member may agree on a different period of time for the member’s response):
(b) may seek further information from the member who made the request for an inquiry, from the member who is the subject of the inquiry, and from any other person that the Registrar considers may have relevant information:

(c) may seek assistance or advice from the Auditor-General or from any other person, as the Registrar sees fit:

(d) may disclose any return or returns and information relevant to the inquiry to a person providing assistance or advice under paragraph (c).

(8) The Registrar may,—

(a) if the Registrar considers that the matter under inquiry does not involve a breach of the obligations to make a return, or is so minor as not to warrant the further attention of the House, determine that no further action is required:

(b) if the Registrar considers that the matter under inquiry involves an inadvertent or minor breach of the obligations to make a return, advise the member who is the subject of the inquiry to submit an amendment to the member’s return or returns to remedy the breach:

(c) determine that the matter under inquiry involves a question of privilege, and report this to the House at the first opportunity:

(d) report to the House on any other matter that may warrant the further attention of the House.

(9) Any report of the Registrar is presented by the Speaker to the House and published under the authority of the House.

17 Information on Registrar’s inquiry

(1) A request under clause 16 and all information relating to the Registrar’s consideration of that request are confidential until the Registrar determines whether to conduct an inquiry in respect of the request.

(2) After determining whether an inquiry is warranted under clause 16, and after informing members under clause 16(5), the Registrar may, at the Registrar’s discretion, disclose any or all of the following information:

(a) the name of the member who made the request:

(b) the date on which the request was received:

(c) the name of the member who was the subject of the request:

(d) the particular requirement or requirements in this Appendix to which the request relates.

(3) The proceedings of the conduct of an inquiry are strictly confidential, subject to clause 16(7) and (8).

(4) All returns and information disclosed to a person by the Registrar under clause 16(7)(d) are confidential and must be returned to the Registrar or destroyed when that person’s involvement in the inquiry is concluded.

(5) If the Registrar completes an inquiry under clause 16 without making a report to the House, the Registrar—

(a) must communicate the result of the inquiry to the member who requested the inquiry and the member who was the subject of the inquiry:

(b) publishes the result of the inquiry to the Parliament website.

(6) If the Registrar reports to the House that the matter under inquiry involves a question of privilege, the Registrar—

(a) must, before reporting to the House, inform the member that is the subject
of the inquiry that it is intended to do so, and
(b) includes in the report any information relating to the inquiry that the Registrar considers is necessary to inform the House of the matter, and
(c) forwards to the Privileges Committee any information relating to the inquiry that the Registrar considers is necessary for the committee’s consideration of the report.

(7) In considering a question of privilege determined by the Registrar, the Privileges Committee may request from the Registrar information that it considers is necessary for the committee’s consideration. The Registrar decides whether to provide the information requested.

(8) Information provided by the Registrar to the Privileges Committee under subclauses (6)(c) or (7) is received by the committee as evidence in private, unless it is received in secret.

18 Registrar must publish summary of all returns received in period for transmitting returns
(1) The Registrar must, within 90 days of the due date for transmitting any initial returns that are required to be made following a general election, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.
(2) The Registrar must, within 90 days of the due date for transmitting annual returns, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.
(3) The Registrar must promptly provide a copy of the booklet to the Speaker.
(4) The Registrar must ensure that a summary containing a fair and accurate description of information contained in all returns is—
(a) maintained on a website:
(b) available for inspection by any person at Parliament Buildings in Wellington on every working day between the hours of 10 am and 4 pm.
(5) A person may take a copy of any part of the summary referred to in subclause (4)(b) on the payment of a fee (if any) specified by the House.

19 Speaker must present copy of booklet to House of Representatives
The Speaker must, as soon as practicable after receipt of a copy of a booklet under clause 18(3), present a copy of the booklet to the House.

20 Errors or omissions
(1) Any member who becomes aware of an error or omission in any return previously made by that member must advise the Registrar of that error or omission as soon as practicable after becoming aware of it.
(2) The Registrar may publish on a website and in booklet form a summary containing a fair and accurate description of all amendments made by members to correct errors and omissions advised under subclause (1).
(3) The Registrar must promptly provide a copy of any booklet prepared under subclause (2) to the Speaker.
(4) The Speaker must, as soon as practicable after receiving a copy of a booklet under subclause (3), present a copy of the booklet to the House.
(5) Nothing in this Appendix requires members to advise the Registrar of changes to
their interests that have occurred since the effective date of their last return.

21 Information about register
(1) Subject to clauses 15, 16, and 17, all returns and information held by the Registrar or by the Auditor-General relating to an individual member are confidential until destroyed under subclause (2).
(2) On the dissolution or expiration of Parliament, all returns and information relating to an individual former member who has ceased to be a member for three complete terms of Parliament must be destroyed.

22 Disclosure to party whips or leaders
(1) The Registrar may disclose to a member’s party whip (or party leader where a party does not have a whip) that the member has or has not yet transmitted a return to the Registrar.
(2) This clause applies despite clause 21(1) and is for the purpose of facilitating the timely transmission of returns.

23 Responsibilities of members and Registrar
(1) It is the responsibility of each member to ensure that he or she fulfils the obligations imposed on the member by this Appendix.
(2) The Registrar is not required to—
   (a) notify any member of that member’s failure to transmit a return by the due date or of any error or omission in that member’s return, or
   (b) obtain any return from a member.
Excerpt from Standing Orders Committee's report on the review of Standing Orders 2017 (I.18A)

8 Pecuniary and other specified interests

Purpose clause

We were pleased to receive a submission from Sir Maarten Wevers, Registrar of Pecuniary and Other Specified Interests of Members of Parliament. Sir Maarten noted in his submission that the purpose clause added following the 2014 review of Standing Orders has been a valuable addition to the rules governing the Register. It has assisted members and the Registrar in fulfilling their obligations under Appendix B of the Standing Orders. However, Sir Maarten recommended the clause’s wording be simplified.

Amendment 13 Purpose of Register

Amend clause 1 to reflect that the Register’s purpose is to record members’ interests, thereby providing transparency and strengthening public trust and confidence in parliamentary processes and decision-making.

Definition of superannuation interests

The definition of “registered superannuation scheme” in clause 2 draws on the Superannuation Schemes Act 1989, which was repealed in December 2014. Superannuation schemes are now governed by the Financial Markets Conduct Act 2013. We agree with Sir Maarten’s recommendation to update the definition to reflect the relevant governing legislation. Because the Financial Markets Conduct Act regime does not cover schemes with fewer than five participants—as the Superannuation Schemes Act definition did—we have included a subclause that incorporates private superannuation schemes into the definition of retirement schemes.

The current definition of “registered superannuation scheme” does not include overseas superannuation schemes, because those schemes are not registered in New Zealand. We believe that overseas superannuation schemes constitute interests in the same way that domestic ones do, and have included overseas schemes in the new definition.

Amendment 14 Superannuation interests

Amend clause 2 by replacing the term “registered superannuation scheme” with “retirement scheme”, which includes a retirement scheme within the meaning of section 6(1) of the Financial Markets Conduct Act 2013 and any trust or other arrangement established in New Zealand or any other country with a purpose of providing retirement benefits to individuals; for example, a private superannuation scheme.
New declaration category for interests in managed investment schemes

Sir Maarten explained that some financial interests are not clearly covered by the current declaration categories. Shares, bonds, debentures, and term deposits are all clearly catered for, but managed funds are not. A unit trust, which is a common investment vehicle, is required to be declared under the trusts category, although that category is generally associated with family trust interests. Sir Maarten informed us that some members do seek guidance on how to declare interests not clearly covered, and he advises them to declare such interests under the category for “other companies and business entities”, with acknowledgment that this category is not clearly designed for these kinds of interests.

Sir Maarten recommended creating a new category to ensure that all investment interests are covered in a manner that ensures clarity for and consistency across all members. We agree with his suggestion and recommend creating a declaration category for managed investment schemes, as defined in section 9 of the Financial Markets Conduct Act.

Under our proposal, unit trusts will be declared under the managed investment schemes category, not the trusts category. We recognise that retirement schemes are a type of managed investment scheme, but believe there is merit in keeping them separate for the purposes of the Register. They remain declarable under a separate category.

There is a specialised type of investment product not catered for under this proposal, called derivatives (for example, a futures contract). These products involve an individual agreeing (or “purchasing”) a derivatives contract from an issuer (a bank, for example) focused on a particular commodity, such as wool or oil. The individual’s underlying interest is then related to the price of the commodity, rather than the issuer of the contract. We do not believe the Register is the appropriate place to record such interests. Members are required to declare financial interests not included in the Register orally in the House if they may benefit financially from the outcome of the House’s consideration of a particular item of business (Standing Order 164). We believe this requirement adequately deals with the possibility of members personally holding derivatives contracts and that creating a separate category for declaring them in the Register is not required.

Finally, we note that financial services exist whereby a service provider manages a portfolio of investments on behalf of an individual—these are called discretionary investment management services. In such cases the individual components of the portfolio—shares in individual companies, for example—are registered in the name of the person utilising the investment management service. Therefore, they are required to be declared under clauses 5(1)(a) or 5(1)(b). Members making use of investment management services must ensure that any financial interests legally registered in their name are properly included in their returns to the Registrar.
**Amendment 15  Interests in managed investment schemes**

Amend Appendix B to create a new declaration category for interests in managed investment schemes, as defined in section 9 of the Financial Markets Conduct Act 2013.

**Overseas travel costs and official inter-parliamentary relations programme**

The wording of the exemption for declaring contributions to travel and accommodation costs related to official parliamentary visits was updated in 2014. The updated wording has caused some confusion and Sir Maarten recommended simplifying the exemption.

Sir Maarten noted that the official inter-parliamentary relations programme is not currently published on the parliamentary website. We recommend that the disclosure practices for the official inter-parliamentary relations programme be reviewed in order to ensure that external contributors to the programme are publicly disclosed separately to this regime.

**Amendment 16  Contributions to overseas travel**

Amend clause 8(2)(e) by replacing the current exemption for declaring some contributions to overseas travel related to the official inter-parliamentary relations programme with an exemption for declaring all contributions to official inter-parliamentary relations programme travel.

**Contents of summary report**

Currently, the Standing Orders require the Registrar to include in each summary report the interests of only those members who are members of Parliament at the date of the summary report’s publication—that is, “current members”. This means the returns of members who submitted returns as at 31 January 2017 but leave Parliament before the report is published are not included in the summary report.

Not including these returns in the summary report appears anomalous in light of the Register’s purpose, which is to strengthen public trust and confidence in parliamentary processes and decision-making. Members are only required to submit returns covering periods and as at a time they are involved in parliamentary processes and decision-making. That they are no longer members at the time of the report’s publication does not lessen the relevance of the information for upholding public trust and confidence. We recommend that all returns received by the Registrar within the period for submitting returns be included in a summary report.

**Amendment 17  Returns of members who leave Parliament**

Amend clause 18 to require the Registrar to include all returns received during a returns period in a summary report.
Amendments to members’ interests

Currently, members are required to notify the Registrar of any errors or omissions in any return they have previously made. The Registrar may, at the Registrar’s own discretion, publish an amendment on the Parliament website.

Amendments published on a website are not currently notified to the House or made part of the official parliamentary record, as the main summary report is. This represents a gap in the process. The House should be informed of amendments made to the official record and the official record should accurately reflect members’ interests as they have been notified to the Registrar.

We recommend amending Appendix B to enable the Registrar to prepare a summary of amendments and for such summaries to be presented to the Speaker and subsequently the House, in the same way that main summary reports are. Our preference is for summaries to be prepared and presented shortly after the publication of a summary report—when the need to make amendments most often occurs—and then as the need arises in the time before the next annual round of returns.

Amendment 18  Publication of corrections

Amend clause 20 to state that the Registrar may prepare a summary of amendments made to correct errors and omissions, and that upon receiving such a summary the Speaker must present a copy to the House.

Destruction of records

Currently, all returns and records relating to current and former members that have been held for three complete terms of Parliament must be destroyed at the end of each Parliament.

Sir Maarten noted that the effect of this requirement is that any part of a member’s record that has been held for three terms must be destroyed, while the three most recent terms are kept, leading to incomplete files. We agree with his assessment that there is an interest in having complete records for current members, and recommend that the destruction requirement be amended so that records are destroyed once a member has ceased to be a member for three complete terms of Parliament. The three-term period ensures that the records of members who leave and subsequently return to Parliament remain complete.

Amendment 19  Destruction of records about former members

Amend clause 21 to require that records relating to an individual former member who has ceased to be a member for three complete terms of Parliament must be destroyed.

Registrar’s contact with parliamentary party offices

Sir Maarten informed us that, under long-standing practice, the Registrar liaises directly with whips’ offices near the end of the one-month period for members to submit their annual returns, to facilitate the timely submission of all returns. The information
provided by the Registrar concerns which members from the relevant office’s own party have not yet submitted returns at that point in time.

As Sir Maarten pointed out, the current practice may not be properly authorised under the recently agreed Protocol for the release of information from the parliamentary information, communication and security systems.

It is in the public interest for the Register to be as complete as possible at its publication. We believe the Registrar should have standing authority for such contact with parliamentary party offices. In order to ensure that members’ trust in the confidentiality of their interactions with the Registrar is maintained, the information supplied by the Registrar to parliamentary party offices should be limited to whether or not a given member has submitted a return at the time of communication.

**Amendment 20 Liaising with whips about submission of returns**

Insert a new clause into Appendix B to authorise the Registrar to have contact with whips’ or equivalent party offices within the period for members to submit their returns, to facilitate the timely submission of returns.