



Register of Pecuniary and Other Specified Interests of Members of Parliament: Summary of annual returns as at 31 January 2021

Fifty-third Parliament

*Presented to the House of Representatives
pursuant to clause 19 of Appendix B of the
Standing Orders of the House of
Representatives*

MISTER SPEAKER

I have the honour to provide to you, pursuant to clause 18(3) of Appendix B of the *Standing Orders of the House of Representatives*, a copy of the summary booklet containing a fair and accurate description of the information contained in all returns received during the period for transmitting annual returns for the Register of Pecuniary and Other Specified Interests of Members of Parliament as at 31 January 2021.



Sir Maarten Wevers KNZM

Registrar of Pecuniary and Other Specified Interests of Members of Parliament

Introduction

Since 2005, members of Parliament have been required to make an annual return of their pecuniary and other specified personal interests, as set out in clauses 5 to 8 of Appendix B of the *Standing Orders of the House of Representatives*. The interests that are required to be registered are listed below.

Items 1 to 10 provide a “snapshot” or stocktake of pecuniary and specified interests of members as at 31 January 2021. Items 11 to 14 identify the flow of a member’s interests for the period from that member’s previous return, or, in the case of new members, from the point that they were elected. This report summarises the information provided to the Registrar in members’ returns in respect of any of the categories below that may apply to a member:

- 1 Company directorships and controlling interests (clause 5(1)(a))
- 2 Interests (such as shares and bonds) in companies and business entities (clause 5(1)(b) and (2))
- 3 Employment (clause 5(1)(c))
- 4 Interests in trusts (clause 5(1)(d))
- 5 Organisations and trusts seeking Government funding (clause 5(1)(e) and (3))
- 6 Real property (clause 5(1)(f) and (1)(g))
- 7 Retirement schemes (clause 5(1)(h))
- 8 Managed investment schemes (clause 5(1)(i))
- 9 Debts owed to a member (clauses 5(1)(j), 5(4), 6, and 7)
- 10 Debts owed by a member (clauses 5(1)(k), 5(4), 6, and 7)
- 11 Overseas travel (clause 8(1)(a) and (2))
- 12 Gifts (clause 8(1)(b) and (3))
- 13 Discharged debts (clause 8(1)(c) and (4))
- 14 Payments for activities (clause 8(1)(d) and (5)).

Registrar’s comments

This summary of members’ 2021 returns is presented to the House of Representatives in order to fulfil the Register’s purpose of providing transparency about members’ interests and thereby strengthening public trust and confidence in parliamentary processes and decision-making. Members of the public and a range of external parties can take these declared interests of members into account as they assess the behaviour and performance of members of Parliament as they go about their duties.

This is the first summary of returns for members elected to the 53rd Parliament. Many of the members are newly elected and have not completed a return previously. Late last year, new members were provided with an opportunity to receive a briefing on their obligations in relation to the Register as part of their induction as parliamentarians. There was also

written advice to all members, on more than one occasion, as there has been in the past.

I have continued to provide advice and guidance to all members, as required, as they have prepared their returns in accordance with Appendix B of the Standing Orders. Because there was a new Parliament elected in 2020, there were slightly more requests from members for advice than last year, as well as a wide range of questions about members' obligations. I assess there to have been broad recognition by members of the importance of the Register, and evident willingness by members to meet their obligations.

As in the past, almost all members of Parliament submitted their returns to me in accordance with the requirements of Standing Orders, including in relation to timeliness. I regret to report though that, once again, three members—the Hon Michael Wood, Naisi Chen, and Ginny Andersen—submitted their returns after the deadline. Although one of those members was newly elected, they had received advice on several occasions about the requirements for submission. Two members were returning members. Standing Orders make it clear that members are responsible for submitting their returns by the deadline. Because of the importance of providing transparency over members' interests to the House and the public, I have decided to include these late returns in this summary, but I am disappointed to have to draw to the attention of the House the existence of late returns, once again.

I encourage all members to continue to lend their support to the Register, in all respects, and hope that next year there will be full compliance with the timeline set by the House for submission of members' returns. It is not an onerous matter to fulfil this obligation.

Hon Kiritapu Allan (Labour, East Coast)

4 Beneficial interests in, and trusteeships of, trusts

Westridge Family Trust (beneficiary)

6 Real property

Family home – Sponge Bay, Gisborne

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

Bank of New Zealand – mortgage

12 Gifts

Rugby tickets to Māori All Blacks v Moana Pasifika – Kāhui Legal

Backpack with emergency items – Te Rūnanga o Ngāi Tahu

Ginny Andersen (Labour, Hutt South)

6 Real property

Family home (jointly owned) – Belmont, Lower Hutt

7 Retirement schemes

AMP State Sector Retirement Savings Scheme

AMP KiwiSaver

10 Debts owed by you

Kiwibank – mortgage on family home

Rt Hon Jacinda Ardern (Labour, Mt Albert)

6 Real property

Family home – Mt Albert electorate, Auckland

7 Retirement schemes

AMP State Sector Superannuation Scheme (no contributions since 2005)

AMP Retail Superannuation Scheme

ANZ KiwiSaver

Fidelity Life Super Plan

10 Debts owed by you

Westpac Bank – mortgage

11 Overseas travel costs

Fiji – Bilateral visit. Contributor to travel and accommodation: Government of Fiji.

Australia – Bilateral visit. Contributor to travel and accommodation: Government of Australia.

12 Gifts

Christmas gift hamper – Ambassador of Cuba

(Cumulative) loaned items – Juliette Hogan

(Cumulative) loaned items – Zoe and Morgan

Tickets and corporate hospitality for the New Zealand v Australia Bledisloe Cup test 11 October 2020 – New Zealand Rugby

Tickets and corporate hospitality for the New Zealand v India match 8 February 2020 – New Zealand Cricket

Tickets and corporate hospitality for Elton John concert 16 February 2020 – CRS Music

Chris Baillie (ACT, List)

1 Company directorships and controlling interests

The Honest Lawyer (2010) Limited – hospitality

2 Other companies and business entities

The A2 Milk Company

AFT Pharmaceuticals

BLIS Technologies

MHM Automation Limited

NZX

6 Real property

Family home – Nelson

7 Retirement schemes

ANZ KiwiSaver

8 Managed investment schemes

Smartshares Australian Dividend Fund

Smartshares US Mid Cap Fund

10 Debts owed by you

ANZ Bank – personal loan

Westpac Bank – personal loan

Andrew Bayly (National, Port Waikato)

1 Company directorships and controlling interests

Paparimu Land Limited – investment, residential property

4 Beneficial interests in, and trusteeships of, trusts

A.H. Bayly Family Trust (beneficiary)

Kaitieke Trust (trustee and beneficiary)

Paparangi Trust (trustee and beneficiary)

Valerie and Trevor Bennett Family Trust (trustee and beneficiary)

M.H. Bayly Family Trust (beneficiary)

6 Real property

Family home (in trust) – Auckland

Farm (in trust) – Waikato

Share of house (in trust) – Coromandel

Share of property – Auckland

Apartment (in trust) – Wellington

7 Retirement schemes

Simplicity KiwiSaver

9 Debts owed to you

A.H. Bayly Family Trust – loan*

Paparangi Trust – loan*

Kaitieke Trust – loan*

Paparimu Land Co Limited – loan*

10 Debts owed by you

Waitahinga Trust – current account*

12 Gifts

Tickets to Elton John concert – Sky TV NZ

Camilla Belich (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

The Valerie Belich Trust (beneficiary)

The Belich Trust (beneficiary)

6 Real property

Family home (jointly owned) – Auckland

Former family home (jointly owned leasehold property), currently rented – London, United Kingdom

Beneficial interest in family holiday home (owned by The Belich Trust) – Waikanae Beach

7 Retirement schemes

UNISON Staff Pension Scheme – L&G, Wellington Management, Standard Life, Pyrford

AMP KiwiSaver

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

10 Debts owed by you

ANZ Bank – mortgage

Skipton International – mortgage

12 Gifts

Tickets to cricket at Eden Park, 27 November 2020 – ANZ

Hon David Bennett (National, List)

1 Company directorships and controlling interests

Agricourt Farms Limited – dairy farm business

Arapuni Investments Limited (50 percent) – dairy farm business

Pirongia Limited (50 percent) – dairy and kiwifruit farm business

2 Other companies and business entities

GuocoLeisure – investment company

4 Beneficial interests in, and trusteeships of, trusts

D.A. Bennett Family Trust (trustee and beneficiary)

6 Real property

Dairy farms (x4) – Te Awamutu

Dry stock property – Te Awamutu

Residential property – Hamilton

Kiwifruit blocks (x2) – Te Awamutu

7 Retirement schemes

SF Superannuation Scheme

Booster KiwiSaver

Glen Bennett (Labour, New Plymouth)

6 Real property

Family home – Marfell, New Plymouth

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

ASB Bank – credit card

Finance Now – vehicle loan

Chris Bishop (National, List)

2 Other companies and business entities

Telstra Corporation Limited – telecommunications

Kiwi Property Group – property ownership and management

ParrotDog Brewing Limited – craft beer

5 Organisations and trusts seeking Government funding

New Zealand Schools' Debating Council – organises schools' debating competitions

Wellington Speaking Union – organises schools' debating competitions in Wellington

6 Real property

Family home (jointly owned) – Pētone, Lower Hutt

Unoccupied freehold land (jointly owned) – Days Bay, Lower Hutt

7 Retirement schemes

ANZ KiwiSaver

9 Debts owed to you

Rabobank – term deposits

10 Debts owed by you

ANZ Bank – mortgages (x2)

Rachel Boyack (Labour, Nelson)**5 Organisations and trusts seeking Government funding**

Cawthron Institute Trust (trustee) – scientific research and education

6 Real property

Family home (jointly owned) – Nelson

7 Retirement schemes

Kiwi Wealth KiwiSaver Scheme

10 Debts owed by you

SBS Bank – mortgage on family home

Hon Simon Bridges (National, Tauranga)**1 Company directorships and controlling interests**

EHJ Property Limited – property investment

6 Real property

Family home (jointly owned) – Mātua, Tauranga

Apartment (in St Catherines Superannuation Scheme) – Parnell, Auckland

Apartment (in St Catherines Superannuation Scheme) – central Wellington

Commercial Property (owned by EHJ Property Limited) – central Tauranga

7 Retirement schemes

St Catherines Superannuation Scheme

Milford Asset Management KiwiSaver

10 Debts owed by you

Bank of New Zealand – mortgages

Rachel Brooking (Labour, List)

1 Company directorships and controlling interests

CGCA Jackson Limited – medical practice

4 Beneficial interests in, and trusteeships of, trusts

Brooking Jackson Private Trust (trustee and beneficiary)

Tom and Trish Brooking Family Trust (trustee and beneficiary)

Brooking Jackson Business Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) – Dunedin

Parents' family home (jointly owned) – Dunedin

7 Retirement schemes

AMP KiwiSaver Scheme

10 Debts owed by you

ANZ Bank – mortgage

Simeon Brown (National, Pakuranga)

2 Other companies and business entities

National Australia Bank (shares) – financial services

6 Real property

Family home (jointly owned) – Pakuranga, Auckland

7 Retirement schemes

Bank of New Zealand KiwiSaver

10 Debts owed by you

Bank of New Zealand – home loan

12 Gifts

USANA healthcare products – Bill and Jenny Huang

Suits on Broadway voucher – Roger Nakhle

Ticket to corporate box, NZ v India cricket test match – NZ School of Education

Hon Gerry Brownlee (National, List)

4 Beneficial interests in, and trusteeships of, trusts

AJ Brownlee Family Trust (beneficiary)

Bradnor Superannuation Trust (trustee and beneficiary)

6 Real property

Property – Havelock, Marlborough

Residential property (beneficial interest) – Marlborough Sounds

Residential property – Ilam, Christchurch

Residential property – Bryndwr, Christchurch

Residential property – Fendalton, Christchurch

Residential property – Wellington

7 Retirement schemes

Bradnor Superannuation Scheme

AXA Superannuation Scheme

AXA KiwiSaver

10 Debts owed by you

Bank of New Zealand – mortgages

Mark Cameron (ACT, List)

1 Company directorships and controlling interests

Cameron Kids & Co – dairy farming

4 Beneficial interests in, and trusteeships of, trusts

Somnium Agris Family Trust (trustee and beneficiary)

6 Real property

Farm (owned by trust) – Ruawai, Northland

10 Debts owed by you

Rabobank – mortgage

Naisi Chen (Labour, List)

1 Company directorships and controlling interests

Gian Consultants Limited – employment consulting

Dream and See Limited (not trading) – event planning

Gal.S Consultants Limited (not Trading) – business consulting

5 Organisations and trusts seeking Government funding

Aotearoa Chinese Legal Support Limited – legal education and accessibility for NZ Chinese community

7 Retirement schemes

ANZ KiwiSaver

10 Debts owed by you

Inland Revenue Department – student loan

Karen Chhour (ACT, List)

1 Company directorships and controlling interests

Kazzer Services Limited – clothing manufacturing

4 Beneficial interests in, and trusteeships of, trusts

Coulter Family Trust (trustee)

6 Real property

Family home (jointly owned) – Auckland

7 Retirement schemes

KiwiSaver managed by Bank of New Zealand

10 Debts owed by you

Bank of New Zealand – mortgage

12 Gifts

Skincare gift pack – Antipodes

Hon Dr David Clark (Labour, Dunedin)

4 Beneficial interests in, and trusteeships of, trusts

Clearwater Trust (trustee and beneficiary)

Faye Clark Family Trust (beneficiary)

Richard Clark Family Trust (beneficiary)

6 Real property

Family home (owned by Clearwater Trust) – Ōpoho, Dunedin

Holiday home (owned jointly by Richard Clark Family Trust and Faye Clark Family Trust) – Alexandra

7 Retirement schemes

Booster KiwiSaver Scheme

Clearwater Superannuation Trust

9 Debts owed to you

Clearwater Trust – advances*

10 Debts owed by you

ANZ Bank – mortgage (as trustee of Clearwater Trust)

Tāmāti Coffey (Labour, List)

1 Company directorships and controlling interests

T2 Hospitality Limited – hospitality

4 Beneficial interests in, and trusteeships of, trusts

Tumu Kaituna 8B1 Trust (trustee)

Tauhara Middle 4A 1J 11 Sub 17 and 18 (trustee)

Rotorua Energy Charitable Trust (trustee)

Pukaki Ki Rotorua Trust (trustee)

T2 Trust (trustee and beneficiary)

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

6 Real property

Family home – Hinemoa Point, Rotorua

Investment property – Kawaha Point, Rotorua

7 Retirement schemes

Mercer KiwiSaver

10 Debts owed by you

Westpac Bank – home mortgage

Hon Judith Collins (National, Papakura)

2 Other companies and business entities

CDL Hotels Limited – hotel operator

4 Beneficial interests in, and trusteeships of, trusts

Sigmund Trust (trustee and beneficiary)

Judith Collins Family Trust (trustee and beneficiary)

Schoeller Family Trust (trustee)

Barbara Collins Family Trust (trustee)

Edith Moorman Trust (trustee)

6 Real property

Family home (owned by trusts) – Auckland

Commercial and residential property (owned by superannuation scheme) – Wellington

Residential property (owned by superannuation scheme) – Nelson

7 Retirement schemes

Holly Superannuation Scheme

9 Debts owed to you

Holly Superannuation Scheme – on-demand loan*

10 Debts owed by you

ASB Bank – mortgage

12 Gifts

Skincare – Antipodes

Wine – Gibbston Valley Wine

Coat and jacket – Trelise Cooper

Helicopter flight – ICV Aviation

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

14 Payments for activities

Book royalties – Allen & Unwin

Simon Court (ACT, List)

1 Company directorships and controlling interests

Strategic Engineering New Zealand Limited – project management, construction management, and technical support

4 Beneficial interests in, and trusteeships of, trusts

P & S Court Trust (beneficiary)

6 Real property

Family home (jointly owned) – Waitakere, Auckland

Family home (P & S Court Trust) – Glenholme, Rotorua

Family home (P & S Court Trust) – Whangaparāoa, Auckland

7 Retirement schemes

Fisher Funds KiwiSaver

10 Debts owed by you

ASB Bank – mortgage on jointly owned family home in Waitakere, Auckland

Dr Liz Craig (Labour, List)

6 Real property

Family home – Richmond, Invercargill

Farmlet (includes house) – Rōmahapa, South Otago

Conservation block (land) – Little Bay, Coromandel

7 Retirement schemes

AMP KiwiSaver

UniSaver (a NZ university superannuation scheme)

UniSuper (an Australian university superannuation scheme)

9 Debts owed to you

Kiwibank – term deposits, savings

Hon Marama Davidson (Green, List)

7 Retirement schemes

Kiwibank Kiwi Wealth KiwiSaver

Hon Kelvin Davis (Labour, Te Tai Tokerau)

1 Company directorships and controlling interests

Wharekura Rental Properties (not trading) – property rental

6 Real property

Family home – Kaitāia

7 Retirement schemes

ASB KiwiSaver

Hon Jacqui Dean (National, Waitaki)

4 Beneficial interests in, and trusteeships of, trusts

Dean Family Trust (trustee and beneficiary)

6 Real property

Rented property (owned by superannuation scheme) – Ōāmaru

Commercial office (owned by trust) – Ōāmaru

Apartment (owned by superannuation scheme) – Wellington

Apartment – Waikawa

Apartment (owned by trust) – Ōāmaru

7 Retirement schemes

Edzell Superannuation Scheme

ASB KiwiSaver

10 Debts owed by you

Westpac Bank – mortgage

Matt Doocey (National, Waimakariri)

4 Beneficial interests in, and trusteeships of, trusts

Doocey Family Trust (beneficiary)

Doocey Kalmar Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) – Rangiora, Waimakariri

Residential property (owned by trust) – Merivale, Christchurch

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

Bank of New Zealand – mortgage

Paul Eagle (Labour, Rongotai)

4 Beneficial interests in, and trusteeships of, trusts

Tapu Te Ranga Marae, Island Bay (trustee)

5 Organisations and trusts seeking Government funding

Tapu Te Ranga Marae, Island Bay – supporting people in need

6 Real property

Family home (jointly owned) – Wellington

Rental property (jointly owned) – Wellington

7 Retirement schemes

ANZ KiwiSaver

10 Debts owed by you

ANZ Bank – home mortgage

12 Gifts

Tickets (x2) to Hurricanes v Chiefs Super Rugby game at Wellington Regional Stadium, Saturday 8 August 2020 – Hurricanes' Investment and Wellington Rugby Limited

Barbara Edmonds (Labour, Mana)

6 Real property

Family home, jointly owned – Tītahi Bay, Porirua, Wellington

Family home, jointly owned – Ōtāhuhu, Auckland

10 Debts owed by you

ANZ Bank New Zealand Limited – mortgage

Hon Kris Faafoi (Labour, List)

1 Company directorships and controlling interests

IC1 Contracting Services (not trading) – company used for freelance work in the United Kingdom

4 Beneficial interests in, and trusteeships of, trusts

GFT Superannuation Trust (trustee and beneficiary)

6 Real property

Family home – Greytown, Wairarapa

7 Retirement schemes

AMP KiwiSaver

GFT Superannuation Fund

10 Debts owed by you

ANZ Bank – mortgage

Hon Julie Anne Genter (Green, List)

6 Real property

Apartment – Wellington City

Family home (jointly owned) – Wellington City

7 Retirement schemes

Simplicity KiwiSaver

Roth Individual Retirement Arrangement invested with Interactive Brokers, United States

10 Debts owed by you

Kiwibank – mortgages

Golriz Ghahraman (Green, List)

6 Real property

Family apartment (jointly owned) – Freemans Bay, Auckland

7 Retirement schemes

Fisher Funds TWO KiwiSaver Scheme

14 Payments for activities

WORD writers festival for talk given on autobiography *Know Your Place*

Nelson Arts Festival for talk given on autobiography *Know Your Place*

Hamilton Book Month for talk given on autobiography *Know Your Place*

HarperCollins producing draft and publication of book

Hon Paul Goldsmith (National, List)

1 Company directorships and controlling interests

Goldsmith & Wilson Limited (not trading) – business history

4 Beneficial interests in, and trusteeships of, trusts

Goldsmith & Wilson Family Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) – Remuera

House (half share) – Waitakere Ranges

7 Retirement schemes

Simplicity KiwiSaver

Craigs Investment Partners Superannuation Scheme

9 Debts owed to you

Goldsmith & Wilson Family Trust – loan repayable on demand*

ASB Bank – deposit

10 Debts owed by you

ASB Bank – mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

12 Gifts

Elton John tickets (x2) – Sky TV

14 Payments for activities

Payment for writing – Peter Cooper

Book royalties – Penguin Random House

Payments for books published in New Zealand – NZ Authors' Fund, Creative New Zealand

Nicola Grigg (National, Selwyn)

1 Company directorships and controlling interests

NG Property (2017) Limited – rental property ownership

6 Real property

Rental property – St Albans, Christchurch

Residential property – Prebbleton

7 Retirement schemes

KiwiSaver, Forsyth Barr

8 Managed investment schemes

Private portfolio – Forsyth Barr

10 Debts owed by you

Bank of New Zealand – home loan

Shanan Halbert (Labour, Northcote)

6 Real property

Family home (jointly owned) – Auckland

7 Retirement schemes

ASB KiwiSaver

Hon Peeni Henare (Labour, Tāmaki Makaurau)

4 Beneficial interests in, and trusteeships of, trusts

Ngāti Hine Forestry Trust (beneficiary)

5 Organisations and trusts seeking Government funding

Waitangi National Trust Board – manage day-to-day operations of the Treaty grounds and wider estate

7 Retirement schemes

ANZ Superannuation Scheme

Dr Emily Henderson (Labour, Whangārei)

4 Beneficial interests in, and trusteeships of, trusts

The Henderson Biss Family Trust (trustee and beneficiary)

6 Real property

Family Home – Maungatapere, Whangārei

7 Retirement schemes

KiwiSaver scheme

10 Debts owed by you

Westpac Bank – home loan

Hon Chris Hipkins (Labour, Remutaka)

4 Beneficial interests in, and trusteeships of, trusts

C.J. Hipkins Family Trust (trustee and beneficiary)

Forest Road Superannuation Trust (trustee and beneficiary)

6 Real property

Residential property (jointly owned) – Upper Hutt

Residential property (in Superannuation Trust) – Raumati South, Paraparaumu

7 Retirement schemes

AMP KiwiSaver

AMP State Sector Retirement Savings Scheme

Forest Road Superannuation Trust

10 Debts owed by you

Westpac Bank – mortgages (x2)

Hon Willie Jackson (Labour, List)

1 Company directorships and controlling interests

Wakatere Limited – whānau programme productions

Ngā Whare Waatea Marae Incorporated – non-commercial urban marae

4 Beneficial interests in, and trusteeships of, trusts

Wakatere Family Trust (trustee and beneficiary)

6 Real property

Family home (x2, jointly owned) – Māngere Bridge, Auckland

Family home (jointly owned) – Rotorua

Apartment (jointly owned) – Wellington

7 Retirement schemes

Westpac Superannuation Fund

IRIS SuperLife

10 Debts owed by you

ASB Bank – mortgage

Anahila Kanongata'a-Suisuiki (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

Letiō Tonga 'o Aotearoa (Radio Tonga of Aotearoa) (trustee)

5 Organisations and trusts seeking Government funding

Letiō Tonga 'o Aotearoa (Radio Tonga of Aotearoa) – broadcasting

6 Real property

Family home (jointly owned) – Onehunga, Auckland

Rental property (jointly owned) – Tōtara Heights, Auckland

7 Retirement schemes

Bank of New Zealand KiwiSaver

10 Debts owed by you

Select Bluestone NZ – mortgage

12 Gifts

Umu pack - frozen food (seafood, taro) – Commonwealth Women
Parliamentarians, Niue

Dr Elizabeth Kerekere (Green, List)

4 Beneficial interests in, and trusteeships of, trusts

Tiwhanawhana Trust (trustee)

LAGANZ (Archive for Rainbow Communities; trustee)

Manaakitia Homes Charitable Trust (trustee)

6 Real property

Family home – Gisborne

7 Retirement schemes

Kiwi Wealth KiwiSaver – Kiwi Wealth (NZ)

10 Debts owed by you

Kiwibank – mortgage

Barbara Kuriger (National, Taranaki - King Country)

1 Company directorships and controlling interests

Taranaki Growth Spurt Limited (not trading) – operated gym franchise

Shortland Farm Management Limited – general partner for limited liability
partnership

Monster Ernie Farm Management Limited – general partner for limited liability
partnership

Kuriger Trustees Limited – trustee company

2 Other companies and business entities

Greenplan (Wild Boar) 1999 Forestry Partnership – forestry venture

Fonterra Limited – dairy processing

Livestock Improvement Limited – bovine genetics

Shortland Farm Limited Partnership – dairy farm business

Shortland Farm No 2 Limited Partnership – dairy farm business

Oxbow Dairies Limited – dairy farm business

Ravensdown – fertiliser and animal health products

4 Beneficial interests in, and trusteeships of, trusts

B J Kuriger Family Trust (trustee)

L S Kuriger Family Trust (beneficiary)

LS & BJ Kuriger Family Trusts Partnership (trustee; both above trusts are partners in this entity)

6 Real property

Family home (owned by LS & BJ Kuriger Trusts Partnership) – New Plymouth

Family home (owned by LS & BJ Kuriger Trusts Partnership) – Te Awamutu

Dairy farm (owned by Shortland Farm Limited Partnership) – Ōpunake

Dairy farm (owned by Shortland Farm No 2 Limited Partnership) – Ōpunake

Dairy farm grazing unit, joint leasehold interest – Ōpunake

Apartment (owned by LS & BJ Kuriger Trusts Partnership) – Wellington

7 Retirement schemes

Kiwi Wealth KiwiSaver

9 Debts owed to you

LS & BJ Kuriger Trusts Partnership – loan account owing via trusts partnership*

Taranaki Growth Spurt Limited – loan account*

10 Debts owed by you

ANZ Bank – mortgage

Ingrid Leary (Labour, Taieri)

1 Company directorships and controlling interests

Pasifika Pix & Films Limited – video storytelling, media skills development

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

4 Beneficial interests in, and trusteeships of, trusts

Ingrid Leary Family Trust (trustee through Pasifika Pix & Films Limited)

6 Real property

Family home – South Dunedin

Rental property – Auckland

7 Retirement schemes

Simplicity Superannuation Scheme

10 Debts owed by you

Southland Building Society – mortgage*

Dr Anae Neru Leavasa (Labour, Takanini)

1 Company directorships and controlling interests

VO2 Health Care Limited – providing healthcare services

6 Real property

Family home (jointly owned) – Auckland

7 Retirement schemes

KiwiSaver – Medical Assurance Society

8 Managed investment schemes

Bonus Bonds – ANZ Investment Services (New Zealand) Limited

Australian Resources Exchange Traded Fund – Smartshares Limited

Australian Top 20 Exchange Traded Fund – Smartshares Limited

Emerging Markets Exchange Traded Fund – Smartshares Limited

Europe Exchange Traded Fund – Smartshares Limited

NZ Bond Exchange Traded Fund – Smartshares Limited

NZ Property Exchange Traded Fund – Smartshares Limited

NZ Top 50 Exchange Traded Fund – Smartshares Limited

US 500 Exchange Traded Fund – Smartshares Limited

10 Debts owed by you

AIA New Zealand (formerly Sovereign) – mortgage

Melissa Lee (National, List)

2 Other companies and business entities

AMP – KiwiSaver, insurance, and financial services

Air NZ – domestic and international travel

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Spark NZ – telecommunications

Synlait Milk – dairy processing

5 Organisations and trusts seeking Government funding

Asia New Zealand Foundation (honorary New Zealand adviser) - promotes understanding of Asia in New Zealand

Korean Cinerama Trust (vice chair) – film festival and promoting film links between New Zealand and Korea

6 Real property

Family home – Auckland

Rental property (owned by superannuation scheme) – Wellington

7 Retirement schemes

Chul Ssinjin Superannuation Scheme

10 Debts owed by you

ANZ Bank – mortgage

12 Gifts

Elton John ticket; February 2020 (x1) – Sky TV

Forum attendance and general hospitality – NZ Tech / Tech Alliance

Hospitality and gifts (books and souvenirs) – Government, Parliament, and provinces, Republic of Korea

Golfing paraphernalia – Ko family

Steph Lewis (Labour, Whanganui)

4 Beneficial interests in, and trusteeships of, trusts

Red's Family Trust (beneficiary)

6 Real property

Family home (jointly owned) – Gonville, Whanganui

Family home (jointly owned) – Alicetown, Lower Hutt

Mother's home (owned by Red's Family Trust) – South Taranaki

7 Retirement schemes

Kiwi Wealth KiwiSaver Scheme

10 Debts owed by you

Kiwibank – mortgages for two residential properties owned

Hon Andrew Little (Labour, List)

6 Real property

Family home (jointly owned) – Island Bay, Wellington

7 Retirement schemes

Kiwi Wealth KiwiSaver

AXA Superannuation (AMP)

10 Debts owed by you

ANZ Bank – mortgage

11 Overseas travel costs

Germany – representing the Minister for Disarmament and Arms Control.
Contributor to travel: Federal Government of Germany, gratis airport facilitation at FRA and TXL airports.

12 Gifts

Recipient of kiwifruit, avocado, and “Kiwi Crush” dehydrated fruit drink sachets for distribution to staff in ministerial offices (three separate gifts) – Seeka

Tickets to World of Music, Arts and Dance (WOMAD) Festival (x2) – Taranaki Arts Festival Trust

Jan Logie (Green, List)

6 Real property

Family home – Cannons Creek, Porirua

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

Bank of New Zealand – mortgage

Anna Lorck (Labour, Tukituki)

1 Company directorships and controlling interests

Attn! Communications Limited – marketing and public relations services

2 Other companies and business entities

Port of Napier – port company

4 Beneficial interests in, and trusteeships of, trusts

The Tabitha Trust (trustee and beneficiary)

6 Real property

Family home and lifestyle block (jointly owned) – Hastings

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

ANZ Bank – mortgage

Marja Lubeck (Labour, List)

1 Company directorships and controlling interests

Max 433 Trustee Limited – trustee company

4 Beneficial interests in, and trusteeships of, trusts

Max 433 Trust (trustee and beneficiary)

Shane Eyton Family Trust (beneficiary)

6 Real property

Family home (owned by trust) – Rodney, Auckland

Rental property (owned by trust) – Mt Albert, Auckland

7 Retirement schemes

Superlife IRIS Super Plan

Christopher Luxon (National, Botany)

4 Beneficial interests in, and trusteeships of, trusts

Rae Family Trust (trustee)

6 Real property

Residential properties (x2) – Auckland

Residential property – Wellington

Investment properties (x4) – Auckland

7 Retirement schemes

AMP KiwiSaver

Sunsuper Super Savings

Unicare Savings Plan

9 Debts owed to you

ANZ Bank – bank deposits

Jo Luxton (Labour, Rangitata)

1 Company directorships and controlling interests

Headstart Early Learning Centre Limited (not trading) – early childhood education

LFamily Limited, trading as Capelli Hair Design – hair salon

6 Real property

Family home (jointly owned) – Hinds

Family home (jointly owned) – Timaru

Holiday home (jointly owned) – Akaroa

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

Bank of New Zealand – mortgages (x2)

Bank of New Zealand – business loan

Hon Nanaia Mahuta (Labour, Hauraki-Waikato)

4 Beneficial interests in, and trusteeships of, trusts

Sir Robert Mahuta Foundation Trust (trustee)

Mahuta Whānau Trust (beneficiary)

6 Real property

Family home – Ngāruawāhia

Rental property – Hamilton

7 Retirement schemes

AMP Personal Superannuation Scheme

Fisher Funds KiwiSaver

10 Debts owed by you

Westpac Trust – mortgage

Rt Hon Trevor Mallard (Labour, List)

2 Other companies and business entities

New Zealand Windfarms Limited – windfarming

5 Organisations and trusts seeking Government funding

The Moa Revival Project advisory board – genetic sequencing

Parliamentary Education Charitable Trust (trustee) – MP Education

6 Real property

Home – Wainuiōmata

Rental property (jointly owned) – Dunedin

7 Retirement schemes

Craigs Investment Partners Superannuation Fund

Government Superannuation Scheme (General Scheme)

Simplicity KiwiSaver

8 Managed investment schemes

Simplicity Investment Growth Fund – Simplicity NZ Limited

10 Debts owed by you

Bank of New Zealand – mortgage

12 Gifts

Halberg Awards 2020 tickets – Sky TV

Match tickets and hospitality – Wellington Rugby

Coast to Coast entry fee – Coast to Coast

NBL Showdown Grand Final tickets – Basketball New Zealand

Match tickets and hospitality – Pulse Netball Franchise

Match tickets and hospitality – New Zealand Rugby

Emirates Team New Zealand clothing – Emirates Team New Zealand

Match tickets and hospitality – Netball New Zealand

Kieran McAnulty (Labour, Wairarapa)

5 Organisations and trusts seeking Government funding

Wings over Wairarapa – organising the world’s greatest airshow

7 Retirement schemes

Kiwi Wealth KiwiSaver

Go The Bush private superannuation scheme

Hon Todd McClay (National, Rotorua)

4 Beneficial interests in, and trusteeships of, trusts

McClay Family Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

Rotorua Community Youth Centre Trust – oversees Rotorua Youth Centre and youth-related health and vocational initiatives

6 Real property

Family homes (x2, owned by trust) – Rotorua

Family holiday home (owned by trust) – Pukehina

Home (jointly owned) – Belgium

7 Retirement schemes

OnePath KiwiSaver

T&N McClay Superannuation Scheme

10 Debts owed by you

Westpac Bank – mortgage

Dr James McDowall (ACT, List)

1 Company directorships and controlling interests

Lim McDowall Limited (trading as Online Immigration) – immigration law firm

Panamedia Limited (not trading)

5 Organisations and trusts seeking Government funding

The South Auckland Performing Arts Competitions Society Incorporated – performing arts annual competition (registered charity)

6 Real property

Family home (jointly owned) – Hamilton

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

ANZ Bank – mortgage

Inland Revenue Department – student loan

Nicole McKee (ACT, List)

1 Company directorships and controlling interests

Firearms Safety Specialists New Zealand Limited – business consultant service
Ajax (2019) Limited – marine consulting

4 Beneficial interests in, and trusteeships of, trusts

Brown Family Trust (trustee)

6 Real property

Family home (jointly owned) – Wellington

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Kiwibank – mortgage

Ian McKelvie (National, Rangitikei)

1 Company directorships and controlling interests

Pukemarama Farm Limited – farming
Dunchurch Enterprises – property

4 Beneficial interests in, and trusteeships of, trusts

Pukemarama No 1 Trust (trustee and beneficiary)
Pukemarama No 2 Trust (trustee and beneficiary)
Mark McKelvie Trust (trustee)
Rosemary McKelvie Trust (trustee)
CJF McKelvie Trust (trustee)
Greenaway Trust (trustee)

5 Organisations and trusts seeking Government funding

BikeManawatu (patron) – promotion of cycling
NZ Dairy Event (patron) – dairy show
Bulls Museum (patron) – old things

6 Real property

Family home (jointly owned) – Whareroa, Taupō
Farm land (owned by various entities) – Manawatū
Commercial property – Palmerston North
Apartment (owned by trust) – Wellington

7 Retirement schemes

AMP KiwiSaver

9 Debts owed to you

Pukemarama Farm – personal loan (on demand)

Pukemarama Trust No 1 – personal loan (on demand)

Dr Tracey McLellan (Labour, Banks Peninsula)

6 Real property

Family home – Christchurch

7 Retirement schemes

Westpac KiwiSaver Scheme – BT Funds Management (NZ) Limited

Ricardo Menéndez March (Green, List)

7 Retirement schemes

ASB KiwiSaver Scheme

Hon Mark Mitchell (National, Whangaparāoa)

5 Organisations and trusts seeking Government funding

Orewa Surf Lifesaving Club Patron – surf lifesaving

6 Real property

Family home – Millwater, Auckland

Apartment – Thorndon, Wellington

Family holiday home – Kūaotunu, Coromandel

Rental property (commercial) – Pukekohe, Auckland

Rental (residential) – Ōrewa, Auckland

Rental (residential) – Māngere Bridge, Auckland

7 Retirement schemes

Mercer KiwiSaver

9 Debts owed to you

Possum Bourne Family Trust – personal loan*

10 Debts owed by you

ANZ Bank – mortgage

Joseph Mooney (National, Southland)

1 Company directorships and controlling interests

Centre Street Holdings Limited – property

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Mooney Lawyers Limited – legal practice

4 Beneficial interests in, and trusteeships of, trusts

Mooney Family Trust (trustee and beneficiary)

6 Real property

House – Queenstown

House – Invercargill

Section – Wānaka

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

ASB – mortgage

Raymond S Walker Solicitors Nominee Company Limited – mortgage

Todd Muller (National, Bay of Plenty)

4 Beneficial interests in, and trusteeships of, trusts

TM and MA Muller Family Trust (trustee and beneficiary)

Michael and Patricia Muller Family Trust (beneficiary)

6 Real property

Family home – Tauranga

Kiwifruit property (owned by Michael and Patricia Muller Family Trust) – Te Puna, Tauranga

Family home (owned by Michael and Patricia Muller Family Trust) – Te Puna, Tauranga

7 Retirement schemes

Booster KiwiSaver

10 Debts owed by you

Bank of New Zealand – mortgage

Hon Stuart Nash (Labour, Napier)

1 Company directorships and controlling interests

Agincourt Properties Limited – investment in property

4 Beneficial interests in, and trusteeships of, trusts

Nash Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned) – Napier

Holiday home – Wairoa District

7 Retirement schemes

Stewart Group KiwiSaver

Nash Family Superannuation Scheme

10 Debts owed by you

ANZ Bank – mortgages (x2)

Euro City (through Nelson Building Society) – personal loan

12 Gifts

Elton John concert tickets – Mission Estate Winery

Debbie Ngarewa-Packer (Te Paati Māori, List)

1 Company directorships and controlling interests

Ngati Ruanui Holdings Corporation Limited – iwi post-governance settlement entity

Ngati Ruanui Holdings Operating Company Limited – iwi post-governance settlement entity

Pariroa A & B Reservation – Māori reservation

3 Employment

Te Runanga o Ngati Ruanui Trust – Pou Purimaui

4 Beneficial interests in, and trusteeships of, trusts

Pariroa Pā (trustee) – marae trustee

Te Runanga o Ngati Ruanui Trust (beneficiary)

6 Real property

Family lifestyle property – Hāwera

7 Retirement schemes

Government Superannuation Fund

KiwiSaver – TSB Bank Limited

Terisa Ngobi (Labour, Ōtaki)

6 Real property

Family home – Levin

7 Retirement schemes

Parliamentary retirement scheme

10 Debts owed by you

Bank of New Zealand – mortgage

Hon Damien O'Connor (Labour, West Coast - Tasman)

1 Company directorships and controlling interests

Tourism Partners Limited – consultancy

Mahana Berries – horticulture

2 Other companies and business entities

O'Connor Crossroads Limited – farming

4 Beneficial interests in, and trusteeships of, trusts

O’Connor Home Trust (Rest home, Westport; trustee)

6 Real property

Family home – Upper Moutere

7 Retirement schemes

Mercer KiwiSaver

10 Debts owed by you

Nelson Building Society – mortgage

Nelson Building Society – loan

Greg O’Connor (Labour, Ōhāriu)

2 Other companies and business entities

Mercury Energy Limited – electricity provider

Heartland Bank Limited – financial institution

Genesis Energy Limited – electricity provider

Neuren Pharmaceuticals Limited – pharmaceutical manufacturer

Tulloch Imports Limited – imports farm machinery

6 Real property

Share in residential property – Westport

7 Retirement schemes

Police Superannuation Scheme

ASB KiwiSaver

9 Debts owed to you

ANZ Bank – term deposit

Police and Families Credit Union – term deposit

Trevor and Bev Watkins – indefinite personal loan*

Simon O’Connor (National, Tāmaki)

1 Company directorships and controlling interests

Aristotelian Trust Limited – trustee company

4 Beneficial interests in, and trusteeships of, trusts

Aristotelian Trust (trustee and beneficiary)

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

6 Real property

Rental property (owned by retirement scheme) – Auckland

Apartment (owned by trust) – Wellington

7 Retirement schemes

ASB KiwiSaver

Aristotelian Superannuation Scheme

10 Debts owed by you

ASB Bank – mortgage

12 Gifts

Tickets and hospitality at Elton John concert – Sky TV

Ibrahim Omer (Labour, List)

No interests declared under the categories set out in clauses 5 to 8 of Appendix B of the *Standing Orders of the House of Representatives*.

Sarah Pallett (Labour, Ilam)

6 Real property

House – North Canterbury

Apartment (jointly owned) – Wellington

House (jointly owned) – Queenstown surrounds

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

ASB Bank – mortgages (x3)

Hon David Parker (Labour, List)

2 Other companies and business entities

Arapawa Island Forest Partnership – forestry

BLIS Technologies Limited – health products

Fund Managers Holdings Limited – fund manager holding company

Pharmazen Limited – animal remedies / food processing / health supplements

SES S.A. – Europe-based satellite company

ArcActive Limited – battery development

4 Beneficial interests in, and trusteeships of, trusts

Karitane Trust (beneficiary)

6 Real property

Holiday home (owned by trust) – Karitane, Otago

7 Retirement schemes

DWP Superannuation Scheme

ANZ KiwiSaver

8 Managed investment schemes

Fund Managers Otago Limited – NZ Mortgage Income Trust

Fund Managers Otago Limited – NZ Mortgage Income Trust (No 2 Fund)

Obsidian Group Limited – contributory mortgages

9 Debts owed to you

Karitane Trust – upon-demand advances*

ANZ Bank – deposits

13 Discharged debts

Repaid ANZ mortgage – Karitane Trust

Chris Penk (National, Kaipara ki Mahurangi)

4 Beneficial interests in, and trusteeships of, trusts

The Barkley Trust (trustee and beneficiary)

6 Real property

Family home (owned by The Barkley Trust) – Waitakere, Auckland

Rental property (owned by The Barkley Trust) – Tauranga

7 Retirement schemes

Australian Defence Force Superannuation Scheme

Booster KiwiSaver

8 Managed investment schemes

Synergy Investments – Consilium Limited

10 Debts owed by you

SBS Bank – home loans

Willow-Jean Prime (Labour, Northland)

1 Company directorships and controlling interests

Tukau Limited – consultancy

2 Other companies and business entities

Turoa Holdings – farming

Whanau Whakatupu – property development

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5 Organisations and trusts seeking Government funding

Waikare Marae Trustees – management of marae

Waikare Māori Committee – management of hapū and community

Waitangi National Trust Board (board member) – manage the day-to-day operations of the Treaty grounds and wider estate

6 Real property

Family home (jointly owned) – Pakaraka, Northland

7 Retirement schemes

AMP KiwiSaver

10 Debts owed by you

ASB Bank – mortgage*

Maureen Pugh (National, List)

2 Other companies and business entities

Pugh Contracting Limited – construction company

JMS Partnership – sheep and beef farm

4 Beneficial interests in, and trusteeships of, trusts

Blaketown Rugby Club Pike River Memorial Trust (trustee)

5 Organisations and trusts seeking Government funding

Westland Industrial Heritage Park – restoration of old machinery

6 Real property

Family home – Turiwhate

Farm – Turiwhate

Timeshare – Toormina, New South Wales, Australia

7 Retirement schemes

Fisher Funds Superannuation Scheme

10 Debts owed by you

Bank of New Zealand – overdraft

Hon Priyanca Radhakrishnan (Labour, Maungakiekie)

6 Real property

Family home (jointly owned) – Glen Eden, Auckland

7 Retirement schemes

ANZ KiwiSaver Scheme – ANZ New Zealand Investments Limited

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

12 Gifts

Meal vouchers for Satya Restaurants – Swamy Akuthota

Eden Park corporate box ticket ODI (x 1) for the India v NZ match – New Zealand Cricket

Dr Shane Reti (National, List)

1 Company directorships and controlling interests

Reti Holdings Limited – medical consulting and property investment

Reti Contracting Limited – building construction

Winged Victory Limited – property investment

2 Other companies and business entities

Whangarei Doctors Limited – medical services

Primecare Kensington Services Limited – medical services

SJ & CJ Reti Family Trust Partnership – investment management

3 Employment

Reti Holdings Limited – medical consulting

Self-employed – medical consulting

4 Beneficial interests in, and trusteeships of, trusts

Shane Reti Trust (trustee)

Christine Reti Family Trust (trustee and beneficiary)

Reti Philanthropic Foundation (trustee)

5 Organisations and trusts seeking Government funding

Sport Northland – sports activities

Northland Hockey Association – hockey activities

Hundertwasser & Wairau Māori Arts Centre – tourism

Waitangi National Trust – tourism

6 Real property

Commercial building – Whangārei

Rental property – Kohimārama

Residential property – Whangārei

Residential property – Far North

10 Debts owed by you

ASB Bank – mortgages

ASB Bank – flexible finance credit facility

Angela Roberts (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

Crispin Roberts Trust (beneficiary)

6 Real property

Family home (jointly owned) – Tāriki, Taranaki

Family bach (jointly owned) – Waverley Beach, South Taranaki

7 Retirement schemes

Simplicity KiwiSaver Scheme – Simplicity NZ Limited

Hon Grant Robertson (Labour, Wellington Central)

4 Beneficial interests in, and trusteeships of, trusts

KMKT Trust (trustee)

6 Real property

Family home (jointly owned) – Northland, Wellington

7 Retirement schemes

AMP KiwiSaver

New Zealand Retirement Trust (AMP)

10 Debts owed by you

ANZ Bank – mortgage

12 Gifts

Tickets and hospitality (x3 games) – New Zealand Cricket

Tickets and hospitality (x3 games) – New Zealand Rugby

Tickets and hospitality (x3 games) – Netball New Zealand

Adrian Rurawhe (Labour, Te Tai Hauāuru)

4 Beneficial interests in, and trusteeships of, trusts

Waipu Trust (trustee and beneficiary)

The Motunui Epa Guardians Trust (trustee)

Rakaia Incorporation (beneficiary)

6 Real property

Family home (jointly owned) – Whangāehu

Interests in 26 Māori land blocks in the Aotea District

Interests in one Māori land block in the Tai Tokerau District

Interests in two Māori land blocks in the Tākitimu District

Interests in 11 Māori land blocks in the Waipounamu District

Interests in Waipū general land block – Rātana Pā

7 Retirement schemes

AMP KiwiSaver

Fidelity Super-Super Plan Number 3 – Booster Investment Management Limited

9 Debts owed to you

Kiwibank – bank deposit

Dr Deborah Russell (Labour, New Lynn)

4 Beneficial interests in, and trusteeships of, trusts

New Zealand Business and Parliamentary Trust (trustee)

Tarata Trust (beneficiary)

6 Real property

Family home (jointly owned) – Titirangi, Auckland

House (jointly owned) – Karori, Wellington

7 Retirement schemes

Simplicity KiwiSaver – Simplicity (NZ) Limited

UniSuper (Australia) Superannuation Scheme – UniSuper Management Pty Limited

UniSaver (New Zealand) Superannuation Scheme – Mercer (NZ) Limited

10 Debts owed by you

ASB Bank – mortgage

Hon Eugenie Sage (Green, List)

6 Real property

Family home (jointly owned) – Diamond Harbour, Christchurch

Vacant residential section (jointly owned) – Beckenham, Christchurch

Vacant rural land, 8.8 ha (jointly owned) – Buller, West Coast

7 Retirement schemes

AMP KiwiSaver

12 Gifts

Art print of Travers River, Lake Rotoiti, by Michelle Bellamy – NZ Fish and Game

Hon Jenny Salesa (Labour, Panmure-Ōtāhuhu)

2 Other companies and business entities

Praescent Limited – rental property

6 Real property

Family home (jointly owned) – Auckland

Rental property (owned by Praescent Limited) – Auckland

Two acres of land (owned by 99-year lease) – Haveluloto, Tonga

Apartment (jointly owned by Kaha'u Superannuation Fund) – Wellington

7 Retirement schemes

401K Fidelity Superannuation Scheme, United States of America
 401K John Hancock Superannuation Scheme, United States of America
 Tower KiwiSaver
 TIAA-Cref Retirement Account, United States of America
 Kaha'u Superannuation Fund

10 Debts owed by you

Kiwibank – mortgage

Hon Carmel Sepuloni (Labour, Kelston)

6 Real property

Family home – Titirangi, Auckland

7 Retirement schemes

Westpac Bank KiwiSaver

10 Debts owed by you

Westpac Bank – mortgage

12 Gifts

Tickets to Māori All Blacks match (x4) – New Zealand Rugby
 Tickets to Auckland Cup function (x2) – Auckland Unlimited

Toni Severin (ACT, List)

1 Company directorships and controlling interests

Jet-X NZ Limited – waterblasting
 Jet-X Christchurch Limited (not operating shares from Jet-X NZ Limited) – waterblasting
 Jet-X Wellington Limited – waterblasting
 VESS 2013 Limited – property rental
 Unique Links NZ Limited (has not been operating for several years; waiting for it to be removed from business register) – jewellery

3 Employment

Jet-X NZ Limited (no longer employed as an employee; unpaid position now) – waterblasting, paying accounts

4 Beneficial interests in, and trusteeships of, trusts

R & T Severin Trust (trustee and beneficiary)
 The Severins Trust (trustee and beneficiary)

6 Real property

Family home owned by trust – Shirley, Christchurch, New Zealand
 Rental property owned by company – Shirley, Christchurch, New Zealand
 Commercial property owned by trust – Alicetown, Lower Hutt, Wellington

7 Retirement schemes

Mercer KiwiSaver

9 Debts owed to you

VESS 2013 Limited – money owed to R & T Severin

R & T Severin Trust – money owed to R & T Severin

Jet-X Wellington Limited – business purchase (home loan) against home

The Severins Trust – money owed to R & T Severin

10 Debts owed by you

ANZ Bank – mortgages

Spider Properties Limited – commercial property purchase

David Seymour (ACT, Epsom)

4 Beneficial interests in, and trusteeships of, trusts

BH & VA Seymour Family Trust (beneficiary)

Beachcomber Trust (beneficiary)

6 Real property

Residential home (as discretionary beneficiary of trust) – Whangārei

Holiday home (as discretionary beneficiary of trust) – Northland

Section (as discretionary beneficiary of trust) – Whangārei

7 Retirement schemes

Oakura Superannuation Scheme

AMP KiwiSaver

8 Managed investment schemes

ASB Investment Funds – ASB

12 Gifts

Laps at Hampton Downs – Gut Cancer Foundation

14 Payments for activities

Appearance fee for NZ Breakers Celebrity Slam from New Zealand Breakers (forgone for charity)

Dr Gaurav Sharma (Labour, Hamilton West)

1 Company directorships and controlling interests

Gauravitas Limited – medical services

Pillion Limited – medical equipment

Sangsangai Corp (501(c) non-profit charity organisation, New York; board member without any monetary compensation) – community projects (rebuilding houses and training) in Nepal

2 Other companies and business entities

Air New Zealand – airline/travel

Auckland Airport – travel

Heartland Group Holdings – bank

Kathmandu Holdings – retail

Kiwi Property Group – real estate / malls

Michael Hill International – retail/jeweller

Pacific Edge – medical diagnostic

Pushpay Holdings – mobile commerce and electronic payments

Smartpay Holdings – technology / merchant software

Tourism Holdings – travel/tourism

Tower – insurance

Westpac Banking Corporation – banking

4 Beneficial interests in, and trusteeships of, trusts

Purnima Trust (trustee and beneficiary)

6 Real property

Family home (owned by Purnima Trust) – Hamilton West, Hamilton

7 Retirement schemes

Mercer KiwiSaver Scheme

8 Managed investment schemes

ANZ Investment Funds – ANZ Bank

10 Debts owed by you

ANZ Bank – mortgage for Purnima Trust property

IRD – student loan

Hon James Shaw (Green, List)

6 Real property

Family home (jointly owned) – Wellington

7 Retirement schemes

Kiwibank Kiwi Wealth KiwiSaver

8 Managed investment schemes

Consilium NZ Ltd – Synergy Investments

10 Debts owed by you

Westpac Bank – mortgage

Penny Simmonds (National, Invercargill)

2 Other companies and business entities

MJ and PE Irwin Farm Partnership – family farm

4 Beneficial interests in, and trusteeships of, trusts

Penny Simmonds Trust (trustee and beneficiary)

EM Simmonds Family Trust (trustee and beneficiary)

6 Real property

Residential rental properties (x2) – Invercargill

Family cribs (x3) – Riverton

7 Retirement schemes

AMP KiwiSaver Member of Parliament

Hon Scott Simpson (National, Coromandel)

1 Company directorships and controlling interests

SAS Consulting Limited (not trading) – consulting services

Amare Safety NZ Pty Limited – personal protective safety equipment

Amare Properties NZ Limited – commercial property

4 Beneficial interests in, and trusteeships of, trusts

Victoria Trust (family trust; trustee and beneficiary)

RJB Family Trust (trustee)

New Chums Trust (open space covenant trust; beneficiary)

6 Real property

Family home (owned by trust) – Thames

Rental property (owned by trust) – Remuera, Auckland

Family home (owned by trust) – Kūaotunu, Coromandel

Land (owned by New Chums Trust) – Whangapoua, Coromandel

7 Retirement schemes

ASB Bank KiwiSaver

AMP Personal Superannuation Scheme

8 Managed investment schemes

Balanced Fund – ASB Investment Funds

9 Debts owed to you

Victoria Trust – personal loan*

ASB Bank – bank deposit

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

Hon Aupito William Sio (Labour, Māngere)

1 Company directorships and controlling interests

Win-Win Investments Limited – property

6 Real property

Home – Manurewa, Auckland

Home – Māngere Bridge, Auckland

7 Retirement schemes

IRIS Superannuation – SuperLife

Booster KiwiSaver Scheme

10 Debts owed by you

Bank of New Zealand – mortgage

ANZ Bank – mortgage

12 Gifts

Rugby tickets Moana Pasifika v Māori All Blacks (x2) – New Zealand Rugby

Traditional Samoan fine mats (x2) – Samoa Methodist Church, Hātaítai

Damien Smith (ACT, List)

1 Company directorships and controlling interests

TMG International Limited – business advisory services (growth companies and start-ups)

2 Other companies and business entities

MSL UK (Private Company) Not Incorporated – microbiological soils products to the farming and growing industries

MSL Australia (Private Company) Not Incorporated – microbiological soils products to the farming and growing industries

4 Beneficial interests in, and trusteeships of, trusts

Damien Smith Trust (trustee and beneficiary)

Lune Trust (trustee)

Jonathan Moon Trust (trustee)

5 Organisations and trusts seeking Government funding

Mindful Software NZ – financial tech software (growth fund, phase 1, market validation: NZTE)

7 Retirement schemes

Westpac KiwiSaver

Hon Dr Nick Smith (National, List)

1 Company directorships and controlling interests

Annesbrook Properties Limited – Nelson electorate office

4 Beneficial interests in, and trusteeships of, trusts

Smith Family Trust (trustee)

5 Organisations and trusts seeking Government funding

Snowdens Bush Trust – fundraising to expand public conservation reserve

6 Real property

Family home – Nelson

Electorate office and rental property – Nelson

7 Retirement schemes

Government Superannuation Fund (Parliamentary Scheme)

10 Debts owed by you

ANZ Bank – home mortgage

A.E. Smith – home mortgage

MJD Newport – personal loan

Stuart Smith (National, Kaikōura)

2 Other companies and business entities

Chorus Limited – communications

Contact Energy Limited – electricity generation

Delegat Group Limited – wine

Ebos Group Limited – healthcare, medical and pharmaceutical products

Fisher & Paykel Healthcare Corporation Limited – manufacturing

Freightways Limited – transport operator

Genesis Energy Limited – electricity generation

Heartland Group Holdings Limited – financial services

Mainfreight Limited – logistics

Meridian Energy Limited – electricity generation and retail

NZX Limited – markets and trading

Oceania Healthcare Limited – healthcare, hospitals, and retirement homes

Restaurant Brands New Zealand Limited – hospitality

Ryman Healthcare Limited – retirement villages

Scales Corporation Limited – fruit and vegetable logistics

Skellerup Holdings Limited – rubber manufacturing

Spark New Zealand Limited – telecommunications

Vector Limited – electricity and gas distribution

Amazon.com Incorporated – e-commerce, cloud computing, digital streaming, and artificial intelligence

Microsoft Corporation – software products, services, and devices

Alibaba Group Holding Limited – internet infrastructure, electronic commerce, online financial, and internet content services

Berkshire Hathaway Incorporated Class B – insurance, rail transportation, energy generation and distribution, manufacturing, and retailing

Thermo Fisher Scientific Incorporated – develops, manufactures, and sells a range of products

Visa Incorporated Class A – electronic payments

Nestlé – food and drink processing

Dry Hills Services Limited – utilities and services provider to land associated with member's family home

Dry Hills Irrigation Limited – irrigation scheme related to member's family home

4 Beneficial interests in, and trusteeships of, trusts

Taylor-Smith Family Trust (trustee and beneficiary)

The Creswell Jackson New Zealand Wine Trust (trustee)

6 Real property

Family home (owned by Taylor-Smith Family Trust) – Dry Hills, Blenheim

Apartment (owned by Taylor-Smith Family Trust) – Thorndon, Wellington

Timeshare week (owned by Taylor-Smith Family Trust) – Queenstown Mews

Rental property (owned by Taylor-Smith Family Trust) – Redwood, Blenheim

7 Retirement schemes

Kiwi Wealth KiwiSaver Scheme

9 Debts owed to you

Taylor-Smith Family Trust – term loan*

Erica Stanford (National, East Coast Bays)

4 Beneficial interests in, and trusteeships of, trusts

Poppelbaum Family Trust (beneficiary)

6 Real property

Family home – Ōkura

Residential property, family home (owned by parents' family trust) – Ōkura

Residential property, holiday home (owned by parents' family trust) – Whangamata

7 Retirement schemes

Okura Superannuation Scheme

Mercer KiwiSaver

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

10 Debts owed by you

Bank of New Zealand – mortgage on family home

12 Gifts

Elton John concert tickets – Sky TV

Black Sticks v Belgium tickets – Harbour Hockey Charitable Trust

Jamie Strange (Labour, Hamilton East)

6 Real property

Family home (jointly owned) – Hamilton

Apartment (jointly owned) – Wellington

7 Retirement schemes

KiwiSaver

SuperSix Superannuation Scheme

Chlöe Swarbrick (Green, Auckland Central)

1 Company directorships and controlling interests

What's Good Limited (not trading) – internet publishing and broadcasting

7 Retirement schemes

ANZ KiwiSaver

8 Managed investment schemes

One Answer Multi Asset Class Fund – ANZ Investments

14 Payments for activities

New Zealand Herald columnist (fee donated to Rainbow Youth)

Hon Jan Tinetti (Labour, List)

1 Company directorships and controlling interests

Etools Limited – education conference technical support

4 Beneficial interests in, and trusteeships of, trusts

Merton Tinetti Family Trust (trustee and beneficiary)

6 Real property

Family home (jointly owned by Merton Tinetti Family Trust) – Mātua, Tauranga

Apartment – Wellington Central, Wellington

7 Retirement schemes

Fisher Funds KiwiSaver

AMP Retirement Scheme

10 Debts owed by you

ANZ Bank – mortgage

Rino Tirikatene (Labour, Te Tai Tonga)

- 1 Company directorships and controlling interests**
Tikei Limited (not trading) – consulting
- 2 Other companies and business entities**
The Proprietors of Māwhera Incorporation – commercial property
- 4 Beneficial interests in, and trusteeships of, trusts**
Te Rino Tirikatene Whānau Trust (trustee and beneficiary)
- 6 Real property**
Vacant land (no dwelling) – Rātana Pā
Interests in various South Island Māori land blocks – North Canterbury, South Westland, and Southland
- 7 Retirement schemes**
Ironridge Superannuation Scheme
ANZ KiwiSaver
- 12 Gifts**
Gift for opening He Waka Tapu’s new building, Te Waka: Contemporary Māori Taonga – He Waka Tapu

Teanau Tuiono (Green, List)

- 6 Real property**
Family home – Manawatū
Whānau home – Manurewa
- 7 Retirement schemes**
KiwiSaver

Hon Phil Twyford (Labour, Te Atatū)

- 4 Beneficial interests in, and trusteeships of, trusts**
Easingwood and Twyford Family Trust (trustee and beneficiary)
- 6 Real property**
Family home (jointly owned) – Te Atatū, Auckland
- 7 Retirement schemes**
Fisher Funds TWO KiwiSaver
- 10 Debts owed by you**
ASB Bank – mortgage

Hon Louise Upston (National, Taupō)

- 6 Real property**
Family home (jointly owned) – Cambridge
Apartment (jointly owned) – Wellington

7 Retirement schemes

Fisher Funds KiwiSaver

10 Debts owed by you

ANZ Bank – personal loan

Tangi Utikere (Labour, Palmerston North)

2 Other companies and business entities

Air NZ – domestic and international travel

6 Real property

Family home (jointly owned) – Palmerston North

7 Retirement schemes

AMP KiwiSaver

Fidelity Life, Independent Retirement Account

8 Managed investment schemes

Pathfinder Global Property Fund – Sharesies

PIE Funds Australasian Dividend Fund – Sharesies

Smartshares Emerging Markets Fund – Vanguard Sharesies

Fonterra Shareholders Fund – FSF Management Company Limited Sharesies

10 Debts owed by you

New Zealand Home Loans – mortgage

Tim van de Molen (National, Waikato)

1 Company directorships and controlling interests

Caritim Limited – horticulture

2 Other companies and business entities

ANZ Banking Group Limited – banking

4 Beneficial interests in, and trusteeships of, trusts

van de Molen Family Trust (trustee and beneficiary)

5 Organisations and trusts seeking Government funding

New Zealand Business and Parliament Trust – educational organisation dedicated to fostering goodwill and understanding between the business community and Parliament

6 Real property

Horticultural property (owned by Caritim Limited) – Tamahere, Waikato

Residential houses (x2); (owned by van de Molen Family Trust) – Tamahere, Waikato

7 Retirement schemes

ASB KiwiSaver

10 Debts owed by you

JASH Business Trust – personal loan

Brooke van Velden (ACT, List)

- 4 Beneficial interests in, and trusteeships of, trusts**
van Velden Family Trust (beneficiary)
- 6 Real property**
Family home (owned by trust) – Auckland
- 7 Retirement schemes**
ASB KiwiSaver
- 9 Debts owed to you**
ASB Bank – deposit

Hon Dr Ayesha Verrall (Labour, List)

- 1 Company directorships and controlling interests**
Three Guineas Limited – property
- 4 Beneficial interests in, and trusteeships of, trusts**
Ayesha Verrall Trust (trustee and beneficiary)
- 6 Real property**
Family home (jointly owned) – Brooklyn, Wellington
Family property (jointly owned) – Malé, Maldives
- 7 Retirement schemes**
SuperLife KiwiSaver
Fisher Funds Lifesaver
- 8 Managed investment schemes**
Responsible Fund – AMP Capital NZ
Global Responsibility Fund – Pathfinder
Global Water Fund – Pathfinder
Property Fund – Pathfinder
Global Climate Friendly Fund – PIE Funds
- 10 Debts owed by you**
ANZ Bank – mortgage

Rawiri Waititi (Te Paati Māori, Waiariki)

- 4 Beneficial interests in, and trusteeships of, trusts**
Winston Wikuku Waititi Whanau Trust (trustee and beneficiary)
Oruaiti 2B2 Trust (trustee and beneficiary)
Tawaroa Topu Trust (beneficiary)
- 6 Real property**
Family home (jointly owned) – Whakatāne

7 Retirement schemes

Westpac KiwiSaver

10 Debts owed by you

Westpac Bank – mortgage

Louisa Wall (Labour, List)

1 Company directorships and controlling interests

Northern Stars – professional netball team

4 Beneficial interests in, and trusteeships of, trusts

Tū Wahine Trust (trustee)

5 Organisations and trusts seeking Government funding

Women in Sport Aotearoa Incorporated – leadership, research, and advocacy for women and girls in sport

Essilor Vision Foundation – providing spectacles to children who need them

6 Real property

Family home (owned by trust) – Manurewa

Whānau home (jointly owned) – Taupō

Rental property (jointly owned) – Tūrangi

7 Retirement schemes

Kiwibank KiwiSaver

AXA Personal Superannuation Fund

12 Gifts

All Blacks v Australia tickets (x2) – New Zealand Rugby

Vanushi Walters (Labour, Upper Harbour)

1 Company directorships and controlling interests

The Current Limited (not actively trading)

4 Beneficial interests in, and trusteeships of, trusts

Walters Family Trust (beneficiary)

6 Real property

Family home (jointly owned) – Waitakere

7 Retirement schemes

MAS Retirement Savings Plan

MAS KiwiSaver

10 Debts owed by you

ASB Bank – mortgage (table loan)

ASB Bank – mortgage (revolving credit loan)

12 Gifts

Second-hand car – Ferne Rajanayagam

Angie Warren-Clark (Labour, List)

2 Other companies and business entities

AMP (shares) – insurance

4 Beneficial interests in, and trusteeships of, trusts

Noel Clark Trust (beneficiary)

6 Real property

Family home – Pāpāmoa, Tauranga

Rental property – Pāpāmoa, Tauranga

Pine blocks (owned by trust) – Northland

7 Retirement schemes

Kiwi Wealth KiwiSaver

AMP New Zealand Retirement Trust

10 Debts owed by you

ANZ Bank – mortgages (x2)

Simon Watts (National, North Shore)

2 Other companies and business entities

Royal Bank of Scotland Group Plc (RBS:LN) – banking

4 Beneficial interests in, and trusteeships of, trusts

SG & SRA Watts Family Trust (trustee and beneficiary)

Cam & Marg Watts Family Trust (beneficiary)

6 Real property

Family home (in trust) – North Shore

7 Retirement schemes

Milford KiwiSaver

iSelect Superannuation Scheme Trust

8 Managed investment schemes

S&P Global Healthcare Sector, Exchange Traded Fund – iShares

ARK Innovation, Exchange Traded Fund, ARKK – ARK Investments

10 Debts owed by you

HSBC New Zealand – mortgage

Dr Duncan Webb (Labour, Christchurch Central)

1 Company directorships and controlling interests

Duncan Webb Lawyer Limited (not trading) – legal services

4 Beneficial interests in, and trusteeships of, trusts

TA DA Trust (trustee and beneficiary)

6 Real property

Family home (owned by trust) – Christchurch

7 Retirement schemes

Kiwibank KiwiSaver

8 Managed investment schemes

ANZ Investment Funds – ANZ Bank

Hon Meka Whaitiri (Labour, Ikaroa-Rāwhiti)

4 Beneficial interests in, and trusteeships of, trusts

Tarewa 4 Ahuwhenua Trust (trustee)

Aroha Te Rangi Ahuwhenua Trust (beneficiary)

Ruruhira Robin Whanau Trust (beneficiary)

Whaitiri Whanau Holding Trust (trustee and beneficiary)

6 Real property

Family home – Hastings

Family home (owned by trust) – Manutuke, Gisborne

Interest in blocks of Māori land (beneficiary) – Tairāwhiti, Hastings, Himatangi

7 Retirement schemes

AMP KiwiSaver

Helen White (Labour, List)

4 Beneficial interests in, and trusteeships of, trusts

The Puriri Trust (trustee and beneficiary)

7 Retirement schemes

Fisher Funds KiwiSaver

Arena Williams (Labour, Manurewa)

1 Company directorships and controlling interests

Te Manu Rewa o Tamapahore Trustee Limited – corporate trustee services

2 Other companies and business entities

Tiakina Te Ora. Limited – provision of general medicine services and primary healthcare

4 Beneficial interests in, and trusteeships of, trusts

Jacqueline Allan Family Trust (beneficiary)

Te Aitanga a Mahaki Trust (beneficiary)

Rongowhakaata Iwi Trust (beneficiary)

Hardy Williams Family Trust (trustee and beneficiary)

6 Real property

Family home – Manurewa, Auckland

Family home – Te Aro, Wellington

7 Retirement schemes

Whai Rawa Unit Trust – Whai Rawa Fund Limited (NZ)

Te Manu Rewa o Tamapahore Superannuation Scheme – Te Manu Rewa o Tamapahore Trustee Limited (NZ)

10 Debts owed by you

ANZ – mortgage, home loan

Hon Poto Williams (Labour, Christchurch East)

4 Beneficial interests in, and trusteeships of, trusts

Aaron Thomas and Rereao Marsters Family Trust (trustee and beneficiary)

6 Real property

Family home, Waimairi Beach – Christchurch

Blocks of land, Rarotonga and Manihiki Islands – Cook Islands

Wellington residence – Thorndon, Wellington

7 Retirement schemes

KiwiSaver – ANZ Investments Limited (default scheme)

10 Debts owed by you

Kiwibank – mortgage

11 Overseas travel costs

Cook Islands – International Women’s Day “#each for equal” event. Contributor to travel and accommodation: Cook Islands Business and Professional Women Association.

12 Gifts

Tickets and hospitality to a Crusaders game (x2) – The Christchurch Stadium Trust

Nicola Willis (National, List)

4 Beneficial interests in, and trusteeships of, trusts

Appledore Trust (discretionary beneficiary)

6 Real property

Family home (jointly owned) – Karori, Wellington

House (owned by Appledore Trust) – Kelburn, Wellington

House (owned by Appledore Trust) – Riversdale, Wairarapa

House (owned by Appledore Trust) – Wānaka

7 Retirement schemes

AMP State Services Retirement Plan

ANZ KiwiSaver

10 Debts owed by you

ANZ Bank – mortgage on family home

Hon Michael Wood (Labour, Mt Roskill)

4 Beneficial interests in, and trusteeships of, trusts

J M Fairey Family Trust (trustee and beneficiary)

6 Real property

Family home – Mt Roskill

7 Retirement schemes

Boost KiwiSaver Scheme

Hon Michael Woodhouse (National, List)

4 Beneficial interests in, and trusteeships of, trusts

A & M Woodhouse Family Trust (trustee and beneficiary)

6 Real property

Family home – Andersons Bay, Dunedin

Holiday home – Cromwell, Central Otago

Apartment – Thorndon, Wellington

7 Retirement schemes

ANZ KiwiSaver

Highcliff Superannuation Scheme

9 Debts owed to you

A & M Woodhouse Family Trust – loan*

10 Debts owed by you

ASB Bank – mortgage

Hon Dr Megan Woods (Labour, Wigram)

6 Real property

Family home – Hilmorton, Christchurch

7 Retirement schemes

Fisher Funds KiwiSaver

AMP Superannuation

10 Debts owed by you

Kiwibank – mortgage

* Interest rate payable in relation to the debt is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt have been amended, at the time of the amendment.

APPENDIX B

PECUNIARY AND OTHER SPECIFIED INTERESTS

INTRODUCTION

1 Introduction

- (1) This Appendix establishes the Register of Pecuniary and Other Specified Interests of Members of Parliament.
- (2) The Appendix sets out requirements for members to make returns declaring interests that—
 - (a) are financial, business, or personal, and
 - (b) are specified in this Appendix, and
 - (c) are held by a member at the effective date of the return or have been received by a member in the period covered by the return, as appropriate.
- (3) The purpose of the register is to record members' interests, thereby providing transparency and strengthening public trust and confidence in parliamentary processes and decision making.
- (4) A person making a decision in the course of complying with this Appendix must be guided by the register's purpose.

PART 1

2 Definitions

- (1) For the purposes of the return and registration of pecuniary and other specified interests, unless the context otherwise requires,—

business entity—

 - (a) means any body or organisation, whether incorporated or unincorporated, that carries on any profession, trade, manufacture, or undertaking for pecuniary profit, and
 - (b) includes a business activity carried on by a sole proprietor, but
 - (c) does not include a managed investment scheme

company means—

 - (a) a company registered under Part 2 of the Companies Act 1993:
 - (b) a body corporate that is incorporated outside New Zealand

effective date of the return means the date as at which the return is effective as required by clause 3(1) or clause 4(1) (as the case may be)

employed—

 - (a) means employed under a contract of service, but

- (b) does not include holding the position of a member of Parliament or any other position for which the person in question would not be qualified unless he or she had been elected a member of Parliament (for example, the position of Minister of the Crown, Parliamentary Under-Secretary, Leader of the Opposition, or Whip)

family member, in relation to a member, means the spouse or partner, or any parent, grandparent, child, stepchild, foster-child, grandchild, or sibling, of that member

general election means the election that takes place after the dissolution or expiration of Parliament

Government funding means funding from any one or more of the following:

- (a) the Crown:
- (b) any Crown entity:
- (c) any State enterprise

managed investment scheme has the same meaning as in section 9 of the Financial Markets Conduct Act 2013

other specified interest means a matter or activity that may not be of financial benefit to the member and that is required to be declared under clause 5 or clause 8

pecuniary interest means a matter or activity of financial benefit to the member that is required to be declared under clause 5 or clause 8

polling day, in relation to any election, means the day appointed in the writ for that election for the polling to take place if a poll is required

register means the Register of Pecuniary and Other Specified Interests of Members of Parliament established by clause 12

Registrar means the Registrar of Pecuniary and Other Specified Interests of Members of Parliament, and—

- (a) is the Deputy Clerk or a person appointed under clause 13 to act as Registrar:
- (b) includes every person who has been authorised by the Registrar to act on their behalf under the Standing Orders

retirement scheme includes—

- (a) a retirement scheme within the meaning of section 6(1) of the Financial Markets Conduct Act 2013, and
- (b) any trust or other arrangement established in New Zealand or any other country with a purpose of providing retirement benefits to individuals; for example, a private superannuation scheme

return means a return of pecuniary and other specified interests required to be made under this Appendix

voting right means a currently exercisable right to cast a vote at meetings of the owners or proprietors of a business entity, not being a right to vote that is exercisable only in relation to a special, immaterial, or remote matter that is inconsequential to control of the entity.

- (2) Every amount specified in this Appendix is inclusive of goods and services tax (if any).
- (3) Every reference in this Appendix to a person elected at an election includes a person elected as a consequence of a recount or an election petition relating to that election.

3 Duty to make initial return

- (1) Every member must make an initial return as at the day that is 90 days after the date that the member takes the oath or makes the affirmation required by section 11(1) of the Constitution Act 1986.
- (2) Subclause (1) does not apply if,—
 - (a) in the case of a member who is elected at an election, polling day for the election is after 1 July in the year of the election, or
 - (b) in the case of a member who is declared to be elected under section 137 of the Electoral Act 1993, the date that the member's election is notified in the *Gazette* is after 1 July in the year that the member is declared to be elected.
- (3) An initial return must be transmitted by the member to the Registrar within 30 days of the effective date of the return.

4 Duty to make annual return

- (1) Every member must make an annual return in each year as at 31 January.
- (2) The annual return must be transmitted by the member to the Registrar by the last day of February in each year in which an annual return must be made.

5 Contents of return relating to member's position as at effective date of return

- (1) Every return must contain the following information as at the effective date of the return:
 - (a) the name of each company of which the member is a director or holds or controls more than 5 percent of the voting rights and a description of the main business activities of each of those companies, and
 - (b) the name of every other company or business entity in which the member has a pecuniary interest, other than as an investor in a managed investment scheme, and a description of the main business activities of each of those companies or entities, and

- (c) if the member is employed, the name of each employer of the member and a description of the main business activities of each of those employers, and
- (d) the name of the trust, whether the member is a trustee, a beneficiary, or both, and the country in which the trust was settled (other than New Zealand), for each trust to which the following apply:
 - (i) the member knows or ought reasonably to know that the member is a beneficiary or a trustee, or both, of it, and
 - (ii) it is not a trust whose name is disclosed under subclause (1)(e), and
 - (iii) it is not a retirement scheme whose name is disclosed under subclause (1)(h), and
 - (iv) it is not a managed investment scheme whose name is disclosed under subclause (1)(i), and
- (e) if the member is a member of the governing body of an organisation or a trustee of a trust that receives, or has applied to receive, Government funding, the name of that organisation or trust and a description of the main activities of that organisation or trust, unless the organisation or trust is a Government department, a Crown entity, or a State enterprise, and
- (f) the location of real property in which the member has a legal interest, other than an interest as a trustee, and a description of the nature of the real property, and
- (g) the location of real property, and a description of the nature of the real property, held by a trust to which the following apply:
 - (i) the member is a beneficiary of it, and
 - (ii) the member knows or ought reasonably to know that the member is a beneficiary of it, and
 - (iii) it is not a unit trust whose name is disclosed under subclause (1)(d), and
 - (iv) it is not a retirement scheme whose membership is open to the public and whose name is disclosed under subclause (1)(h), and
- (h) the name of each retirement scheme and the manager of each retirement scheme in which the member has a pecuniary interest, and
- (i) the name of each managed investment scheme and the manager of each managed investment scheme in which the member has a pecuniary interest and which is not a retirement scheme whose name is disclosed under subclause (1)(h), and
- (j) the name of each debtor of the member who owes more than \$50,000 to the member and a description, but not the amount, of each of the debts that are owed to the member by those debtors, and

- (k) the name of each creditor of the member to whom the member owes more than \$50,000 and a description, but not the amount, of each of the debts that are owed by the member to those creditors.
- (2) For the purposes of subclause (1)(b), a member does not have a pecuniary interest in a company or business entity (entity A) merely because the member has a pecuniary interest in another company or business entity that has a pecuniary interest in entity A.
- (3) For the purposes of subclause (1)(e), a member who is patron or vice-patron of an organisation that receives, or has applied to receive, Government funding, and who is not also a member of its governing body, does not have to name the organisation, unless the member has been actively involved in seeking such funding during the period specified in clause 9.
- (4) For the purposes of subclause (1)(j) and (k), a member must also declare if the rate of interest payable in relation to any debt owed to a person other than a registered bank as defined in section 2(1) of the Reserve Bank of New Zealand Act 1989, or a building society as defined in section 2 of the Building Societies Act 1965, is less than the normal market interest rate that applied at the time the debt was incurred or, if the terms of the debt are amended, at the time of that amendment.

6 Interests involving family members

- (1) A member is not required to disclose any interest involving a family member unless, guided by the register's purpose (in clause 1(3)), they consider the interest should be disclosed.
- (2) To avoid doubt, a member is not required to disclose—
 - (a) the name of any debtor or creditor of the member, or any description of the debt owed by that debtor or to that creditor, if the debt is solely between the member and a family member and has been entered into in a purely personal capacity, or
 - (b) a relationship property settlement, whether the member is a debtor or creditor in respect of the settlement.

7 Short-term debts for supply of goods or services do not have to be disclosed

A member does not have to disclose the name of any debtor or creditor of the member and a description of the debt owed by that debtor or to that creditor if the debt is for the supply of goods or services and payment is required—

- (a) within 90 days after the supply of the goods or services, or
- (b) because the supply of the goods or services is continuous and periodic invoices are rendered for the goods or services, within 90 days after the date of an invoice rendered for those goods or services.

8 Contents of return relating to member's activities for period ending on effective date of return

- (1) Every return must contain the following information for the period specified in clause 9:
 - (a) for each country (other than New Zealand) that the member travelled to,—
 - (i) the name of the country, and
 - (ii) the purpose of travelling to the country, and
 - (iii) the name of each person who contributed (in whole or in part) to the costs of the travel to and from the country, and
 - (iv) the name of each person who contributed (in whole or in part) to the accommodation costs incurred by the member while in the country, and
 - (b) a description of each gift, and the name of its donor if the member knows the name or can reasonably ascertain it, that the member received in the period covered by the return and—
 - (i) that has an estimated market value in New Zealand of more than \$500, or
 - (ii) that has an estimated market value in New Zealand of \$500 or less, was given by a donor who gave the member more than one gift in the period, and contributed to a total value of gifts to the member from the donor in the period of more than \$500 not counting a gift declared under subparagraph (i), and
 - (c) a description of all debts of more than \$500 that were owing by the member that were discharged or paid (in whole or in part) by any other person and the names of each of those persons, and
 - (d) a description of each payment received, and not previously declared, by the member for activities in which the member was involved, including the source of each payment, except that a description is not required of any payment that is—
 - (i) paid as salary or allowances under the Members of Parliament (Remuneration and Services) Act 2013 or the Remuneration Authority Act 1977, or as a funding entitlement for parliamentary purposes under the Parliamentary Service Act 2000:
 - (ii) paid in respect of any activity in which the member concluded their involvement prior to becoming a member (that is, before the commencement of a period set out in clause 9(2)(b) or (d), as applicable).
- (2) The information referred to in subclause (1)(a) does not have to be included in the return if the travel costs or accommodation costs (as the case may be) were paid by the following or any combination of the following:
 - (a) the member:

- (b) a family member of the member, subject to clause 6(1):
 - (c) the Crown:
 - (d) any entity that paid the travel costs or accommodation costs because the member was participating in the official inter-parliamentary relations programme approved by the Speaker of the House.
- (3) For the purposes of subclause (1)(b), **gift**—
- (a) includes hospitality and donations in cash or kind other than donations disclosed under Part 6A of the Electoral Act 1993:
 - (b) excludes a gift received from a family member, subject to clause 6(1).
- (4) For the purposes of subclause (1)(c), **debt** excludes a debt discharged by a family member of the member, subject to clause 6(1).
- (5) For the purposes of subclause (1)(d), a description of a payment is required if the terms of the payment have been agreed in the period specified in clause 9, even if the payment has not been received during that period.

9 Period covered by return

- (1) The period for which the information specified in clause 8 must be provided is the 12-month period ending on the effective date of the return.
- (2) However,—
- (a) a member does not have to include any information specified in clause 8 that has been included in a previous return:
 - (b) if the member is elected at an election and the member was not also a member of Parliament immediately before that election and the return is the first return required to be made by the member after that election, the period for which the information specified in clause 8 must be provided is the period beginning on polling day for that election and ending on the effective date of that return:
 - (c) if an initial return is required to be made by a member elected at a general election who was also a member of Parliament immediately before that general election, the period for which the information specified in clause 8 must be provided is the period beginning on 1 February in the year in which the general election is held and ending on the effective date of that return:
 - (d) if the member is declared to be elected under section 137 of the Electoral Act 1993 and the return is the first return required to be made by the member after being elected, the period for which the information specified in clause 8 must be provided is the period beginning on the date that the

member's election is notified in the *Gazette* and ending on the effective date of that return:

- (e) if the previous return that the member had a duty to make was an initial return, the period for which the information specified in clause 8 must be provided is the period beginning on the day after the effective date of that initial return and ending on the effective date of the return that must be made.
- (3) For the purposes of subclause (2)(b) and (d), the first return required to be made by a member may be either an initial return or an annual return.

10 Actual value, amount, or extent not required

Nothing in this Appendix requires the disclosure of the actual value, amount, or extent of any asset, payment, interest, gift, contribution, or debt.

11 Form of returns

Returns must be either—

- (a) in a form specifically prescribed by the House, or
- (b) in a form approved by the Registrar.

PART 2

12 Register of Pecuniary and Other Specified Interests of Members of Parliament

- (1) A register called the Register of Pecuniary and Other Specified Interests of Members of Parliament is established.
- (2) The register comprises all returns transmitted by members under this Appendix.

13 Office of Registrar

The office of Registrar of Pecuniary and Other Specified Interests of Members of Parliament is held by the Deputy Clerk or a person appointed by the Clerk, with the agreement of the Speaker, to act as Registrar.

14 Functions of Registrar

The functions of the Registrar are to—

- (a) compile and maintain the register:
- (b) provide advice and guidance to members in connection with their obligations under this Appendix:
- (c) receive and determine requests for an inquiry under clause 16, and, if the Registrar thinks fit, conduct and report to the House on any such inquiry.

15 Auditor-General's review

- (1) The Registrar must supply to the Controller and Auditor-General a copy of every return within 21 days of the date by which all returns are due. The Registrar may, as the Registrar thinks fit, supply to the Auditor-General any other information relating to a return.
- (2) The Auditor-General will review the returns provided under subclause (1) as soon as is reasonably practicable, and will advise the Registrar of any matters arising from the review.

16 Registrar's inquiry

- (1) A member who has reasonable grounds to believe that another member has not complied with their obligations to make a return may request that the Registrar conduct an inquiry into the matter.
- (2) The request must be in writing, signed, and set out—
 - (a) the specific matter that the member believes to be a failure to comply, and
 - (b) the reasonable grounds for that belief.
- (3) A member who makes a request for an inquiry under this clause must, as soon as reasonably practicable, forward a copy of the request to the member who is the subject of the request.
- (4) On receiving a request, the Registrar conducts a preliminary review of the request to determine if, in the Registrar's opinion, an inquiry is warranted. In making a determination under this subclause, the Registrar takes account of the degree of importance of the matter under inquiry, and whether the matter—
 - (a) may involve a breach of the obligations to make a return:
 - (b) is technical or trivial.
- (5) On determining whether an inquiry is warranted, the Registrar must inform the member who made the request of this determination, and must also inform the member who was the subject of the request.
- (6) If the Registrar determines that an inquiry is warranted, the Registrar conducts an inquiry.
- (7) In conducting the inquiry, the Registrar—
 - (a) must invite the member who is the subject of the inquiry to provide a response to the matter under inquiry within 10 working days (provided that the Registrar and the member may agree on a different period of time for the member's response):
 - (b) may seek further information from the member who made the request for an inquiry, from the member who is the subject of

the inquiry, and from any other person that the Registrar considers may have relevant information:

- (c) may seek assistance or advice from the Auditor-General or from any other person, as the Registrar sees fit:
- (d) may disclose any return or returns and information relevant to the inquiry to a person providing assistance or advice under paragraph (c).

(8) The Registrar may,—

- (a) if the Registrar considers that the matter under inquiry does not involve a breach of the obligations to make a return, or is so minor as not to warrant the further attention of the House, determine that no further action is required:
- (b) if the Registrar considers that the matter under inquiry involves an inadvertent or minor breach of the obligations to make a return, advise the member who is the subject of the inquiry to submit an amendment to the member's return or returns to remedy the breach:
- (c) determine that the matter under inquiry involves a question of privilege, and report this to the House at the first opportunity:
- (d) report to the House on any other matter that may warrant the further attention of the House.

(9) Any report of the Registrar is presented by the Speaker to the House and published under the authority of the House.

17 Information on Registrar's inquiry

- (1) A request under clause 16 and all information relating to the Registrar's consideration of that request are confidential until the Registrar determines whether to conduct an inquiry in respect of the request.
- (2) After determining whether an inquiry is warranted under clause 16, and after informing members under clause 16(5), the Registrar may, at the Registrar's discretion, disclose any or all of the following information:
 - (a) the name of the member who made the request:
 - (b) the date on which the request was received:
 - (c) the name of the member who was the subject of the request:
 - (d) the particular requirement or requirements in this Appendix to which the request relates.
- (3) The proceedings of the conduct of an inquiry are strictly confidential, subject to clause 16(7) and (8).

- (4) All returns and information disclosed to a person by the Registrar under clause 16(7)(d) are confidential and must be returned to the Registrar or destroyed when that person's involvement in the inquiry is concluded.
- (5) If the Registrar completes an inquiry under clause 16 without making a report to the House, the Registrar—
 - (a) must communicate the result of the inquiry to the member who requested the inquiry and the member who was the subject of the inquiry:
 - (b) publishes the result of the inquiry to the Parliament website.
- (6) If the Registrar reports to the House that the matter under inquiry involves a question of privilege, the Registrar—
 - (a) must, before reporting to the House, inform the member who is the subject of the inquiry that it is intended to do so, and
 - (b) includes in the report any information relating to the inquiry that the Registrar considers is necessary to inform the House of the matter, and
 - (c) forwards to the Privileges Committee any information relating to the inquiry that the Registrar considers is necessary for the committee's consideration of the report.
- (7) In considering a question of privilege determined by the Registrar, the Privileges Committee may request from the Registrar information that it considers is necessary for the committee's consideration. The Registrar decides whether to provide the information requested.
- (8) Information provided by the Registrar to the Privileges Committee under subclause (6)(c) or (7) is received by the committee as evidence in private, unless it is received in secret.

18 Registrar must publish summary of all returns received in period for transmitting returns

- (1) The Registrar must, within 90 days of the due date for transmitting any initial returns that are required to be made following a general election, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.
- (2) The Registrar must, within 90 days of the due date for transmitting annual returns, publish on a website and in booklet form a summary containing a fair and accurate description of the information contained in all returns received during the period for transmitting returns.
- (3) The Registrar must promptly provide a copy of the booklet to the Speaker.

- (4) The Registrar must ensure that a summary containing a fair and accurate description of the information contained in all returns is—
 - (a) maintained on a website:
 - (b) available for inspection by any person at Parliament Buildings in Wellington on every working day between the hours of 10 am and 4 pm.
- (5) A person may take a copy of any part of the summary referred to in subclause (4)(b) on the payment of a fee (if any) specified by the House.

19 Speaker must present copy of booklet to House of Representatives

The Speaker must, as soon as practicable after receipt of a copy of a booklet under clause 18(3), present a copy of the booklet to the House.

20 Errors or omissions

- (1) Any member who becomes aware of an error or omission in any return previously made by that member must advise the Registrar of that error or omission as soon as practicable after becoming aware of it.
- (2) The Registrar may publish on a website and in booklet form a summary containing a fair and accurate description of all amendments made by members to correct errors and omissions advised under subclause (1).
- (3) The Registrar must promptly provide a copy of any booklet prepared under subclause (2) to the Speaker.
- (4) The Speaker must, as soon as practicable after receiving a copy of a booklet under subclause (3), present a copy of the booklet to the House.
- (5) Nothing in this Appendix requires members to advise the Registrar of changes to their interests that have occurred since the effective date of their last return.

21 Information about register

- (1) Subject to clauses 15, 16, and 17, all returns and information held by the Registrar or by the Auditor-General relating to an individual member are confidential until destroyed under subclause (2).
- (2) On the dissolution or expiration of Parliament, all returns and information relating to an individual former member who has ceased to be a member for three complete terms of Parliament must be destroyed.

22 Disclosure to party whips or leaders

- (1) The Registrar may disclose to a member's party whip (or party leader where a party does not have a whip) that the member has or has not yet transmitted a return to the Registrar.
- (2) This clause applies despite clause 21(1) and is for the purpose of facilitating the timely transmission of returns.

23 Responsibilities of members and Registrar

- (1) It is the responsibility of each member to ensure that he or she fulfils the obligations imposed on the member by this Appendix.
- (2) The Registrar is not required to—
 - (a) notify any member of that member's failure to transmit a return by the due date or of any error or omission in that member's return, or
 - (b) obtain any return from a member.